

2019 Global Surgical Sutures And Staples Market Driver, Trends And Supply Chain

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The Surgical Sutures And Staples Market In Asia Pacific Is Forecasted To Register The Highest CAGR During 2018-2023."

Abdul Wasay

LONDON, GREATER LONDON, UK, August 14, 2019 /EINPresswire.com/ -- The [surgical sutures and staples market](#) consists of sales of surgical sutures and staples and related services. Surgical sutures and staples are medical devices used by surgeons to hold skin, internal organs, blood vessels or any other tissues together after they have been severed during surgery. Sutures and staples hold incised body parts together until they are completely healed. These devices can either be absorbable or non-absorbable. An absorbable suture breaks down in tissue

and degrades as a wound or incision heals, while a non-absorbable suture resists the body's attempt to dissolve it. Non-absorbable sutures must be removed after a surface incision heals.

The global surgical sutures and staples market was valued at about \$7.3 billion in 2018 and is expected to grow to \$9.11 billion at a CAGR of 5.7% through 2022. North America was the largest region in the surgical sutures and staples market in 2018. The surgical sutures and staples market in Asia Pacific is forecasted to register the highest CAGR during 2018-2023.

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The increase in number of surgical procedures across the globe is an important driver for the surgical sutures and staples market. This is mainly because surgeries are an important treatment procedure used to repair injury, relieve symptoms, restore function, remove diseased organs or replace anatomical parts of the body. Moreover, surgeries are also performed under emergency conditions such as trauma, fracture and acute infection. For instance, according to the US Department of Health & Human Services, there were 22 million surgeries performed in the US in 2014, out of which 52.7% were in outpatient surgeries.

An increasing adoption of minimally invasive surgeries is a major restraint for the surgical sutures and staples market. Minimally invasive surgery is a surgery technique to operate with less damage to the body than the open surgery technique. It also involves with less pain, a shorter hospital stay and fewer complications than an open surgery. This has led to an increasing adoption of these surgeries. For instance, according to a Canada-based market research firm iData Research, more than 693,000 robotic assisted procedures were performed in the USA, in 2017, out of which around 86% were minimally invasive surgeries.

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The use of disposable surgical sutures and staple devices is an emerging trend in the surgical

sutures and staples market. This is mainly due to heightened concerns regarding communicable infections associated with the use of reusable sutures and staple devices for surgeries. Disposable surgical sutures and staple devices are designed in such a way that they are discarded after one use and cannot be reused. In this regard, the Centers for Disease Control and Prevention (CDC) provides protocols to prevent spread of pathogens and promotes the use of disposable devices.

Major players in the surgical sutures and staples market include Ethicon Endo-Surgery, Inc., Stryker Corporation, Smith & Nephew plc, Conmed Corporation, Medtronic plc.

Surgical Sutures And Staples Global Market Report 2019 is one of a series of new reports from The Business Research Company that provides surgical sutures and staples market overviews, analyzes and forecasts surgical sutures and staples market size and growth for the global surgical sutures and staples market, surgical sutures and staples market share, surgical sutures and staples market players, surgical sutures and staples market size, surgical sutures and staples market segments and geographies, surgical sutures and staples market trends, surgical sutures and staples market drivers and surgical sutures and staples market restraints, surgical sutures and staples market's leading competitors' revenues, profiles and market shares. The surgical sutures and staples market report identifies top countries and segments for opportunities and strategies based on market trends and leading competitors' approaches.

Where To Learn More

Read Surgical Sutures And Staples Global Market Report 2019 from The Business Research Company for information on the following:

Markets Covered: global surgical sutures and staples market

Data Segmentations: surgical sutures and staples market size, global and by country; historic and forecast size, and growth rates for the world, 7 regions and 12 countries

Surgical Sutures And Staples Market Organizations Covered: 3M Company, Cantel Medical Corporation, STERIS Corporation, Belimed, TSO3 Inc.

Regions: Asia-Pacific, China, Western Europe, Eastern Europe, North America, USA, South America, Middle East and Africa.

Time Series: Five years historic (2014-18) and forecast (2018-22).

Other Information And Analyses: PESTEL analysis, surgical sutures and staples market customer information, surgical sutures and staples market product/service analysis – product examples, surgical sutures and staples market trends and opportunities, drivers and restraints, key mergers and acquisitions, key metrics covered: number of enterprises, number of employees, global surgical sutures and staples market in 2019 - countries offering most new opportunities
Sourcing and Referencing: Data and analysis throughout the report are sourced using end notes.

Strategies For Participants In The Surgical Sutures And Staples Industry: the report explains a number of strategies for companies in the surgical sutures and staples market, based on industry trends and company analysis.

Opportunities For Companies In The Surgical Sutures And Staples Sector: The report reveals where the global surgical sutures and staples industry will put on most \$ sales up to 2022.

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Oliver Guirdham
The Business Research Company
+44 20 7193 0708

[email us here](#)

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