



# BRANDENBURG ENERGY ANNOUNCES UNIT FINANCING

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TORONTO, ONTARIO, CANADA, April 15, 2021 /EINPresswire.com/ -- Brandenburg Energy Corp. ("Brandenburg" or the "Company") is pleased to announce a non-brokered private placement of units ("Units") at a price of \$0.20 per Unit to raise gross proceeds of a minimum of \$750,000, through its wholly owned subsidiary, 2828329 Ontario Inc. ("Subco") (the "Financing"). Each Unit is comprised of one (1) common share in the capital of Subco (each, a "Subco Share") and one half of one (1/2) common share purchase warrant (each whole warrant, a "Subco Warrant"). The Company has decided to issue half Subco Warrants rather than full Subco Warrants as initially disclosed in the press release dated March 17, 2021 (the "March Press Release"). Each Subco Warrant entitles the holder thereof to acquire one (1) Subco Share (a "Subco Warrant Share") at a price of \$0.35 per Subco Warrant Share for a period of 24 months from the date of closing of the business combination between Brandenburg and Coin Analyst UG ("CoinAnalyst") (the "Business Combination"), the details of which were previously announced in the March Press Release.

The expiry date of the Subco Warrants may be accelerated by Subco at any time if the closing price of the Subco Shares on any stock exchange in Canada is \$0.70 or greater per Subco Share for a period of five (5) consecutive trading days at any time after the completion of the Business Combination. If this occurs, Subco may accelerate the expiry date of the Subco Warrants by issuing a press release announcing the reduced Subco Warrant term whereupon the Subco Warrants will expire on the date that is 30 days following the date of such press release.

In connection with the Financing, Subco has engaged Amuka Capital Corp. ("Amuka Capital") as lead finder. Subco will pay Amuka Capital a cash commission equal to 8% of the gross proceeds of the Financing and issue Amuka Capital broker warrants equal to 8% of the Units sold, and exercisable for the purchase of Subco Shares at a price of \$0.20 per share until 24 months following the completion of the Business Combination.

The net proceeds of the Financing will be used for expenses related to the Business Combination, the execution of CoinAnalyst's strategic plan, and the repayment of debt.

Further information:

Investors are cautioned that any information released or received with respect to the Financing

in this news release may not be complete and should not be relied upon.

This news release does not constitute an offer to sell or a solicitation of an offer to buy any of the securities in the United States. The securities to be issued in connection with the Financing have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws and may not be offered or sold within the United States or to U.S. Persons unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

#### Cautionary Statements Regarding Forward Looking Information:

This news release contains "forward-looking information" within the meaning of applicable securities laws relating to the proposal to complete the Financing and associated transactions. Any such forward-looking statements may be identified by words such as "expects", "anticipates", "believes", "projects", "plans" and similar expressions. Readers are cautioned not to place undue reliance on forward-looking statements. Statements about, among other things, the closing of the Financing, completion of the Business Combination, the listing of the Subco Shares on a Canadian stock exchange, and the intended use of funds from the Financing are all forward-looking information. These statements should not be read as guarantees of future performance or results. Such statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to be materially different from those implied by such statements. Although such statements are based on management's reasonable assumptions, there can be no assurance that the Financing will close or that the Business Combination will be completed on the terms described in the March Press Release. CoinAnalyst and Brandenburg assume no responsibility to update or revise forward-looking information to reflect new events or circumstances unless required by applicable law.

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