

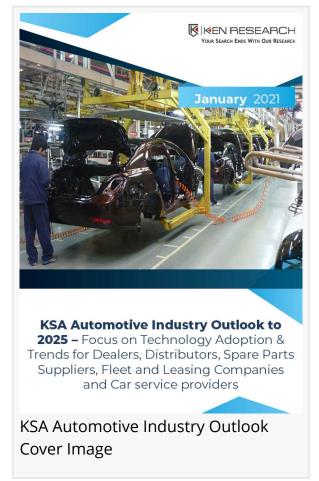
# Saudi Arabia Passenger Automotive Market, Domestic Car Manufacturing, KSA Automotive Aftermarket Service Industry

KSA Automotive Industry set to grow @ 12% amidst VISION 2030 program enabling domestic manufacturing & penetration of technology leading to automation.

SAUDI ARABIA (KSA), January 18, 2021 /EINPresswire.com/ -- Chinese carmaker Chery eyes Saudi Arabian market. Despite the repercussions of the pandemic for the automotive sector, Chery witnessed increased demand since the beginning of 2019, as the company launched its latest models designed with more presentable external frames and attractive interior compartments, and equipped with the latest technological features to meet the aspirations of diverse target groups in the Saudi market.

The COVID-19 pandemic has accelerated the sales of cars online and convinced a growing number of customers to avoid showrooms for future purchases.

IT Spending in Automotive Market to See Huge Growth By 2025 to enable precise and authentic market estimations considering all the parameters and market dynamics.

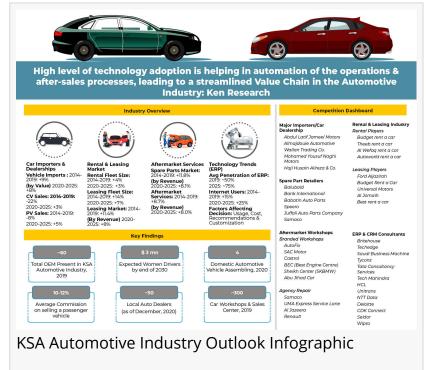


Saudi Government's Vision 2030: Under the Vision 2030, the KSA government aims for OEMs to produce 300,000+ vehicles in the country between 2020 & 2030. Saudi Vision 2030 aims to reduce dependence on oil exports highlight the potential for growth of logistics industry in future. Large investments in road infrastructure under Saudi Vision 2030, a 680 Km Saudi-Oman highway and the UAE-Saudi Mafraq-Ghuwaifat International Highway underway contribute to the growth of the logistics industry.

Technological Advancements and Innovations to Drive the Operational Efficiencies: Rising adoption of technologies such as RFID, Warehouse Management System, Transportation

Management System and others modules enabling SAP and other ERP based integration by Car Dealerships, Car Workshops, Spare Parts Retailers & Rental Companies in Saudi Arabia is leading to improved cost efficiency within their operations. Companies have started adopting these technologies to have an edge over other players in the automotive market in the country.

Development of Domestic Automotive Industry via Skill Enhancement: Digital Skill Training & Labor Quality Enhancement program will provide more than 600,000 students & 11,000 male and female teachers with



programming training to aid digitization. This will support both teachers & students in various institutes, providing highly skilled Saudi national labor to enhance quality of operations. This will further help in strengthening the car manufacturing industry across the country which aims to attract Saudi and foreign investments, increase exports, provide job opportunities, and contribute to economic diversification as part of Vision 2030 Vision.

Analysts at Ken Research in their latest publication "KSA Automotive Industry Outlook to 2025 – Focus on Technology Adoption & Trends for Dealers, Distributors, Spare Parts Suppliers, Fleet and Leasing Companies and Car service providers)" observed that there is vast opportunity to disrupt the traditional & conservatively operating automotive Industry in the Kingdom of Saudi Arabia. The report discussed the current technology adoption amongst the various segments of players such as Importers, Distributors, Spare Part Dealers, Dealerships, Workshops, car Spas, Rental & Leasing Players amongst more.

The report further analyzed each segment in detail, providing a brief overview along with market size, segmentation, competition analysis, trends, developments & future analysis of various segments, focusing keenly on entity relationships & business models.

These segments are then further analyzed to gain a better understanding of the ERP & CRM modules required to pave the way for digitization amidst the industry across KSA.

