

# Insulating Glass Window Market Analysis, Trends and Forecast, 2021-2030 | Key Drivers, Restraints & Opportunity

*COVID-19 Pandemic disrupted the entire world and affected many industries. Get detailed COVID-19 impact analysis on the Insulating Glass Window Market*

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The [insulating glass window market](#) has witnessed significant growth in the past decade. Local authorities and governments of developing countries are focusing and investing for energy-efficient buildings to reduce energy and air conditioning costs and increase awareness about sustainability, which, in turn, is anticipated to contribute toward the growth of the market. In addition, a number of players in the insulating glass window industry are expanding their business to strengthen their foothold in the global market.



According to a new report published by Allied Market Research, titled, "Insulating Glass Window Market by Type and EndUser: Global Opportunity Analysis and Industry Forecast, 2021–2030,"the global insulating glass window market size was valued at \$11.1 billion in 2020, and is projected to reach \$21.1 billion by 2030, registering a CAGR of 6.9% from 2021 to 2030.

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The insulating glass window helps in minimizing the use of artificial heating and cooling in a building by providing substantial protection from heat loss and heat gain from the outer atmosphere. These windows consist of three major components, including glass or the glazing, frame, and other hardware. Each energy-efficient window product is certified on the basis of solar heat gain coefficient (SHGC) and U-factor, which qualify it for the Energy Star Rating by the National Fenestration Rating Council (NFRC) of the U.S. The SHGC factor measures the amount of solar heat entering through the window, whereas the U-factor measures the insulation capacity of the window.

The insulating glass window in Europe is expected a rapid pace during the forecast period, as major countries in the region such as Germany, the UK, and France are major developmental hubs for large nonresidential building spaces such as offices and indoor public spaces.

However, during the pandemic, various manufacturers in the insulating glass window market analysis had to stop their business in the countries such as China, the U.S., and India. In addition, lack of technology constricted supply of machines of insulating glass window. Conversely, reopening of production facilities and introduction of vaccines for coronavirus disease are anticipated to lead to re-opening of insulating glass window companies.

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### Key Market Players

AGC Inc.  
Central Glass Co., Ltd.  
Glaston Corporation  
SaintGobain SA  
Internorm International GmbH  
Sika Industry  
Nippon Sheet Glass Co. Ltd.  
Viracon, H.B. Fuller  
Scheuten.

### Key Benefits for Stakeholders:

The report provides an extensive analysis of the current and emerging insulating glass window market trends and dynamics.

In-depth market analysis is conducted by constructing estimations for key segments between 2020 and 2030.

Extensive analysis of the emerging insulating glass window market share is conducted by following key product positioning and monitoring of top competitors within the market framework.

A comprehensive analysis of all the regions is provided to determine the prevailing opportunities.

The market forecast analysis from 2021 to 2030 is included in the report.

Key players within emerging are profiled in this report and their strategies are analyzed thoroughly, which help to understand the competitive outlook of the emerging insulating glass window industry.

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