

Dialysis Market by Technology Innovation and Growth 2021

NEW YORK, NY, U.S., January 20, 2022 /EINPresswire.com/ -- Global [Dialysis Market](#), By Type (Hemodialysis [Conventional Hemodialysis, Short Daily Hemodialysis, Nocturnal Hemodialysis], Peritoneal Dialysis, Continuous Ambulatory Peritoneal Dialysis (CAPD), Automated Peritoneal Dialysis (APD), By Products and Services (Equipment [Dialysis Machines, Water Treatment Systems, Others], Consumables [Dialyzers, Catheters, Others], Dialysis Drugs, Services), By End-User (In-center Dialysis, Home Dialysis), and opportunities and forecast 2020-2027

Dialysis Market Overview

Dialysis is a technique used to remove waste products, such as urea and creatinine from the blood due to abnormal functioning of the kidneys and is usually required for people suffering from chronic renal failure. Dialysis is carried out in two ways, namely, hemodialysis and peritoneal dialysis. The global Dialysis market is expected to rise at a significant rate in the forthcoming period owing to increasing cases of chronic kidney disorders across the world. According to the National Library of Medicine, Chronic Kidney Disease (CKD) has been recognized as a leading public health problem worldwide. The global estimated prevalence of CKD is 13.4%, and patients with end-stage kidney disease (ESKD) needing renal replacement therapy are estimated between 4.902 and 7.083 million.

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The global Dialysis market growth is mainly attributed to the increase in the number of diabetic and hypertension patients, surge in funding for the development of new products, and a rise in



the number of end-stage renal disease (ESRD) patients. Moreover, dialysis is a preferred technique over kidney transplantation, which is anticipated to further boost the growth of the Dialysis market. Additionally, the rise in the old age population across the globe, increase in healthcare expenditure, and growth in disposable income are other key aspects expected to propel the growth of the market in the forthcoming period.

On the other hand, lack of awareness about kidney diseases, product recall, and reduction in reimbursements for dialysis are some factors anticipated to hamper the growth of the global Dialysis market.

Covid-19 Impact on Dialysis Market

In addition, the current Dialysis Market study offers a detailed analysis of the current COVID-19 pandemic impact on the market growth and its influence on the future growth of the Dialysis Market. The recently published report demonstrates the elevation in the demand for the healthcare sector. The healthcare manufacturers have experienced long term as well as short term effect which includes supply shortages, panic buying, and stocking, regulation changes as short-term whereas approval delays and possible trend variations in consumption could be perceived as long-term impacts of COVID-19 on the health and pharmaceutical market.

The increasing need for a cure has pushed vaccine research and manufacturers to the limit. In addition to this, panic conditions have already spurred the demand for many healthcare products and services which are discussed in detail in this report. Moreover, the impact of COVID-19 on overall market revenue for the base year 2020 and its projection up to 2027 is provided in detail in this report.

Dialysis Market Segment Overview

Based on Type, the Hemodialysis segment has the largest share in the global Dialysis market. This is because of the maturity of the market and is a preferred form of approach among healthcare professionals and patients suffering from ESRD. In addition, there are two types of hemodialysis, namely, conventional and daily (short daily and nocturnal hemodialysis). The majority of patients choose hemodialysis. On the other side, due to the efficient removal of toxic substances and increase in demand for homecare among dialysis patients, Peritoneal Dialysis is anticipated to be the fastest-growing segment during the forecast period.

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Dialysis Market, By Type

Hemodialysis

Conventional Hemodialysis

Short Daily Hemodialysis

Nocturnal Hemodialysis
Peritoneal Dialysis
Continuous Ambulatory Peritoneal Dialysis (CAPD)
Automated Peritoneal Dialysis (APD)

Dialysis Market, By Products and Services
Equipment
Dialysis Machines
Water Treatment Systems
Others Dialysis Equipment
Consumables
Dialyzers
Catheters
Other Dialysis Consumables
Dialysis Drugs
Services

Dialysis Market, By End-User
· In-center Dialysis
· Home Dialysis

Dialysis Market Regional Overview

Based on region, North America is expected to lead the global Dialysis market in the forecast period. This is mainly due to the prominence of kidney injuries among patients in the US and Canada. In addition, the increasing demand for dialysis treatment for patients is foster the growth of the market in this region. Similarly, the market in Europe is expected to grow steadily because of the increasing elderly population suffering from chronic diseases and organ disorders. The global Dialysis market in the Asia-Pacific is expected to rise at a considerable rate in the coming years. Major factors such as emerging healthcare infrastructure, growing awareness, and rising kidney disorders in the region are contributing more to market development steadily.

Dialysis Market, By Geography

- North America (US & Canada)
- Europe (UK, Germany, France, Italy, Spain, Russia & Rest of Europe)
- Asia-Pacific (Japan, China, India, Australia, & South Korea, & Rest of Asia-Pacific)
- LAMEA (Brazil, Saudi Arabia, UAE & Rest of LAMEA)

Dialysis Market Competitor overview

Some key developments and strategies adopted by manufacturers in Dialysis are highlighted

below.

- In September 2021, Fresenius Medical Care AG & Co. KGaA (FMS) recently entered into a strategic distribution deal with JMS Co. Ltd. — a medical devices and pharmaceuticals provider in Japan. Per the agreement, Fresenius Medical's innovative home dialysis therapies will be distributed by JMS Co. Ltd. in the Japanese market, including automatic peritoneal dialysis system. The partnership intends to offer a broader range of dialysis choices to Japan's aging population that will align with their lifestyle, improve wellbeing and help acknowledge their home healthcare needs. This collaboration is likely to provide a boost to Fresenius Medical's Health Care Services business.

Dialysis Market, Key Players

- Fresenius Medical Care AG & Co. KGaA
- Baxter International Inc.
- Nipro Corporation
- B Braun Melsungen Ag
- Nikkiso Co., Ltd.
- Becton, Dickinson And Company (C. R. Bard, Inc.)
- Angiodynamics Inc.
- Asahi Kasei Corp.
- Davita
- Diaverum Deutschland GmbH.
- Medtronic

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Contact Us:

Rohit Shrivastava
Data Library Research
+1 360-851-1343
[email us here](#)
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