

CROWN WEALTH STRATEGIES WELCOMES NEW CLIENT SERVICE COORDINATOR

EL PASO, TEXAS, UNITED STATES, January 17, 2022

/EINPresswire.com/ -- [Crown Wealth Strategies](#), an El Paso-based wealth strategies firm, welcomes our new Client Service Coordinator, Licensed Service Assistant Christine Beal as our newest employee. In her role, Beal will work directly with clients and assist the Crown team as they develop custom financial solutions.

Crown Wealth Strategies serves clients across the nation and is recognized for its personal service and commitment to clients' financial wellbeing. The firm specializes in serving successful business owners and affluent families, helping them create comprehensive plans that support a broad range of financial goals. Crown Wealth Strategies provides personal financial planning, business planning, retirement planning, estate planning, and other financial services. As a Licensed Service Assistant, Beal will help serve our clients with care and top-notch service, and with a special focus on providing specific information about their portfolios, accounts, and premiums.



Christine Beal Client Service Coordinator

"Having Christine on the team will allow us to take our service to the next level," said [Elizabeth "Lizzie" Dipp Metzger](#), founder and principal advisor at Crown Wealth Strategies. "She provides yet another layer of support and accountability to keep our clients' plans operating smoothly, and we can't wait for everyone to meet her."

Beal joined the Crown team in 2021 and has previous experience working in both insurance and financial management. She holds her Texas Insurance License and graduated from Seattle University with a Bachelor of Science in applied mathematics and a minor in creative writing.

Lizzie Dipp Metzger is a Registered Representative offering securities through NYLIFE Securities LLC, Member FINRA/SIPC, A Licensed Insurance Agency, and a Financial Adviser offering



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*Elizabeth “Lizzie” Dipp
Metzger*

investment advisory services through Eagle Strategies LLC, a Registered Investment Adviser. Crown Wealth Strategies is independently owned and operated by Eagle Strategies LLC and its affiliates.

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