

Bracing and Supports Market Global Industry Analysis, Size, Share, Growth, Trends and Forecast 2019-2025

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PUNE, MAHARASHTRA, INDIA, March 14, 2019 /EINPresswire.com/ -- [Bracing and Supports Market:](#)

Executive Summary

Bracing devices are orthopedic appliances used to align, support and hold structural and functional characteristics of the musculoskeletal system. These devices offer safeguard to various orthopedic joints for prophylactic, post-trauma and post-surgery uses, and also help in increasing mobility for people suffering from a wide range of musculoskeletal problems. Bracing and support devices include bracing products for the upper and lower extremities such as ankle, kneel, elbow, lumbar back and wrist. Bracing devices are extremely effective at improving musculoskeletal manifestations as a part of the treatment and management program. Bracing and support appliances fall into class I FDA medical devices category since most of these devices are used externally.

Arthritis and trauma patients are the major consumers of orthopedic braces. Furthermore, rising population of geriatric individuals and the corresponding risk of musculoskeletal disorders such as osteoarthritis, osteoporosis and related fractures mainly drive the global orthopedic braces and supports market. Increasing sporting activities and respective rise in incidence of sports injuries and trauma also contribute to the growth of this market. Also, use of braces such as elbow and ankle braces by sportsmen as a preventive measure has led to growth in demand for these products in the market.

North America accounts for nearly 50% of the market share and is predicted to retain its market share until the end of the forecast period. The bracing and support market is driven by the increase in sports-related injuries within the region. Another factor for the growth is the adoption of an active lifestyle by the aging population that leads to a higher incidence of fractures, and injuries. The US, Canada and Mexico were the biggest markets during 2014, in this region.

The global Bracing and Supports market is valued at xx million US\$ in 2018 is expected to reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2019-2025.

This report focuses on Bracing and Supports volume and value at global level, regional level and company level. From a global perspective, this report represents overall Bracing and Supports market size by analyzing historical data and future prospect. Regionally, this report focuses on several key regions: North America, Europe, China and Japan.

At company level, this report focuses on the production capacity, ex-factory price, revenue and market share for each manufacturer covered in this report.

The following manufacturers are covered:

Biomet
Bledsoe
DeRoyal
Ossur
Bauerfeind
Breg
Cramer Products
Orthomerica
Swede-O
Xback Bracing
Segment by Regions

North America
Europe
China
Japan
Segment by Type

Knee Braces & Supports
Foot and Ankle Braces & Supports
Spinal Orthoses
Upper Extremity Braces & Supports
Segment by Application

Ligament Injury
Preventive Care
Osteoarthritis

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