

Morgan Cowen Capital Markets Adds Discretionary Capabilities to Defined Contribution Retirement Plan Advisory Services

New services available on fund selection and asset allocation programs for Plan Sponsors

SINGAPORE, May 10, 2019 /EINPresswire.com/ -- [Morgan Cowen](#), an investment company offering a broad range of investment products, today announced that it has expanded its defined contribution retirement plan advisory services offering to include a new discretionary investment program. The new program enables Morgan Cowen's Corporate Retirement Directors and Institutional Consulting Directors to assume certain fiduciary responsibilities assisting plan sponsors with complex investment selection and asset allocation decisions.

Morgan Cowen can assume responsibility for the discretionary selection and monitoring of investment options within a plan's investment lineup. In addition, plan sponsors may choose to utilize Morgan Cowen strategic risk-based models or target date model portfolios to provide plan participants with important asset allocation tools.

According to Billy Yeo, Chief Investment Officer and Chair of the Investment Committee for Morgan Cowen, "There's a need to recognize that one size doesn't fit all. Different plans have different circumstances, and that means a different complexion of risk for participants."

Each of the allocation options offer protection against different risks that participants are likely to face over time and during retirement. One option offers a greater hedge against longevity and shortfall risk, another option hedges against inflation risk and market risk and the third looks to strike a dynamic balance between inflation and longevity risks. These discretionary offerings help plan sponsors get the optimal value for the benefit dollars spent.

"As a respected provider in the corporate defined contribution marketplace, Morgan Cowen is committed to investing in the tools that innovate and expand our services," commented Billy Yeo.

[About Morgan Cowen Capital Markets](#)

Morgan Cowen is an investment company with a singular focus on consistently delivering superior investment performance. Our unwavering pursuit of this goal has established us as a

preeminent investment management firm. Morgan Cowen offers a broad range of investment products. Our management teams are guided by well-defined, repeatable investment processes and are dedicated to fully invested, active management approaches. Today, our firm remains investment centered and guided by a corporate strategy that focuses on maximizing our clients' returns. Our investment philosophy is based on quality investing, long-term analysis and trust.

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