



Chapter 11 Consultant Negotiates SBA Loan Restructure for Dental Practice in Georgia

Restructuring Advisory Group, a Chapter 11 Expert, successfully concludes Bank negotiations to restructure SBA loan resulting in Chapter 11 Plan Confirmation

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The Company Bankruptcy Counsel stated our services were "a real value add" as we were able negotiate direct with the bank, lower the monthly payments and get them to vote yes on the plan."

Craig Brown

Advisory Group <http://restructuringexperts.com/>, a [Chapter 11 Consultant](#), and expert in CMBS Loan Restructuring, [Chapter 11 Finance](#), Debtor in Possession Financing, Commercial Loan Modifications and funding Chapter 11 Reorganization Plans, today announced that it negotiated the restructure of 5 loans for a Dental Practice in Atlanta, Georgia resulting in the Reorganization Plan being confirmed.

The firm was retained to analyze the financial viability of the Dental Practice and to determine the feasibility of a reorganization under Chapter 11 of the Bankruptcy code as well as to analyze and formulate the financial

projections and to write the reorganization plan and disclosure statement for the Dental Practice.

Restructuring Advisory Group was additionally retained by the Principal as the [Chapter 11 Expert](#) to be lead strategist in the Chapter 11 and to direct the day to day strategies, interface with bankruptcy counsel, and to negotiate settlements with the 1 Bank and 4 private Lenders making up the secured creditors of the estate. In addition, Restructuring Advisory Group renegotiated the terms of the long term lease for the Dental Practice and got the bank and the SBA to waive enforcement of personal guarantees.

The Restructuring Advisory Group negotiations resulted in the consensual restructure and modification of all 5 loans as well as the office lease and the confirmation of the reorganization plan which was also written by Restructuring Advisory Group

Over a 30-year period, Restructuring Advisory Group has established a nationwide network of banks and financial institutions with whom the Company underwrites loans for its Chapter 11 clients, thereby offering both private money and market rate financing for companies and commercial real estate owners who have emerged from or are emerging from Chapter 11.

Over the same period, Restructuring Advisory Group has negotiated the discount, refinance, modification and restructure of nearly three quarters of a billion dollars in loans with major banks and financial institutions nationwide.

The company has long standing relationships at the decision-making levels of major financial institutions and its' trademark negotiating strategies are much more efficient, time-saving and cost effective than battling the banks with and through legions of lawyers.

As a result of Restructuring Advisory Group's negotiations, the 5 loans were restructured, the lease was modified, and the Chapter 11 Plan was confirmed.

Restructuring Advisory Group offers free initial consultations and is an expert in Chapter 11 finance, formulating Chapter 11 plans, turn-around plans and in navigating and demystifying the complex legal and financial issues that confront businesses and real estate investors as they face the challenges of Chapter 11 and or the complexities of negotiating Forbearance Agreements.

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