

Uganda Logistics and Warehousing Market is Expected to Reach USD 890 million by 2023: Ken Research

The report concludes with market projections for future and analyst recommendations highlighting the major opportunities and challenges.

UGANDA, February 13, 2020 /EINPresswire.com/ -- The new airport at Hoima district is expected to be completed by 2020. After its completion, it will be the second international airport after Entebbe international airport in Uganda. This will help in boosting the air freight and also help in the increase of international shipments of the courier and parcels.

Under Regional Integration Implementation Project II (RIIP II), the Government of Uganda has planned to build two warehouses, one in Katuna and one in Busia, in the future. This is expected to stimulate the growth of warehousing market in future.

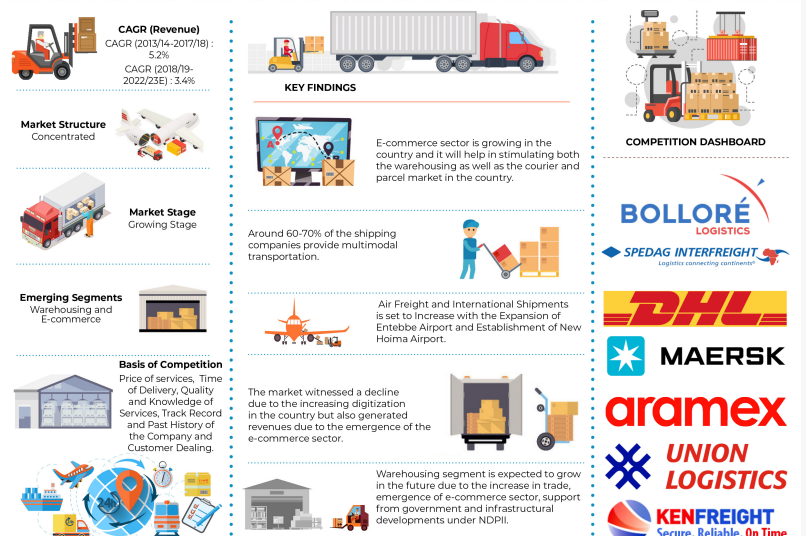
Uganda Post Limited (UPL) has increased their fleet and transportation with buses and motorbikes to deliver e-commerce parcels in 2018. It is working on widening their network to ensure last-mile delivery with a home service delivery based on physical addresses. This will pave way for the growth of courier and parcel services in Uganda in future.

The Master Plan on Logistics in the Northern Economic Corridor 2011-2030: According to the plan, there will be modal shift function among rail, truck and inland waterway, container depot function to reduce export cost and logistics service including warehouse, distribution center, and one stop shop. The multimodal plan is



Uganda Logistics and Warehousing Market

The Logistics and Warehousing Market of Uganda will be driven by Infrastructural Developments and emergence of e-commerce sector: Ken Research



Uganda Logistics and Warehousing Industry

aimed at linking Uganda to other countries namely Kenya through Mombasa port, Rwanda, Burundi, the Democratic Republic of Congo and Southern Sudan. This will help in improving the trade scenario among these countries and hence, boost logistics in Uganda.

Emergence of E-commerce Sector: The e-commerce industry is in its nascent stage but it is expected to generate more demand for logistics services as there will be an increase in the internet penetration of the country with around 40.5% of the total population using internet in 2019. Warehousing market and courier and parcel services are expected to garner the advantage and serve the growing demand for storage and transportation of goods.

For more information, refer to below link:

<https://www.kenresearch.com/automotive-transportation-and-warehousing/logistics-and-shipping/uganda-logistics-and-warehousing-market/251373-100.html>

Second National Development Plan (NDP II, 2015/16-2019/20) - As per the Second National Development Plan (NDP II, 2015/16-2019/20), ten 20,000 Megatonnes capacity silos and sixty 5000 Megatonnes warehouses will be established across the country by 2020. Additionally, the private sector will be incentivized by the government to invest in trade infrastructure development such as cold storage facilities, laboratories and community silos. This will help in stimulating the growth of warehousing sector in the country in future.

Analysts at Ken Research in their latest publication "[Uganda Logistics and Warehousing Market Outlook to 2022/23](#)" – By Rail, Land, Air Freight Forwarding; International and Domestic Freight, Integrated and Contract Logistics Freight Forwarding, By warehousing (Industrial / Retail, Container Freight / Inland Container Depot and Cold Storage), By Courier and Parcel" believe that the Logistics and warehousing Market is experiencing a slow growth due to the underdeveloped infrastructure. The government should invest in infrastructure to improve the trade scenario and help the market grow.

