

Rankings & Market Shares of Top Tier-1 ADAS Suppliers

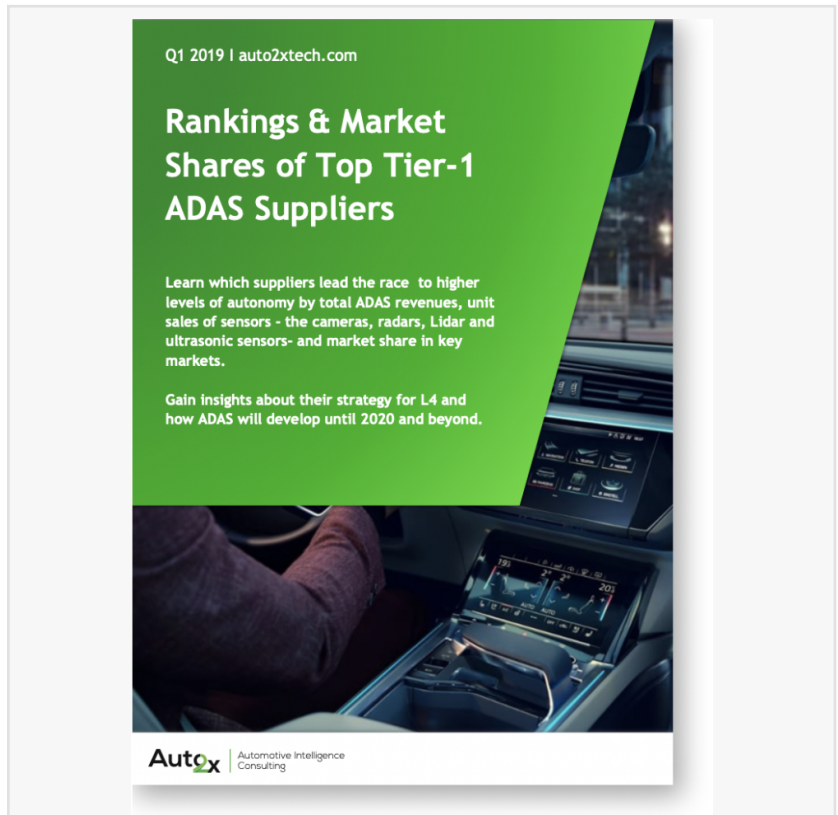
Learn which suppliers lead the race to higher levels of autonomy by total ADAS revenues, unit sales of sensors-the cameras, radars, Lidar and ultrasonic sensors

LONDON, GREATER LONDON, UK, May 24, 2019 /EINPresswire.com/ -- ADAS Component Revenue from Top-7 Tier-1 Suppliers will almost double by 2020

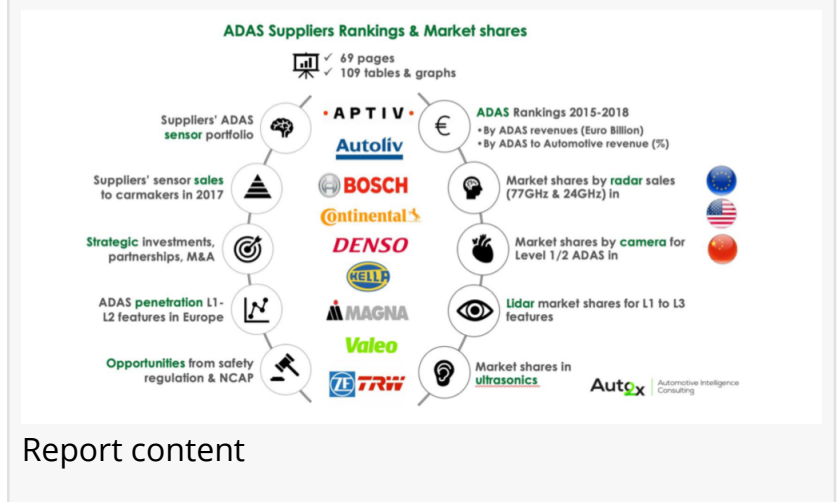
ADAS content per vehicle, i.e. the fitment of radars, cameras, ultrasonics and other components necessary for driver assistance and higher levels of autonomy, will rise significantly in major car markets driven by changes in safety regulation and rating, the competition to offer higher levels of autonomy and lower cost of sensors.

ADAS Content per Vehicle in 2020 will range from €489 for Level 2, with 17 sensors per car, to €960- 2,100 for Level 3 depending on the usage of lidar or not for redundancy.

