

# Different Innovations & Trends in Indonesia Logistics Market Outlook, share, revenue, Pricing analysis road freight

The Report covers various companies Seiwa, Sehajtara, Almajdouie tonnage, Kargo, Bollore, Yusen, Ninja Express, PCP Express, Mitsubishi market share, Revenue.

INDONESIA, January 18, 2021 /EINPresswire.com/ -The term logistics is commonly the detailed
organization and the acceptance of a critical function.
It denotes to the movement of the goods and
information among the provider and receiver. In
addition, the logistics is the administration of the flow
of things among the point of beginning and the point
of consumption in order to encounter the
requirements of the consumers or corporates. The
resources managed in logistics can comprise physical
item likewise food, materials, equipment, animal and
liquids as well as abstract items, likewise time and
information.

In addition, the <u>Logistics Industry in Indonesia</u> is accounted by the Freight forwarding Market owing to trade with several Asian and European countries owing to its Archipelago Location. Growth in the industry has

Competition Landscape of Top Logistics Players in Indonesia in Transportation, Warehousing, Cold Chain, 3PL, Express, E-Commerce, Automotive, Pharma and Retail Logistics

Competition Benchmarking Logistics Industry in Indonesia

been encouraged due to the betterment in convenient of doing business and ranked 73rd position across the World owing to huge infrastructural Support delivered by the Indonesian Government. Moreover, Indonesia also has a robust warehousing market sector with massive space catered by warehousing players and renting out at quite great rates. Warehouses are concentrated in locations of Greater Jakarta, Surabaya and Makassar owing to great population and existence of Seaports. The Courier, Express and Parcel market is propelled by growth in Last-Mile deliveries and the E-Commerce sector across the country.

#### RISING DEVELOPMENT OF THE E-COMMERCE RETAIL

The growing internet-based retailing is enhancing the growth of the logistics market. Although,

exponentially bourgeoning online shopping across worldwide market is working as the foremost influencer of the logistic market. In addition, the hassle free shopping and home delivery choices are supporting the market presently. Further, short time consignment delivery, after the sales support and services are propelling the internet retail market. Knowing the statement, online retailer should deliver good logistics services to practice and maintain good and pleasing relationships with the businesses. The growth in internet retail market is thus propelling the logistics market at recent and similar trend is anticipated to be observed over the forecast duration.



## Challenges for Logistics Market in Indonesia

Insufficient Infrastructure: Inadequate roads, railroads and ports across the country are foremost challenges for the logistics industry as the delivery of goods devours high volume of time. Commercial trains are functioned in Java and Sumatra only. Untrustworthiness of domestic shipping owing to poor concert of ports, serious backhaul problems with ships, complex supply chains and interruption of delivery is a foremost encounter for Inter-island Connectivity.

Custom Clearance Duration: Customs measures in Indonesia have prolonged administrative measures. Geologically, the archipelagic nature of the nation poses noticeable challenges. Transshipment presently takes three days associated with just two hours in other more advanced nations in the region.

Limited Progress in E-Payment Gateways: The sophistication level in the country's e-payment gateways has been well beneath as compared to more industrialized international retail markets over the era. Cash on delivery has been the most chosen mode of payment for online shipments across Indonesia over the past few years.

Shortage of Skilled labor: There is a Deficiency of Skilled and qualified labor across Indonesia. The over-reliance on short term contracts across Indonesia has disheartened skills investment. The Indonesian government had a board of 10,000 logistics workers to be certified during 2015 to ASEAN standards but only 3,000 were specialized. The industry players often rental logistics personnel from abroad from the foreign regions namely Bangladesh.

For more information on the research report, refer to below link:

https://www.kenresearch.com/automotive-transportation-and-warehousing/logistics-and-shipping/competition-landscape-of-top-logistics-players-in-indonesia/384705-100.html

## Competition Overview

The competition in the Logistics space across Indonesia can be separated on the basis of different service segments comprising Freight Forwarding, Contract Logistics (Warehousing), and Express Delivery.

Although, the Domestic and International players such as Seino Indomobile, CKB logistics, Lookman Djaja, Linfox Logistics, Kuehne + Nagel, DB Schenker, DHL, Agility were acknowledged to be dominant when it comes to the freight forwarding and warehousing, as they have a robust brand name in the worldwide and local Market for their quality services. Local Domestic Transporters register the Road freight Market on the basis of the form of fleets, number of trucks, Prices, delivery periods, and many more.

