

Cortburg Retirement Advisors Welcomes Certified Public Accountant, Zhanna Kelley

NEW YORK, NEW YORK, USA, December 15, 2020 / EINPresswire.com/ -- Zhanna Kelley has joined the financial planning firm of Cortburg Retirement Advisors, Inc. as an accounting and tax coordinator.

"We are excited to welcome Zhanna Kelley to our team," said Miguel Gonzalez, Managing Partner. "Zhanna's extensive experience, education, and commitment to client



service aligns with our firm's values. We look forward to her contributions, allowing us to expand the depth of services that we can provide to our clients."



We are excited to welcome Zhanna Kelley to our team. We look forward to her contributions, allowing us to expand the depth of services that we can provide to our clients."

Miguel Gonzalez, Managing
Partner

Zhanna brings over 15 years of experience in preparing personal, corporate, partnership, not-for-profit, trust, and estate taxes. She also performs bookkeeping, payroll, internal/external audits, and expert witness at trials. During her long work history, Ms. Kelley worked as a Senior Associate at PricewaterhouseCoopers LLP and Grant Thornton LLP. In addition to her extensive experience, Zhanna brings a wealth of education to Cortburg Retirement Advisors, Inc. Zhanna has earned her BS from Cornell University, MS in Accounting from CUNY Baruch, MS in Taxation from SUNY Old Westbury, and MBA from CUNY Baruch.

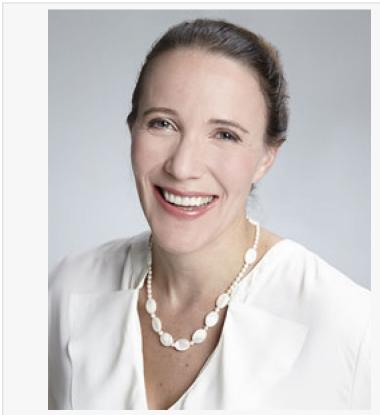
About Cortburg Retirement Advisors, Inc.

Cortburg Retirement Advisors is a full-service, boutique financial planning firm - helping guide clients through the turbulent and calm economies. Their goal is to help grow, protect, and preserve their assets from their first job through retirement. Cortburg's "all in one house" capabilities mean that their experienced team can help with all financial needs - wealth management, estate and tax planning, group retirement, employee benefits, insurance, and

retirement planning. Learn more at their <u>website</u>, via Twitter, or on Facebook.

About LPL Financial LPL Financial (https:/www.lpl.com) is a leader in the retail financial advice market and the nation's largest independent broker-dealer*. We serve independent financial advisors, professionals, and financial institutions, providing them with the technology, research, clearing and compliance services, and practice management programs they need to create and grow thriving practices. LPL enables them to provide objective guidance to millions of American families seeking wealth management, retirement planning, financial planning, and asset management solutions. *Based on total revenues, Financial Planning magazine, June 1996-2020

Securities offered through LPL
Financial, Member FINRA/SIPC.
Investment Advice offered through
Private Advisor Group, a registered
investment advisor. Private Advisor
Group and Cortburg Retirement
Advisors are separate entities from LPL
Financial. Cortburg Retirement
Advisors, Private Advisor Group and
LPL Financial do not provide legal
advice or services.



Certified Public Accountant, Zhanna Kelley



For more information about Zhanna Kelley, visit https://www.cortburgretirement.com/team/zhanna-kelley.

Miguel Gonzalez Cortburg Retirement Advisors, Inc. +1 212-776-4094 Miguel@CortburgRetirement.com Visit us on social media:

Facebook

Twitter

This press release can be viewed online at: https://www.einpresswire.com/article/532532590 EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information. © 1995-2021 IPD Group, Inc. All Right Reserved.