Key Segments Covered

- **Logistics and Warehousing:**

- By Service Mix (Freight Forwarding, Warehousing and Courier and Parcel Activities)

- **Freight Forwarding:**

- By Mode of Service (Road Freight, Rail Freight, and Air Freight)

- By Mode of Freight (Domestic and International Freight Forwarding)

- By Flow Corridors (Asian Region, Common Market for Eastern and Southern Africa (COMESA) Region, European Union, North America and Others)

- By Contract and Integrated Logistics

- By End Users (Food, Beverages and Consumer Retail, Automotive and Healthcare and Others)

- **Warehousing:**

- By Business Model (Industrial/Retail, Container Freight/Inland Container Depot, and Cold Storage)

- By Region (Central, Eastern, Western and Northern Uganda)

- By Type of Warehouses (Closed, Open warehouses and Cold storage)

- By Contract and Integrated Logistics

- By End Users (Food and Beverages, Automotive, Consumer Retail, Healthcare and Others)

- **Third-Party Logistics:**

- By Service Mix (Freight Forwarding and Warehousing)

- **Courier and Parcel:**

- By Air and Ground Express
- By Domestic and International Shipments
- By Delivery Period for International (One day, Two-three days and Four to six day delivery)
- Domestic Shipments (One Day Delivery, Two Day Delivery and Three Day Delivery)
- By Intra City and Inter City
- By Market Structure (B2B, B2C, and C2C Segments)
- By Region (East Africa, Asia, European and North & South Africa and America)

Key Target Audience

- Logistics Companies
- Warehousing Companies
- Courier and Parcel Companies
- E-Commerce Companies
- Logistics Association
- Government Association
- Investors and Private Equity Companies

Time Period Captured in the Report:

- Historical Period: 2013/14-2017/18
- Forecast Period: 2018/19-2022E/23E

Companies Covered:

Freight Forwarding and Warehousing Market:

- Bollere Transport and Logistics Uganda
- Spedag Interfreight Uganda Ltd
- Maersk Uganda Ltd
- Kenfreight Uganda Ltd
- CMA CGM Uganda Ltd
- Union Logistics Uganda Ltd
- Multiple Hauliers Ltd.

Courier and Parcel Market:

- DHL International GmbH
- Aramex

Key Topics covered in the report

Executive Summary

Research Methodology

[Logistics Infrastructure in Uganda Logistics Market](#)

Uganda Logistics and Warehousing Market

Uganda Freight Forwarding Market

Uganda Warehousing Market

Uganda Courier and Parcel Market

Uganda Third-Party Logistics (3PL) Market

Company Profiles of Major Players in Uganda Logistics and Warehousing Market

Trade Scenario in Uganda Logistics and Warehousing Market

Industry Norms and Regulations in Uganda Logistics and Warehousing Market

Trends and Developments in Uganda Logistics and Warehousing Market

Issues and Challenges in Uganda Logistics Market

Uganda Logistics and Warehousing Market Future Outlook and Projections

Analyst Recommendations for Uganda Logistics and Warehousing Market

Uganda Logistics Industry

Uganda Freight Forwarding Market

Uganda Transportation Volume

Uganda Transportation Revenue

Uganda Warehousing Market
Uganda Courier and Parcel Market
Uganda Third Party Logistics Market
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Warehousing Revenue Uganda
Courier and Parcel Revenue Uganda
Third Party Logistics Revenue Uganda
Uganda Rail Fleet
Cargo Revenue Uganda
Uganda Cargo Volume
The Master Plan on Logistics in the Northern Economic Corridor
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Air Freight Revenue
Rail Cargo Uganda
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Uganda Multimodal Transportation
Uganda Freight Forwarding Domestic Market
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Flow Corridors Freight Forwarding Uganda
Uganda Freight Forwarding End Users
Uganda Freight Forwarding Contract Logistics
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Bollore Transport and Logistics Sea Freight
Bollore Transport and Logistics Warehouse space
Spedag Interfreight Uganda Ltd Revenue
Multiple Hauliers Ltd. Revenue
Maersk Uganda Ltd Ocean Freight Revenue Ltd
Maersk Uganda Ltd Air Freight Revenue
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Kenfreight Uganda Warehouse space
Kenfreight Uganda Ltd Fleet
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Kampala Uganda Warehouse Revenue
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Uganda Warehousing Integrated Logistics Market
Uganda Warehousing Contract Logistics Future
Uganda Warehousing Integrated Logistics Future
Uganda Closed Warehouses Revenue
Uganda Open Warehouses Revenue
Uganda Cold storage Revenue

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Contact Us:

Ken Research
Ankur Gupta, Head Marketing & Communications
Ankur@kenresearch.com
+91-9015378249

Ankur Gupta
Ken Research Private limited
+91 90153 78249

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