



Chapter 11 Advisor "Restructuring Advisory Group" Negotiates Equipment Loan Modification/Saves So Carolina Logging Co.

Restructuring Advisory Group Restructures Logging Company Equipment Loan & Writes the Ch-11 Reorganization Plan Confirmed by the Court that Saves the Business

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When we were brought on-board, the Lawyers "solution" was to liquidate the Company. Our negotiations resulted in a major loan restructure, the plan we wrote being confirmed & the Company being saved"

Craig Brown

Advisory Group <http://restructuringexperts.com/>, a Chapter 11 Consultant, and expert in [CMBS Loan Restructuring](#), [Chapter 11 Finance](#), Debtor in Possession Financing, Commercial Mortgage Loan Modifications and funding Chapter 11 Reorganization Plans, today announced that it negotiated the restructure of the Equipment Loan and largest Supplier Debt for a Logging Company in South Carolina resulting in the Reorganization Plan being confirmed and the Business being saved.

The firm was retained to analyze the financial viability of the Logging Company and to determine the feasibility of a reorganization under Chapter 11 of the Bankruptcy code as well as to analyze and formulate the financial

projections that were incorporated into the reorganization plan and disclosure statement that was also written by Restructuring Advisory Group.

Restructuring Advisory Group was additionally retained by the Principal as the [Chapter 11 Expert](#) to be lead strategist in the Chapter 11 and to direct the day to day strategies, interface with bankruptcy counsel, and to negotiate settlements with the Equipment Lender and Suppliers making up the secured and unsecured creditors of the estate.

The Restructuring Advisory Group negotiations resulted in the consensual restructure and modification of the Equipment loan as well as the supplier contracts, which then resulted in the confirmation of the reorganization plan. In addition, Restructuring Advisory Group got Private Lender to waive enforcement of personal guarantees.

Over a 30-year period, Restructuring Advisory Group has established a nationwide network of banks and financial institutions with whom the Company underwrites loans for its Chapter 11 clients, thereby offering both private money and market rate financing for companies and commercial real estate owners who have emerged from or are emerging from Chapter 11.

Over the same period, Restructuring Advisory Group has negotiated the discount, refinance, modification and restructure of nearly three quarters of a billion dollars in loans with major banks and financial institutions nationwide.

The company has long standing relationships at the decision-making levels of major financial institutions and its' trademark negotiating strategies are much more efficient, time-saving and cost effective than battling the banks with and through legions of lawyers.

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This press release can be viewed online at: <http://www.einpresswire.com>

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