



# 8th Annual Plan to Give Conference for Financial Professionals Focused on Charitable Giving Strategies.

*Plan to Give is Tampa Bay's premier annual event designed to educate and inspire attorneys, CPAs, financial planners and their clients around giving.*

CLEARWATER, FLORIDA, UNITED STATES, September 23, 2020

/EINPresswire.com/ -- Register today for the National Christian Foundation Tampa Bay's 8th annual [Plan to Give](#) conference designed to educate and inspire attorneys, CPAs, financial planners, and their clients around giving.

Attendees are eligible to receive up to 3 hours of CE credit (CFP/CLE). The cost is only \$49.

Come hear David Wills and Jeanne McMains discuss non-liquid assets, including private closely-held businesses, which are often overlooked as a source of charitable giving.

You will also hear from [Bob Doll](#), Senior Portfolio Manager & Chief Equity Strategist at Nuveen Wealth Management

And Bill Sutton Jr., Regional Philanthropy Advisor, Southeast at [Excellence in Giving](#).

DATE: November 4th, 2020

TIME: 7:30 am to 11:45 am EST

LOCATION: ZOOM live webinar. Please register and pay. Then the zoom registration link will be sent to you. Our In-person capacity has sold out due to COVID restrictions.

Please register on our website: <https://www.plantogiveconference.com/>



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