## Key Segments Covered:

KSA Imports & Sales Industry (Distributors & Dealerships) Import & Export Analysis Competition Analysis of Major OEM Brands Future Trends & Developments & Growth Factors KSA Automotive Aftermarket Spare Parts & Service Industry
Spare parts Industry
Aftermarket Service Industry
Competition Analysis of Major Players via Cross Comparisons & Heat Maps

KSA Automotive Leasing & Rental Industry
KSA Rental Industry (Market Size, Competition & Segmentation)
KSA Leasing Industry (Market Size, Competition & Segmentation)

Impact of Covid-19 on KSA Automotive Industry
Impact of Covid 19 on KSA Automotive Industry
Mobility Industry looks forward to Utilize Digital Platforms
Post Covid KSA Automotive Industry Outlook

Technology Adoption & Usage Trends in KSA Automotive Industry Overview of Industry KSA Automotive Technology Trends, Adoption & Recommendations

### **Key Target Audience**

KSA Car Dealerships

KSA Automotive Industry

KSA Automotive Workshops

KSA Spare Parts Retailers

KSA Automotive Logistic Service Providers

KSA Car Rental Players

KSA Car Leasing Players

KSA ERP Service Providers

**KSA Technology Consultants** 

KSA Foreign Relation Ministry

KSA Customs Department

KSA Ports Authority

KSA Automotive Industry

KSA Imports & Export Authority

KSA Hardware Technology Manufacturers

KSA Software Technology Manufacturers

KSA Cloud Storage Providing Enterprises

**KSA Public Institutions** 

# Time Period Captured in the Report:

•Historical Period: 2014-2019

•Borecast Period: 2019-2025

### Companies Mentioned:

#### Importers/Car Dealership

Abdul Latif Jameel Motors Almajdouie Automotive Wallan Trading Co. Mohamed Yousuf Naghi Motors Haji Husain Alireza & Co. (Mazda, MAN, Aston Martin) Nissan Petromin Manahil International Aljomaih Automotive Company **Universal Motors Agencies** Kia Al Jabr Al Yemni Motors Alissa Universal Motors Co. Bakhashab Brothers Co. Alesayi Motor Company Al Jazirah Vehicles Agency

# Spare Part Retailers/Wholesalers

Juffali Automotive Company

Balubaid

**Barik International** 

**Babatin Auto Parts** 

Speero

Juffali Auto Parts Company (JAPCO)

Samaco

M S Almeshri & Bros Co.

**AL-OLIAH Auto Spare Parts** 

**Delmon Group of Companies** 

**SNAM** 

Ubuy

Munif Al Nahdi Group (Mize)

Odiggo

Accidom

**Bawazeer Auto Parts** 

Bin sahib

**AHQ Parts** 

Danya Auto Parts

# Rezayat Automotive Saudi Parts Center Company (Al Khorayef Group)

#### **Aftermarket Service Providers**

**Branded Workshops** 

**AutoFix** 

**SAC Motor** 

Castrol

BEC (Best Engine Centre)

Sheikh Center (SKBMW)

Abu Jihad Car Maintenance Center

Ac Delco Service Centres

Tyre Plus

3M Authorized Centre

Mize

AdinLub

Car Spa

Car Hub

Ezhalha

**Petromin Express** 

Auto Hub

Exxon Mobil

Autoworld

**Castrol Branded Workshops** 

Shell Fastlube

Fuchs One

**NAFT** 

Ziebart

**Grease Monkey** 

**Quick Car Service** 

Morni

**Agency Repair** 

Samaco

United Motors Express Service Lane

Al Jazeera

Renault

Kia Motors

Fast Auto Technic

Mohammed Yousaf Naghi Motors

Porsche

Land Rover

Quick lane

Nissan Petromin

Haji Husain Alireza & Co.

**Universal Motors Agencies** 

Aljomaih Automotive Company Ltd.

Alesayi Motors

Al Yemni Motors

Alissa Universal Motors Co.

Bakhashab Brothers Co

Al Juffali & Brothers Automotive Ltd.

