

# Indonesia Agrochemical Market to be Driven by Growing Pesticide Registrations & Increasing Awareness about Product Usage

*The report concludes with future projections and analyst recommendations with a light on major opportunities and cautions related to the market.*

INDONESIA, January 23, 2020 /EINPresswire.com/ -- From the past 5 years, there has been very little growth in the area of arable land available in the country; however, the demand for food has been persistently increasing. This could result in a shift towards the adoption of more agrochemical product usage and mechanization in the farming process. In 2018, Indonesia recorded an arable land of 571.1 sq km in the country.

The [agrochemicals market in Indonesia](#) is expected to witness a drive towards sustainable, cost-effective crop protection chemicals to ensure that input costs remain as low as possible due to limited financing resources available with farmers.

Approximately 10.0%-12.0% of the pesticides circulating in the Indonesian market are either illegal or counterfeit in nature. This acts as a major challenge for manufacturers thereby decreasing their overall revenue in the country. Apart from this, the companies have to regularly organize counterfeit drives to raise product awareness which results in a further increase in their operating expenses.

**Shift towards Sustainable, Cost-Effective and Environment-Friendly Methods of Production:** Owing to the integrated pest management system in the country, Indonesian farmers are shifting towards sustainable and organic methods of production, which would increase the demand for Biopesticides and other organic products in the country. Also, with increased regulations such as RSPO, there is a greater need for developing organic substitutes for chemicals used in agriculture by manufacturers.

**Prolonged Dry Seasons:** In the past 5 years, Indonesia suffered from dry seasons by approximately 3-4 times which majorly impacted production and sales of agricultural products in the country. Prolonged dry seasons are expected to occur again in the future and given Indonesia's high dependency on rainfall for irrigation, there is a greater need for farmers to adopt alternative methods of increasing productivity such as increased usage of pesticides, fertilizers and other crop nutrient providers.

**Increased Investment in Research & Development Activities:** International companies in



Indonesia on an average spend 10.0%-13.0% of their yearly revenue on research & development activities in order to develop new active ingredients in the country, which would supplement the launch of new product types in the market. Several companies such as Bayer, BISI and FMC have lined up their product launches in upcoming years depending on the growing trends and demand in the market.

Analysts at Ken Research in their latest publication "[Indonesia Agrochemicals Market Outlook to 2025](#)- By Type of Pesticides (Herbicides, Insecticides, Fungicides, Bio Pesticides and Others), By Type of Crop Protection Product (Generic and Patented), By Form of Agrochemicals (Liquid, Granule, and Powder), By Application (Cereals, Vegetables, Fruits and Plantations) and By Sales Regions (Java & Bali The region, Sulawesi, Sumatra, and Kalimantan)" suggested that the agrochemical market in Indonesia will grow by a CAGR of approximately 9.2% in terms of sales value during the forecast period 2019-2025, owing to factors such as growing agriculture products demand, entry of new national and international players, new mergers and acquisitions and increased government support.

Key Segments Covered:-

By Types of Pesticides

Herbicides

Insecticides

Fungicides

Biopesticides and Others

By Type of Herbicides

Glyphosate

Paraquat

Atrazine

Others (including Metsulfuron, Acetochlor etc)

By Type of Insecticides

Pyrethroids

Abamectin

Rynaxypyr

Chlorpyrifos

Others (including Azadirachtin, Bacillus thuringiensis)

By Type of Fungicides

Triazole

Strobilurin

Contact Fungicides including Propiconazole, Chlorothalonil

Others (including Carbendazim, Organomercurials, Sodium Dichromate)

By Type of Crop Protection Product

Generic



Indonesia Agrochemical Market Info graphic

Patented

By Form of Pesticide

Liquid

Granules

Powder

By Types of Crops

Cereals

Vegetables

Fruits

Plantation

By Type of Cereal Crops

Rice

Corn

Soybean

Others (including maize, barley and other cereal crops)

By Type of Vegetables

Onion

Chillies

Tomato

Potatoes

Cabbage

Others

By Type of Fruits

Citrus

Banana

Mango

Others (Including Guava, Mangosteen and other fruits)

By Type of Plantation:-

Oil Palm

Sugarcane

Rubber and Tea

Forestry

By Region

Java and Bali Region

Sulawesi

Sumatra

Kalimantan

Key Target Audience

Venture Capitalist Firms

Agrochemical Manufacturers

Raw Material Suppliers

Research & Development Institutes

Government Bodies & Regulating Authorities

Time Period Captured in the Report:-

Historical Period: 2014-2019P

Forecast Period: 2019P-2025F

Companies Covered:-

PT Syngenta Indonesia  
PT Bayer Indonesia  
PT Bina Guna Kimia (FMC)  
PT Bima Kimia Nufarm  
PT Corteva Agriscience  
PT BASF Indonesia  
PT UPL Indonesia  
PT Agricon,  
PT Dharma Guna Wibawa  
Bingei Agung  
PT Excel Meg Indonesia  
PT BISI International Tbk

[Agrochemicals More Reports](#)

Key Topics Covered in the Report:-

Indonesia Agrochemical Market Overview and Genesis (Overview and Genesis including Market Stage, Market Nature and Growth Drivers, Business Cycle Graph)  
Indonesia Agrochemical Market Value Chain Analysis  
Overview of Indonesia Agricultural Scenario (Agricultural Overview, Contribution to GDP, Planted Area and Production, Mechanization Rate, Major Crops, Climate, Challenges and Sources of Credit)  
Introduction to Indonesia Agrochemical Market (Revenue from Formulants, Revenue from Sale of Technical Products and Pricing Trends)  
Indonesia Agrochemical Market Segmentation  
Trade Scenario in Indonesia Agrochemicals Market (By Value, By Volume and By Countries)  
Trends and Developments in Indonesia Agrochemicals Market  
Issues and Challenges in Indonesia Agrochemicals Market  
Indonesia Agrochemicals Market Regulatory Landscape  
SWOT Analysis Indonesia Agrochemicals Market  
Indonesia Agrochemicals Market Competition Scenario (Competition Scenario, Strength and Weakness, Market Shares, Cross Comparisons, Company Profile of Major Players)  
Indonesia Agrochemicals Market Future Projection, 2019P-2025F  
Future Outlook of Indonesia Agrochemicals Market Segmentations, 2019P-2025F  
Analyst Recommendations

For More Information On The Research Report, Refer To Below Link:-

<https://www.kenresearch.com/agriculture-and-animal-care/crop-protection/indonesia-agrochemicals-market-outlook/303063-104.html>

Related Reports by Ken Research:-

<https://www.kenresearch.com/agriculture-and-animal-care/crop-protection/china-crop-protection-market-research-report/534-104.html>

<https://www.kenresearch.com/agriculture-and-animal-care/crop-protection/brazil-agrochemical-market-outlook/299311-104.html>

<https://www.kenresearch.com/agriculture-and-animal-care/crop-protection/india-pesticide-market-research-report/6192-104.html>

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