

# X-Linked Hypophosphatemia 2019 Global Market Outlook, Research, Trends and Forecast to 2024

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## X-Linked Hypophosphatemia Market 2019

## Description: -

XLH is an inherited phosphate metabolism disorder in which inactivating mutations of the PHEX gene lead to local and systemic effects such as impaired growth, rickets, hearing difficulties, enthesopathy, osteomalacia, bone pain, bone abnormalities, spontaneous dental abscesses, osteoarthritis, and muscular dysfunction. The growing cases of XLH in developing countries and developed countries, the global XLH market is expected to grow steadily during the forecast period. For instance, according to a European Journal of Endocrinology statistics released in 2016, the incidence of XLH is estimated to be 3.9 per



100,000 live births and has a incidence of 4.8 per 100,000 people. Also, according to a study published in May 2016 by NIHR Horizon Scanning Research & Intelligence Centre, XLH affected more than 500 children in the UK. X-linked hypophosphatemia (XLH) is an inherited condition characterized by lower levels of phosphate in the blood.

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The phosphate levels lessen as it is exceptionally processed for the kidneys, resulting in the loss of phosphate over the urine (phosphate wasting) and leads to soft and weak bones, causing rickets. XLH is generally diagnosed in childhood, and symptoms have lowered or bent legs, short stature, bone pain, and heavy dental pain. XLH is due to mutations PHEX gene on the X chromosome, and the legacy of the X-linked is the dominant. The treatment generally involves supplements of phosphate and high-dose calcitriol (an active form of vitamin D) and may include growth hormones and remedial surgery. Main factors accountable for driving the market are growing a prevalence of XLH, growing awareness about XLH. However, negative psychological

and emotional impacts of having X-linked hypophosphatemia, post-operative complications, unfavourable drug price control policies in many countries, increasing penetration of counterfeit drugs, and complex license renewal procedures are hindering the growth of the global X-linked hypophosphatemia market. The Global X-Linked Hypophosphatemia Market is forecast to register a CAGR of 3.6% in order to achieve USD 40,309.1 Thousand by the year 2025.

## Listed Key Players

The projected onlookers are Government Research Laboratories, Independent Research Laboratories, Government and Independent Regulatory Authorities, Drug Suppliers, Research and Development (R&D) Companies, Market Research and Consulting Service Providers, Medical Research Laboratories and Academic Medical Institutes and Universities. Eli Lilly and Company, F. Hoffmann-La Roche Ltd, Ultragenyx Pharmaceutical, Validus Pharmaceuticals LLC, Merck KGaA, Zeria Pharmaceutical Co., Ltd, Narang Medical Limited, Prospec-Tany Technogene Ltd, Smith & Nephew, and Others are some of the major players in the global X-linked hypophosphatemia (XLH) market.

The report published on the global X-Linked Hypophosphatemia market is a comprehensive analysis of the various factors that either positively or negatively affect market growth. The report also introduces the market and gives a basic overview of the X-Linked Hypophosphatemia market along with the scope of the different products that are manufactured. The X-Linked Hypophosphatemia market is divided into several smaller market segments and the market share for each of the different market segments for the base period from the year 2019 to the year 2024 is presented in detail in the report along with an analysis of the various factors.

#### **Drivers and Risks Factors**

Various market factors and their effect on the global X-Linked Hypophosphatemia market are discussed and are identified. New technologies that are being increasingly used in the X-Linked Hypophosphatemia market to boost the production and manufacturing rate have been listed and are included in the report. The market share occupied by X-Linked Hypophosphatemia product is analyzed after comprehensively evaluating the market share according to the value of the units produced and the volume of products manufactured at the plant. Inherent growth factors that are crucial to the market growth rate for the base period from the year 2019 to the year 2024 have been presented in the report.

# Regional Description

There are different market segments that the global X-Linked Hypophosphatemia market has been divided into. These different segments include those based on their location in the globe. The location of each region plays a major role in the market segmentation. The various regions that have been covered in the report include North America, Asia-Pacific, South America, Europe, the Middle East, and Africa. The market share of the product/service offered in these regions is comprehensively analyzed. The market share has been predicted for the forecast period from the year 2019 to the year 2024.

## Research Methodology

The data used to compile the X-Linked Hypophosphatemia market report is a result of collating the data from several sources of information and after extensive market research. The data that has been collected is subjected to the SWOT analysis that is used to identify different strengths and weaknesses that a company has. The opportunities that can be exploited to accomplish a variety of purposes and finally the threats that the company faces either from other competitors or due to insufficient innovation. An analysis of the different forces that comprise Porter's Five Forces Model is also included.

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