

Fishmeal & Fish Oil Market Research Analysis the Growth Rate and Business Opportunities till 2027 | Reports And Data

The Global Fishmeal & Fish Oil Market was valued at USD 8.87 Billion in 2019 and is expected to reach USD 15.8 Billion by 2027 at a CAGR of 8.8%.

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According to the current analysis of Reports and Data, The [Fishmeal & Fish Oil Market](#) was valued at USD 8.87



Reports and Data

Billion in 2019 and is expected to reach USD 15.8 Billion by 2027 at a CAGR of 8.8%. Fishmeal is the flour processed out of the fish after milling and drying the fish and its selective body parts, whereas animal oil is that the brown or yellow liquid extracted out by pressing the cooked fish. The fishmeal & fish oil are majorly utilized as an additive within the animal and fish feeds. Both fishmeal and animal oil are employed as high protein ingredients within the feeds given to farmland animals and farmed fishes. Fish oil is majorly utilized in the farm fish feeds with a minor share used in land animal feeds.

Moreover, fishmeal isn't fed directly (undiluted) to the animals as a feed additive. It has to be added in animal feeds by following typical inclusion rates for fishmeal, which vary among different feeds. The assembly of fishmeal and animal oil utilizes different species of fishes. However, oily fish species like anchoveta fish are usually used.

Fish meal is considered an exceptional source of protein for all farmed and aqua cultured animals. It is rich in essential amino acids, particularly lysine, cysteine, methionine, and tryptophan, which are key limiting amino acids for growth and productivity in the notable farmed species. Animal health is improved with fish meal and fish oils in their diet. The inclusion of fish meal & fish oil in animal feed results in improved production efficiencies across all major farmed species. It has the potential for the dietary manipulation of tissue/product composition to produce 'healthier' foods for use in the human food chain. The waste products of animals fed fish meal and fish oil contain less nitrogen and phosphorus, reducing the environmental impact of effluent disposal. Fish meal is a commercial product obtained from bones of wild-caught small marine fishes. The procedure includes fish trimmings or drying fish and then crushing it.

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Competitive Landscape:

The research report offers details about leading companies in the global Fishmeal & Fish Oil market along with global position, financial standing, license agreement, products and services portfolio and revenue contribution of each market player. Key players in the market are focusing on adopting various strategies such as mergers and acquisition, business expansion plans, new product launches, partnerships, collaborations, joint ventures to enhance their product base and gain robust footing in the market.

Market Dynamics:

Increasing consumer inclination towards functional, organic and probiotic-based food & drinks is providing impetus to the growth of global food and beverage industry. Various studies have come with health benefits associated with “ethnic” and organic food products. These foods improve cardiovascular health, improves arthritis, digestive issues, and other inflammatory conditions. Consumers are gradually focusing on mindful eating and consuming food for health and wellness. Changing eating and dietary patterns of consumers is prompting brand owners and new entrants to introduce healthy foods options. Several clean-label products have been introduced in the market and consumer curiosity for new products is immense. Growing middle class consumers with rising income in developing countries such as India and China will boost food & beverage market growth. Moreover, increasing consumer preference for procuring food and beverage items from online platforms due to variety, cost and time-saving will foster market size through 2027.

Some of the Leading Market Players Are Listed Below:

- Austevoll Seafood ASA (Norway),
- Troda International Plc. (U.K.),
- Oceana Group Limited (South Africa),
- EMC Corporation (U.S.),
- Omega Protein Corporation (U.S.),
- Masasa (South Africa),
- Marvesa Oils & Fats B.V. (Netherlands)
- GC Rieber Oils AS (Norway).

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Market Segmentation:

The Global Fishmeal & Fish Oil Industries are also studied based on leading segments, and examines dominant product and application segments in detail. The report aims to help reader's benefits from the growth prospects existing in the market in the global Fishmeal & Fish Oil industries. It offers key information on drivers and restraints influencing the leading segments in the global Fishmeal & Fish Oil industries.

Fishmeal & Fish Oil Market Segmentation based On the basis of source:

- Salmon & trout
- Crustaceans
- Marine fish
- Carps
- Tilapias
- Others (eels, crabs, and lobsters)

Fishmeal & Fish Oil Market Segmentation based On the basis of livestock application:

- Aquatic animals
- Poultry
- Swine
- Cattle
- Pets
- Others (equine and other marine species)

Fishmeal & Fish Oil Market Segmentation based On the basis of industrial application:

- Aquaculture
- Pharmaceuticals
- Fertilizers

For comprehensive coverage, the report discusses growth prospects, opportunities, and challenges. The market report considers various key factors across the leading regions.

Fishmeal & Fish Oil Market Segmentation based on Regions:

- North America (U.S., Canada, Mexico)
- Europe (Germany, U.K., France, Italy, Spain, Benelux, Rest of Europe)
- Asia Pacific (China, India, Japan, South Korea, Rest of Asia Pacific)
- Latin America (Brazil, Rest of Latin America)
- Middle East & Africa (Saudi Arabia, UAE, South Africa, Rest of Middle East & Africa)

Key Features of the global Fishmeal & Fish Oil Market:

- The report offers detailed estimations at the regional level with manufacturers, consumption, sales and import/export dynamics.
- The report provides accurate details related of the manufacturers/vendors in the market, company overview, pricing analysis, financial standing, product portfolio, and gross profit of

leading companies.

- Company profiling with prevalent expansion strategies, revenue generation, and recent developments.
- Optimum strategic initiatives for new players in the market.
- Manufacturing processes, suppliers, cost, rates of production and consumption, transport mode and cost structuring, and value chain analysis.
- The study also includes supply chain trends, including elaborate descriptions of the latest technological development

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Key questions addressed in the Report:

- Which key players are operating in the global Fishmeal & Fish Oil market?
- Which key factors are expected to hamper global market revenue growth?
- What market size is the global Fishmeal & Fish Oil market expected to reach throughout the forecast period?
- Which application segment revenue is expected to expand at a rapid CAGR between 2021 and 2028?
- Which region is expected to account for robust revenue share throughout the forecast period?
- Which regional segment is expected to register fastest revenue CAGR throughout the forecast period?
- What revenue CAGR is the global Fishmeal & Fish Oil market expected to register during the forecast period?
- What are the key outcomes of Porter's Five Force analysis of the Fishmeal & Fish Oil market?

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