While the International Express market across Indonesia is concentrated amongst the local players such as Indonesian Post, JNE express, Lazada Express, and more, the International Express market is registered by DHL, FedEx, UPS and more across the Indonesia logistics Market.

#### **Future Growth**

The logistics segment in Indonesia is projected to grow during the future with a dip in 2020 owing to a lockdown for few months that disrupted the Imports and Export Movements by all Modes which is projected to revive back during 2021. Tech startups are satisfying the gap and capturing fresh business opportunities. Numerous key technologies positioned by logistics startups comprise the radio frequency identification (RFID), GPS, cloud computing, and data analytics. Fresh concepts such as micro-warehousing as done by Trustworthy and cross-border e-commerce gratification All Some are obtaining the popularity across the Indonesian market.

Companies Key Topics Covered in the Report

Seiwa logistics fleet size trucks
Seiwa logistics tonnage volume air, road freight, sea
Sehajtara logistics warehouses count
Sehajtara logistics warehouse space in sqm
Seiwa logistics major clients
Pricing analysis road freight companies In Indonesia
DHL revenue express market Indonesia

DAMCO revenue express courier market Indonesia

FedEx Logistics market share revenue Indonesia logistics market

Central Cold storage Market Share in Indonesia

Kuehne Nagel fleet size trucks

Kuehne Nagel tonnage volume air, road freight, sea

Kuehne Nagel warehouses count

Kuehne Nagel warehouse space in sqm

Kuehne Nagel major clients In Indonesia

JAS fleet size trucks

Almajdouie tonnage volume air, road freight, sea

Mega International warehouses count

Dam logistics warehouse space in sqm

Multimoda trans major clients Indonesia

Kargo logistics fleet size trucks

Kargo logistics tonnage volume air, road freight, sea

Bollore logistics warehouses count

Kargo logistics warehouse space in sqm

Pratama Expressindo Logistics major clients

DB schenker fleet size trucks

DB schenker tonnage volume air, road freight, sea

DB schenker warehouses count

DB schenker warehouse space in sqm

DB schenker major clients

Prima Cargo fleet size trucks

Prima Cargo tonnage volume air, road freight, sea

Prima Cargo warehouses count

Prima Cargo warehouse space in sqm

Prima Cargo major clients

Hiba Utama fleet size trucks

Hiba Utama tonnage volume air, road freight, sea

Hiba Utama warehouses count

# Market share express companies Indonesia

Hiba Utama warehouse space in sqm

Hiba Utama major clients

Yusen logistics fleet size trucks

Yusen logistics tonnage volume air, road freight, sea

Yusen logistics warehouses count

Yusen logistics warehouse space in sqm

Yusen logistics major clients

Kamajada logistics fleet size trucks

Kamajada logistics tonnage volume air, road freight, sea

Kamajada logistics warehouses count

Kamajada logistics warehouse space in sqm

Kamajada logistics major clients

Pandu logistics revenue express market Indonesia

UPS revenue express courier market Indonesia

Mitsubishi market share revenue Indonesia logistics market

Kiat ananda cold storage Market Share in Indonesia

Sapta cargo fleet size trucks

Sapta cargo tonnage volume air, road freight, sea

Sapta cargo warehouses count

Sapta cargo warehouse space in sqm

Sapta cargo major clients in Indonesia

Ninja Express revenue express market Indonesia

Wahana Cold storage revenue express courier market Indonesia

JNE Express market share revenue Indonesia logistics market

Seino Indomobile Market Share in Indonesia

Bhanda Ghara Reska fleet size trucks

Bhanda Ghara Reska tonnage volume air, road freight, sea

Bhanda Ghara Reska warehouses count

Bhanda Ghara Reska warehouse space in sqm

Bhanda Ghara Reska major clients

PCP Express fleet size trucks

PCP Express tonnage volume air, road freight, sea

PCP Express warehouses count

PCP Express warehouse space in sqm

PCP Express major clients in Indonesia

Siba Surya revenue express market Indonesia

Puninar Jaya revenue express courier market Indonesia

Global Jet Express market share revenue Indonesia logistics market

Pancaran Darat Transport Market Share in Indonesia

# Key Target Audience:

3PL Logistics Companies Integrated Logistics Companies E-Commerce Marketplace Platform Retail Companies Logistics/Supply Chain Industry Associations

Time Period Captured in the Report:

Outlook Period: 2019 to 2025

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