

Cortburg Retirement Advisors Welcomes Certified Public Accountant, Zhanna Kelley

NEW YORK, NEW YORK, USA,

December 15, 2020 /

EINPresswire.com/ -- Zhanna Kelley has joined the financial planning firm of Cortburg Retirement Advisors, Inc. as an accounting and tax coordinator.

"We are excited to welcome Zhanna Kelley to our team," said Miguel Gonzalez, Managing Partner.

"Zhanna's extensive experience, education, and commitment to client service aligns with our firm's values. We look forward to her contributions, allowing us to expand the depth of services that we can provide to our clients."



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Miguel Gonzalez, Managing Partner

Zhanna brings over 15 years of experience in preparing personal, corporate, partnership, not-for-profit, trust, and estate taxes. She also performs bookkeeping, payroll, internal/external audits, and expert witness at trials. During her long work history, Ms. Kelley worked as a Senior Associate at PricewaterhouseCoopers LLP and Grant Thornton LLP. In addition to her extensive experience, Zhanna brings a wealth of education to Cortburg Retirement Advisors, Inc. Zhanna has earned her BS from Cornell University, MS in Accounting from CUNY Baruch, MS in Taxation from SUNY Old Westbury, and MBA from CUNY Baruch.

About Cortburg Retirement Advisors, Inc.

Cortburg Retirement Advisors is a full-service, boutique financial planning firm - helping guide clients through the turbulent and calm economies. Their goal is to help grow, protect, and preserve their assets from their first job through retirement. Cortburg's "all in one house" capabilities mean that their experienced team can help with all financial needs - wealth management, estate and tax planning, group retirement, employee benefits, insurance, and

retirement planning. Learn more at their [website](#), via Twitter, or on Facebook.

About LPL Financial

LPL Financial (<https://www.lpl.com>) is a leader in the retail financial advice market and the nation's largest independent broker-dealer*. We serve independent financial advisors, professionals, and financial institutions, providing them with the technology, research, clearing and compliance services, and practice management programs they need to create and grow thriving practices. LPL enables them to provide objective guidance to millions of American families seeking wealth management, retirement planning, financial planning, and asset management solutions.

*Based on total revenues, Financial Planning magazine, June 1996-2020

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For more information about Zhanna Kelley, visit <https://www.cortburgretirement.com/team/zhanna-kelley>.

Miguel Gonzalez
Cortburg Retirement Advisors, Inc.
+1 212-776-4094
Miguel@CortburgRetirement.com



Certified Public Accountant, Zhanna Kelley

WELCOME TO THE TEAM!

WELCOME

Zhanna Kelley MBA, CIA, , CPA

Zhanna Kelley is a Certified Public Accountant and Certified Internal Auditor with over 15 years of experience in preparing personal, corporate, partnership, not-for-profit, trust and estate taxes. She also performs bookkeeping, payroll, internal/external audits and expert witness at trials.* During her long work history, Ms. Kelley worked as a Senior Associate at PricewaterhouseCoopers LLP and Grant Thornton LLP.* Internal audit and compliance at most of NYC's major hospitals – New York Presbyterian, Mount Sinai, St. Luke's and Roosevelt Hospitals, Memorial Sloan Kettering, Hospital for Special Surgery and NYC Health and Hospital Corp.

Outside of Work

During her free time, Zhanna loves to visit her NJ vacation home, spend time with her friends and pets, and travel abroad.* She also performs at NYC comedy clubs on the weekends.

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