

Croatia Telecoms, Mobile and Broadband Opportunities Market 2019 – Growth, Challenges 2023

WiseGuyReports.com "Croatia - Telecoms, Mobile and Broadband - Statistics and Analyses" report has been added to its Research Database.

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REPORTS

Norah Trent Partner Relations & Marketing Manager

✉ sales@wiseguyreports.com

☎ Ph: +1-646-845-9349 (US) Ph: +44 208 133 9349 (UK)

🌐 <https://www.linkedin.com/company/4828928>

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Scope of the Report:

Amendments to [Croatia's telecom](#) law come into force. The Croatian telecoms market has been shaped by the country having joined the European Union in 2013, a process which resulted in market liberalization and the creation of a regulatory environment conducive to competition. Following a period of economic difficulty, GDP has shown steady growth during the last two years. The country exited the Excessive Deficit Procedure in July 2017, opening the way to membership of the Eurozone.

There is effective competition in the broadband market, and although the DSL sector dominates there is continuing investment in fiber infrastructure among operators.

The mobile market has one of the highest penetration rates in the Balkans region. Three network operators dominate the market, though there is also room for a small number of Mobile Virtual Network Operators. Croatia has attracted regional players including Deutsche Telekom, Tele2 and Telekom Austria, whose local unit VIPnet is in the process of being rebranded as A1.

This report provides a concise overview of Croatia's fixed-line market, covering regulatory developments, fixed-line infrastructure and the financial and operating data of the main

operators. The report also covers the fixed-line and wireless broadband sectors as well as the mobile voice and data markets, including a variety of statistics on service providers. It reviews network developments and deployed technologies, and examines a range of mobile services including m-commerce.

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Key developments:

Amendments to the Electronic Communications Act come into force;
Optima Telekom and H1 Telekom complete merger;
Regulator sets out amended wholesale access tariffs;
T-HT extends management of Optima Telekom to mid-2021;
T-HT to invest HRK210 million in major IT projects;
T-HT trials G.fast technology;
Regulator sets new fixed and mobile termination rates to 2019;
VIPnet to be rebranded as A1;
T-HT trials LTE-Advanced Pro technology to deliver data at up to 500Mb/s;
Report update includes the regulator's market data to June 2017, telcos' operating and financial data to Q3 2017, recent market developments.

Companies mentioned in this report:

T-Hrvatski Telekom (T-HT), Optima Telekom, Metronet, VIPnet (A1), B.net, VIPNet, H1 Telekom, Optima Telekom, Tele2 Croatia

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Contact Us:

NORAH TRENT

Partner Relations & Marketing Manager

sales@wiseguyreports.com

www.wiseguyreports.com

Ph: +1-646-845-9349 (US)

Ph: +44 208 133 9349 (UK)

NORAH TRENT

WISE GUY RESEARCH CONSULTANTS PVT LTD

646-845-9349 (US), +44 208 133 9349 (UK)

[email us here](#)

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