

# Healthcare Cold Chain Logistics Market Report 2021-2026: Global Industry Trends, Size, Share, Growth and Forecast

SHERIDAN, WYOMING, UNITED STATES, October 21, 2021 /EINPresswire.com/ --

According to IMARC Group's new report, titled "[Global Healthcare Cold Chain Logistics Market Report & Forecast 2021-2026](#)", the global healthcare cold chain logistics market reached a value of US\$ 13.3 Billion in 2020, growing at a CAGR of 8% during 2011-2018. The growth of market can be attributed to strong sales growth of



products requiring cold chain logistics and stricter government regulations regarding efficient storage, handling and transportation of temperature sensitive material. Owing to increasing demand for healthcare cold chain logistics in various segments, The market is further expected to grow at a CAGR of around 7% during the forecast period 2021-2026.

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We are regularly tracking the direct effect of COVID-19 on the market, along with the indirect influence of associated industries. These observations will be integrated into the report.

Highlights of the global healthcare cold chain logistics market:

- Vaccines represent the largest sector requiring healthcare cold chain logistics.
- Cold chain transport services dominated the market, followed by packaging and instrumentation.
- North America is the largest market for cold chain healthcare logistics.

The need for healthcare cold chain logistics is primarily felt in three major segments: biopharmaceuticals, vaccines and clinical trials. Biopharmaceuticals are generally complex protein molecules and their efficacy requires temperature specific logistics. Any abrupt temperature change may lead to loss of chemical activity and make biopharmaceuticals harmful for human body. Moreover, increasing number of clinical trials employing temperature sensitive

materials like blood sample, tissue sample and certain [drugs](#), has stimulated the market growth. Also, demand for vaccines has increased, owing to the mass immunization programmes conducted by various government and non-government organisations. Like biopharmaceuticals, vaccines are also temperature sensitive and their potency may reduce on exposure to temperature variations. Driven by the increasing outsourcing trends in the pharmaceutical and biopharmaceutical industry, the cold chain logistics demand for drugs, vaccines and clinical trial materials is expected to increase significantly.

On the basis of product, vaccines drive the demand for healthcare cold chain logistics market, followed by clinical trials and biopharmaceuticals. On the basis of segment, transportation accounts for more than half of the global cold chain logistic services. Other major segments are packaging and instrumentation. On the basis of region, North America is the largest market, followed by Asia-Pacific, Europe and others. Asia-Pacific is the fastest growing region, owing to the developing economies of China, India, South Korea, which are emerging as major destinations for outsourcing clinical trials, drug manufacturing and pathology testing. Some of the key players operating in this market are World Courier, DHL, FedEx, United Parcel Service, Kuehne and Nagel, Cavalier Logistics, DB Schenker, Life ConEx, American Airlines Cargo, Continental Air Cargo and Marken.

The report by IMARC Group has examined the global healthcare cold chain logistics market on the basis of:

Product:

- Vaccines
- Clinical trials
- Biopharmaceuticals

Segment:

- Transportation
- Packaging
- Instrumentation

Region:

- North America
- Europe
- Asia -pacific
- Rest of the world

Key Players:

- World Courier
- DHL
- FedEx
- United Parcel Service
- Kuehne and Nagel

- Cavalier Logistics
- DB Schenker
- Dife ConEx
- American Airlines Cargo
- Continental Air Cargo
- Marken.

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We are updating our reports, If you want latest primary and secondary data (2021-2026) with Cost Module, Business Strategy, Distribution Channel, etc. Click request free sample report, published report will be delivered to you in PDF format via email within 24 to 48 hours.

Key highlights of the report:

- Market Performance (2015-2020)
- Market Outlook (2021-2026)
- Market Trends
- Market Drivers and Success Factors
- The Impact of COVID-19 on the Global Market
- Value Chain Analysis
- Structure of the Global Market
- Comprehensive mapping of the competitive landscape

If you need specific information that is not currently within the scope of the report, we will provide it to you as a part of the customization.

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