

# Europe Freight Forwarding Market is expected to report Revenues over EUR 900 billion by 2025: Ken Research

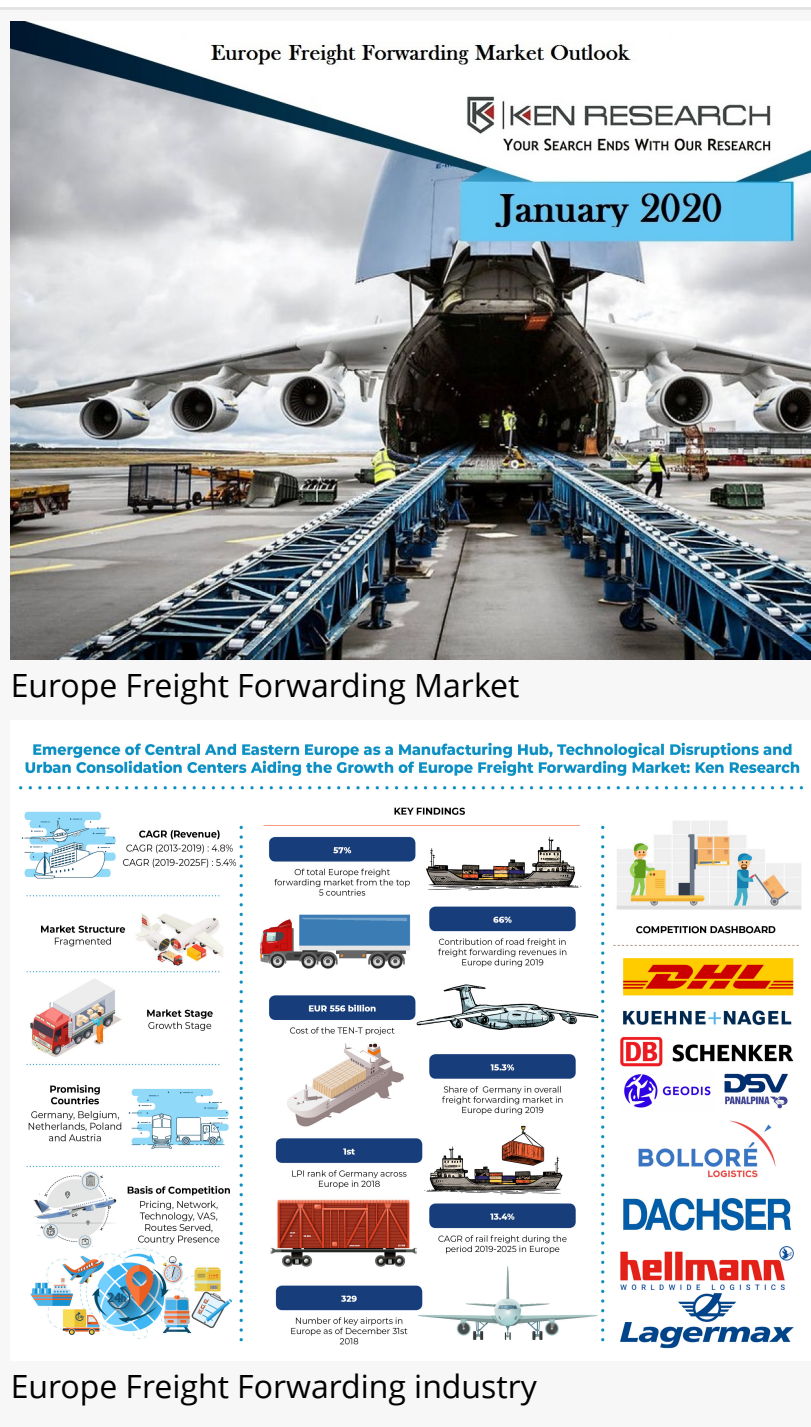
*The European freight forwarding market is highly fragmented with the presence of both large international players and domestic players.*

EUROPE, January 27, 2020 /EINPresswire.com/ -- Eastern European countries like Poland, Romania, and Hungary are expected to grow in the future due to increasing manufacturing base in the countries and increasing foreign trade. Eastern Europe is also the gateway to land trade with Central Asia and China. All these factors will allow them to emerge as growing freight forwarding markets in the future.

There is a growing dearth of professional truck drivers in Europe because of high retirement rates and it facing an image crisis due to which young people are reluctant to join the industry. According to the International Road Transport Union (IRU), there was a gap of 21% in the demand and supply of truck drivers in Europe in 2018. The dearth is also driving up the cost of road freight.

Tech Disruptions in the [freight forwarding industry](#) are key for its future growth. Major companies are investing in technologies such as IoT, blockchain and autonomous transportation to help them gain an edge over the competition and future proof them in the industry.