Wallan Hyundai

Un-Organized/ Independent Players

Middle East Auto Services

Carzzone

German Centre

Cartech

Alod Haib

Al-Aruba Sinnaiyah

Saudi Chinese Vehicle Repair

Al Shamel Car Maintenance Center

Al Nafie Car Maintenance Workshop

Alsajow Center for Car Maintenance

Red Car

Saudi Egyptian Center for Car Maintenance

SRT 8

Al Bayan Car Maintenance

Mujahid Garage

1 Check Car Services (One Examination Workshop)

Saudi radiators

Global Auto Maintenance

Mohammed Al- Tkhais Abu Rakan

Anwar Al Mamlaka Center

**Quick Cars Service** 

Best Corner Car Maintenance

American Diamond Specialist Center

Cars electricity and air conditioning

Badr Sentop workshop BST

Grace Monkey (International Company)

Super Service Auto Center

**XEOEX** 

German Centre

**AutoGard** 

# Rental & Leasing Industry

## **Rental Players**

Budget rent a car
Theeb rent a car
Al Wefaq rent a car
Autoworld rent a car
Key rent a car
Avis rent a car
Hanco rent a car
Samara rent a car
Hertz rent a car
Autorent a car

## **Leasing Players**

Ford Aljazirah
Budget Rent a Car
Universal Motors
Al Jomaih
Best rent a car
Al Tayyar rent a car
Enterprise rent a car
Hanco rent a car
Theeb rent a car
Shary rent a car

## **ERP & CRM Providing Technical Consultants**

Britehouse
Techedge
Saudi Business Machine
Tyconz
Accenture
Tata Consultancy Services
Tech Mahindra
HCL
Unitrans
NTT Data
Deloitte

**CDK Connect** 

Seidor Wipro

For more information on the research report, refer to below link:

https://www.kenresearch.com/automotive-transportation-and-warehousing/automotive-and-automotive-components/ksa-automotive-industry-outlook-to-2025/401374-100.html

Key Topics Covered in the Report:

Chevrolet Car Sales Saudi Arabia GMC Car Sales Saudi Arabia Saudi Arabia Auto Finance Market Abdul Latif Jameel Car Sales Abdul Latif Jameel Car Market Share Aljomaih Automotive Car Sales Aljomaih Automotive Car Market Share Al Jazirah Car Sales Saudi Arabia Al Jazirah Car Market Share United Motors Car Sales Saudi Arabia United Motors Car Market Share Universal Motors Car Sales Saudi Arabia Universal Motors Car Market Share Saudi Arabia Car Competition Online Car Sales Saudi Arabia Online Summary Report Saudi Arabia Online Used Car Models Saudi Arabia Covid-19 Impact on KSA Automotive Industry

Saudi Arabia Automotive Industry Overview

Saudi Arabia Imports & Sales Industry (Distributors & Dealerships)

Automotive Imports & Sales Industry Ecosystem, KSA
Value Chain Analysis of KSA Automotive Imports & Sales
Annual Automotive Imports Traffic for Major KSA Ports
Analysis of Imported Goods & Major Countries Importing in KSA
Value & Volume of Vehicles Imported, KSA
Segmentation of Imports on the basis of Vehicle Type, KSA
Automotive Vehicle Manufacturing Clusters Analysis, KSA
New Motor Vehicle Sales, KSA
Market Segmentation of Automotive Sales on the basis of Region, KSA
Demographics of KSA Citizens Supporting Automotive Industry, (2019)

Segmentation of Vehicle Sales on the basis of Brands & Vehicle Type, KSA Market share of International OEMs in New Vehicle Sales, KSA (2019) Competition Analysis of Automotive Imports & Sales Industry, KSA (2019) Profiles of Major Dealerships & Distributors
Business Model & Revenue Stream of Importers/Distributors/Dealerships Trends & Developments in Automotive Vehicle Industry
Future of Imports & Sales

KSA Automotive Aftermarket Spare Parts & Service Industry

KSA Aftermarket Industry Ecosystem
Aftermarket Spare Parts Industry
KSA Aftermarket Service Industry
Future Trends of Aftermarket Spare Parts & Service Industry

KSA Automotive Leasing & Rental Industry

Macroeconomic Overview of the Rental & Leasing Industry KSA Automotive Leasing (Long Term) Industry KSA Rental Industry Future of Leasing & Rental Industry

Impact of Covid-19 on KSA Automotive Industry

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### **Related Reports**

https://www.kenresearch.com/automotive-transportation-and-warehousing/automotive-and-automotive-components/saudi-arabia-used-car-market-outlook-to-2025/356552-100.html

https://www.kenresearch.com/automotive-transportation-and-warehousing/logistics-and-shipping/saudi-arabia-automotive-and-spare-parts-logistics-market-outlook-to-2025/373314-100.html

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