

Research Deliver Insight into North Macedonia Telecoms, Mobile and Broadband Market 2019-2023

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PUNE, MAHARASTRA, INDIA,
September 17, 2019 /
EINPresswire.com/ -- Scope of the
Report:

[North Macedonia makes progress with regional roaming](#)

The former Yugoslav Republic of Macedonia was renamed as the Republic of North Macedonia in February 2019. The country has been a European Union (EU) candidate since 2005. As part of the EU pre-accession process, North Macedonia has built closer economic ties with the Union which accounts for 60% of Macedonia's exports and about half of its imports. Closer regulatory and administrative ties with European Commission (EC) institutions have done much to develop the telecom sector and prepare the market for the competitive environment encouraged in the EU.

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As part of EU integration legislation has implemented the principles of the EU's regulatory framework for communications, established an independent regulator and set out several provisions to provide for a competitive telecom market, including wholesale access to the incumbent's fixed-line network. Although the fixed telephony market has been liberalised, the incumbent MakTel continues to dominate the sector. Broadband services are widely available, with effective competition between DSL and cable platforms complemented by wireless broadband and a developing fibre sector. The number of DSL subscribers has continued to fall in recent years as customers are migrated to fibre networks.

Macedonia's mobile market is served by only two mobile network operators, MakTel and A1 Macedonia (known as One.Vip before a rebranding exercise in September 2019), the latter being formed by the merger of the local business units of Telekom Slovenije and Telekom Austria. A1 Macedonia in May 2016 was also merged with its sister company Blizoo, and so has been able to provide a full suite of converged services. Mobile data services are becoming increasingly important following investments in LTE network rollouts and in upgrades to LTE-A technology.

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Key Developments:

North Macedonia and other Balkan countries agree to end roaming charges by July 2021;

One.Vip rebranded as A1 Macedonia;

Regulator develops market conditions to promote more MVNOs;

Makedonski Telekom completes PSTN migration to an all-IP network, signs managed services agreement with its vendor partner Ericsson;

Report update includes the regulators market data updates to Q1 2019, telcos operating and financial data to Q2 2019, recent market developments.

Companies mentioned in this report:

Makedonski Telekom, A1 Macedonia (VIP Operator, One.Vip), Blizoo (formerly CableTel), Telekom Slovenije.

Major Key Points in Table of Content:

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