TEN-T Policy: The TEN-T policy aims at connecting the major hubs in Europe through multiple infrastructure projects in the EU as well as non-EU countries. The completion of all of the projects in the TEN-T policy is expected by 2030, and by



2025 a majority of the projects are expected to be completed or near completion by 2025, which will help boost intra-Europe trade. The overall cost of all projects is around EUR 556 billion according to 2005 prices.

Shift of Freight Volumes from Road to Rail: Europe is committed to achieving the goals laid out in the Paris Agreement to curb down emissions. Since heavy goods vehicles are one of the largest pollutants on the road, European nations are making an effort to induce a modal shift of freight volumes from road to rail by investing in infrastructure and improve cross-border connections with other countries. Rail is a more eco-friendly alternative to road and a single train has the capacity to remove around 300 trucks from the roads.

The Belt and Road Initiative of China places Europe as the destination for Chinese trains. The initiative will improve connectivity between Europe, Central Asia, and China and offers an alternative to the ocean and air freight. It opens an important trade lane for European manufacturers to ship their goods to China. This will help to boost trade with Asia for European countries.

Analysts at Ken Research in their the latest publication "[Europe Freight Forwarding Market Outlook to 2025](#) – By Country (Austria, Belgium, Germany, Netherlands, Poland, Sweden, and Others) and By Mode of Transportation (Road, Sea, Air, Rail, and Inland Waterways)" believe that the freight The forwarding industry in Europe is at a growing stage. Keeping the commitment towards the environment in mind, countries should focus on the modal shift from road to rail and inland waterway which would facilitate both intra-Europe and extra-Europe trade and thus contribute to the growth of the freight forwarding market.

Key Segments Covered:-

By Mode of Transportation

Road

Rail

Sea

Air

Inland Waterways

By Country (Revenues and Freight Volume)

Germany

Spain

France

UK

Italy

Netherlands

Poland

Romania

Belgium

Norway

Greece

Austria

Sweden

Czech Republic

Hungary

Bulgaria

Denmark

Finland

Portugal

Slovenia

Slovakia

Lithuania  
Ireland  
Estonia  
Latvia  
Luxembourg  
Croatia  
Cyprus  
Malta

Country Profile  
By Mode of Transportation  
Road  
Rail  
Sea  
Air  
Inland Waterways

By Road  
International  
Domestic Transportation

By Rail  
International  
Domestic Transportation

By Sea  
International  
Domestic Transportation

By Air  
International  
Domestic Transportation

By Inland Waterways  
International  
Domestic Transportation

Companies Covered

Europe

DHL  
Kuehne + Nagel  
DB Schenker  
DACHSER  
GEODIS  
CEVA Logistics  
DSV  
Hellmann Logistics  
Rhenus Logistics  
CEVA Logistics

Austria

JCL Logistics  
DACHSER

CEVA Logistics  
Augustin Quehenberger  
Lagermax  
DSV

## Belgium

Ziegler  
Manuport  
DHL  
CEVA Logistics  
Yusen Logistics  
DACHSER  
Hamann International  
UPS  
H. Essers  
Kuehne + Nagel  
GEFCO  
Cargo-partner

## Germany

Kuehne + Nagel  
DACHSER  
GEODIS  
Koch International

## Netherlands

CEVA Logistics  
DACHSER  
GEODIS  
Broekman Logistics

## Poland

Gruba Rupen  
DB Schenker  
Lotos Kolej  
Rohlig SUUS  
JASFBG  
DSV

Sweden  
DACHSER  
DSV

## Country Profiles

Austria  
Belgium  
Germany  
Netherlands  
Poland  
Sweden

## Key Target Audience

Freight Forwarding Companies  
Freight Forwarding Consultancy Companies  
Contract Logistics Companies  
Venture Capitalists  
Freight Tech Companies  
Consulting Companies  
Investment Banks

## Time Period Captured in the Report

Historical Period – 2013-2019P

Forecast Period – 2019P-2025F

## Key Topics Covered in the Report:-

Transport Infrastructure in Europe  
Europe Freight Forwarding Market Overview  
Europe Freight Forwarding Market Size  
Country Profiles (Austria, Belgium, Germany, Netherlands, Poland, Sweden)  
Competitive Scenario in Europe Freight Forwarding Market  
Technological Disruptions in Europe Freight Forwarding Market  
Trends and Developments in Europe Freight Forwarding Market  
Issues and Challenges in Europe Freight Forwarding Market  
Company Profiles of Major Players in Europe Freight Forwarding Market  
Europe Freight Forwarding Market Future Outlook and Projections  
Europe Freight Forwarding Future Market Size  
Europe Freight Forwarding Market Future Segmentation  
Analyst Recommendations

For More Information On The Research Report, Refer To Below Link:-

<https://www.kenresearch.com/automotive-transportation-and-warehousing/logistics-and-shipping/europe-freight-forwarding-market-outlook/303832-100.html>

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