

Boiler Control Market is Expected to Register a Substantial Growth in the Future

One of the major factors responsible for the growth of boiler control market is its significant adoption in the power generation sector.

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With the rapid globalization and industrial development, there is a surge in demand for [boiler control market](#). As a result, the power generation plants need to work at the highest potential to produce the

required amount of electricity. Industrial boilers are one of the fundamental components of a power generation plant. It is highly needed to produce boiler control at large scales for enhancing the boiler efficiency to meet the demand of global power generation. This is why boiler control systems play a major role in the power generation sector in order to maximize the efficiency on while saving the cost of energy.

Moreover, growing environmental concerns about emissions from the power plants have also acted as a driver for the growing popularity of the boiler control systems in the market. Most of the governments are making attractive investments in different power generation projects such as the investment of the Indian government in the National Electric Plan in 2017. Such developments are expected to boost the growth of the market in near future. However, high cost of installation on these systems is projected to challenge the growth of this market.

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The Asia Pacific region holds a significant share of the global boiler control market. Attributed to the rapid industrial development and increasing number of power plants, the demand for boiler control has surged among the emerging economies like China, India, and others. The market in Europe and North America is also expected to witness lucrative growth due to the growing power requirement and the increasing demand for efficient boiler control solutions among the developed nations such as the U.S., Switzerland, Australia, and others. This may create lucrative



opportunities for the global boiler control market during the forecast period.

Companies covered in boiler control market are Honeywell, Emerson, ABB, Siemens, Schneider, Spirax Sarco, Cleaver-Brooks, Yokogawa, HBX Control systems and Burnham Commercial.

COVID-19 scenario analysis:

The outbreak of the COVID-19 pandemic has severely affected the global boiler control market. The global market for boiler control is severely impacted by the outbreak of the COVID-19 pandemic. Countries in Asia-Pacific have been taking measures to mitigate the spread of the virus. These mitigation measures have contributed to the slowing of economic activities and livelihoods of employees.

Outbreak of COVID-19 has drastically impacted all industries across the globe. The boiler control & power is among the severely hit industries, owing to its dependence on the China and other Asian markets.

Due to the nationwide lockdowns imposed in various countries by governments in order to contain the virus, most of the manufacturing facilities become non-operational resulting into reduced production rate and business activities. As a result, the demand for electric power decrease significantly and consequently the applications for boiler control solutions decreased in the power generating sector around the world.

Also, attributed to the lockdowns imposed in different nations due to the COVID-19 pandemic the key players will find difficulties in assembling of raw materials for manufacturing of boiler control equipment. This is expected to hike the overall price of boiler control in the global market.

However, resuming of renewable-energy projects in developing economies such as China, India, and others where boiler control are widely used for efficient power generation from boilers may fuel the demand of boiler control market post the COVID-19 scenario.

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Key segments covered:

By Type

Water Tube Boiler

Fire Tube Boiler

Others

By Control

Modulating

On/Off

By Component

Hardware
Software

By End User
Industrial
Commercial

By Region
North America
Europe
Asia-pacific
LAMEA

Key benefits of the report:

This study presents the analytical depiction of the global boiler control industry along with the current trends and future estimations to determine the imminent investment pockets. The report presents information related to key drivers, restraints, and opportunities along with detailed analysis of the global boiler control market share. The current market is quantitatively analyzed from 2022 to 2029 to highlight the global boiler control market growth scenario. Porter's five forces analysis illustrates the potency of buyers & suppliers in the market. The report provides a detailed global boiler control market analysis based on competitive intensity and how the competition will take shape in coming years.

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