Auto2x expects that in 2020, 42 models capable of Level 3 autonomy (Traffic Jam Pilot, Highway Pilot) and 94 models with Level 2 (Traffic Jam Assist, Cruise Assist) –mostly as optional equipment –will be offered in Europe, as the regulatory hurdles gradually clear away.



Auto2x ADAS Suppliers

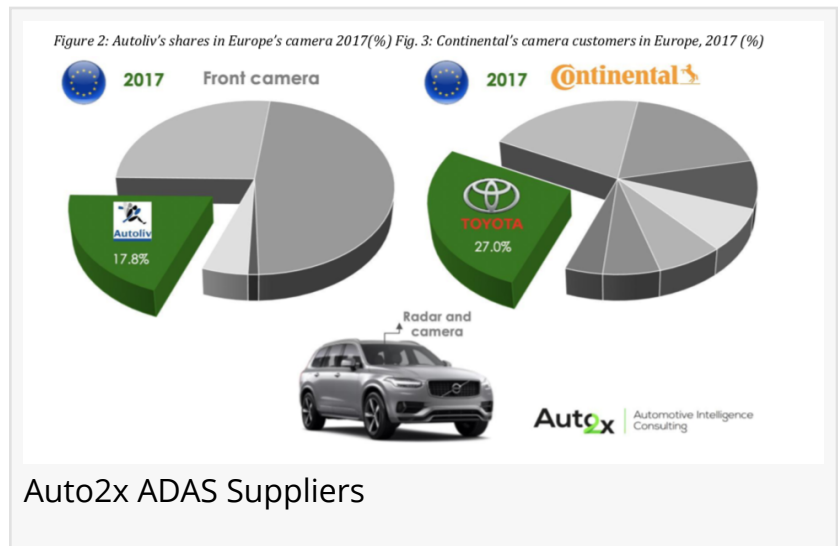


Report content

Since many carmakers don't manufacture ADAS features or sensors in-house, they rely on suppliers who are the leading manufacturers and distributors of components and features.

Suppliers are well-positioned to monetise the strong demand for ADAS components

Already, Top ADAS Tier-1s such as Bosch, Continental and Aptiv, have recorded billions in ADAS Order Intake while they continue to invest to increase production capacity and shorten time-to-market. To close the technological gap and accelerate time-to-market, partnerships and synergies gain momentum to share costs and knowledge.



The leading 7 ADAS Suppliers will experience average ADAS revenue growth of CAGR 21.5% between 2017 and 2020 which will lead to changes in the global Ranking-by-ADAS Revenue.”

Auto2x

The leading 7 [ADAS Suppliers](#) will experience average ADAS revenue growth of CAGR 21.5% between 2017 and 2020 which will lead to changes in the global Ranking-by-ADAS Revenue.

Our report examines the portfolio, strategy and roadmap of leading ADAS Suppliers to deliver:

1. Rankings and Market shares by ADAS Component Revenue in 2015-17 & 2020 (€);
2. Ranking by ADAS-to-Automotive Revenue;
3. 2017 market shares in 77/24GHz radar, camera, Lidar,

ultrasonics in major markets;

4. Competitive assessment & outlook for 2020;

5. Market shares of ADAS Suppliers in sales of L3 radar and Lidar in Europe in 2020.

What this report delivers

This report focuses on the leading manufacturers of the cameras, radars, Lidar and ultrasonic sensors used for ADAS since we have identified them as the ones to benefit more from the uptake of ADAS penetration and the eventual transition towards semi-autonomous and self-driving cars.

Our Tier-1 Supplier Ranking by ADAS revenues (EUR Bn) includes: Autoliv, Aptiv, Bosch, Continental, Denso, Hella, Magna, and Valeo. However, the companies examined include:

- AdasWorks
- Harman International Industries
- Renesas Electronics Corporation
- Aisin Seiki Co
- Hella KGaA Hueck & Co
- Takata Corporation
- Ambarella Inc.
- Hitachi Automotive Systems
- Texas Instruments
- Autoliv Inc.
- Hyundai Mobis
- TRW Automotive
- Bosch Group
- Infineon Technologies AG
- Valeo SA
- Continental AG
- Magna International Inc.
- Vector Informatik
- Delphi Automotive Systems LLC
- Mobileye N.V
- Velodyne LiDAR, Inc.
- Denso Corporation
- NVIDIA
- Visteon
- Freescale Semiconductors
- OmniVision Technologies
- Wabco
- Gentex Corporation
- Panasonic Corporation
- ZF Group (incl. ZF TRW)
- Green Hills Software
- QNX

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Mariola Skoczynska

Auto2x LTD

[email us here](#)

+44 20 3286 4562

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