

Security Paper Market Size 2022 - Increasing Incidences Of Document Counterfeiting Driving Industry Revenue Growth

Increasing use of legal & government documents which demands enhanced security features in a wide range of operations are expected to stimulate industry growth

NEW YORK CITY, NEW YORK, USA, May 14, 2022 /EINPresswire.com/ --

According to the latest industry analysis report by Reports and Data,

the global [Security Paper Market](#) is expected to reach a robust size during the forecast period. The report elaborates on the key market dynamics including drivers, restraints, opportunities, supply & demand ratios, upcoming market trends, technological innovations, and value chain analysis. Advanced analytical methods such as SWOT analysis, Porter's Five Forces analysis, and investment analysis have been used by the authors to explain the Security Paper industry's highly competitive scenario and development scope over the forecast period on a deeper level.

The global Security Paper Market is expected to reach USD 24.67 Billion by 2026, according to a new report by Reports and Data. Security papers include features, which assist in identification or authentication of a document as original as opposed to a fake one. One of the most common forms of security paper is the watermark, and there are many features which have been integrated to prevent any attempt to tamper with the document such as when amounts are altered on a cheque.

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Key Players:

Key participants include Security Paper Mill Inc., China Bank Note Printing and Minting Corporation, Ciotola SRL, Document Security Systems Inc., Security Paper Limited, Sequana Group, Giesecke & Devrient, Fedrigoni Group, Goznak, and Security Printing and Minting Corporation of India Limited, among others.

The logo for Reports And Data, featuring a stylized "RD" in blue and orange, followed by the words "REPORTS AND DATA" in blue, stacked vertically.

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Revenue growth of the global packaging industry is primarily attributed to rise in global population, increasing demand for consumer goods worldwide, and increasing adoption of eco-friendly and sustainable packaging solutions across various industry verticals including food & beverage, pharmaceutical, retail & e-commerce, and electronics industries. Increasing imports & exports of goods worldwide, rapid development of the transportation & logistics infrastructure, technological advances in cold chain logistics solutions, and development of advanced and environmentally sustainable raw materials for packaging to reduce carbon footprint are other major factors contributing to the global packaging industry revenue growth.

Further Key Findings From The Report Suggest:

- By type, the hybrid paper segment contributed to the largest market share in 2018 and is expected to have a CAGR of 6.0% in the forecast period. The market dominance of hybrid paper is owing to its increasing deployment in applications, including banknotes, passports, and legal documents, among others. Hybrid papers glow in ultra-violet light and comprise special chemical components, which prevent chemical and mechanical forgery.
- By application, banknotes contributed to the largest market share in 2018 and are likely to witness a growth rate of 6.2% in the forecast period, due to growing cases of counterfeit notes coupled with increasing government initiatives to curb the issue and prevent fake notes from being circulated.
- The market in the Asia Pacific region dominated the market in 2018 and is expected to grow at a rate of 6.7% in the forecast period. The market dominance of the Asia Pacific region may be attributed to the presence of huge population and increased spending on legal services in the region.

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In this report, the global packaging industry is segmented on the basis of product type, application, technology, and region. The authors have also implemented many primary and secondary research methodologies to derive vital data & information about the key regional markets of the global packaging industry including North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. The report offers key insights into the factors positively influencing the revenue growth of each regional market and provides information about the most lucrative investment opportunities for all stakeholders, investors, and clients in these markets. Furthermore, the report elucidates the intensely competitive scenario of the Security Paper industry and highlights the key strategic developments taking place in the industry, such as mergers & acquisitions, joint ventures, corporate deals, and partnerships & collaborations.

Regional Outlook (Volume, Kilo Tons; 2016-2026 and Revenue, USD Million; 2016-2026)

- North America
- Europe

- Asia Pacific
- Latin America
- MEA

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Market Segmentation:

For the purpose of this report, Reports and Data have segmented the global security market on the basis of type, security feature, application, and region:

Type Outlook (Volume, Kilo Tons; 2016-2026 and Revenue, USD Million; 2016-2026)

- Watermark
- Hologram
- Hybrid Paper
- Threads
- Others

Security Feature Outlook (Volume, Kilo Tons; 2016-2026 and Revenue, USD Million; 2016-2026)

- Overt
- Covert

Application Outlook (Volume, Kilo Tons; 2016-2026 and Revenue, USD Million; 2016-2026)

- Banknotes
- Passports
- Identity Cards
- Legal & Government
- Others

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Identifying The Basic Business Drivers, Challenges, And Tactics Adopted:

- The report provides intrinsic details and fluctuating aspects that influence the commercial dynamics of the Security Paper market along with integral factors of the rise in the demand for the product have been mapped across vital geographical regions.
- An overview of the multifarious applications, business areas and the latest trends observed in the industry has been laid out by this study.
- Various challenges overlooking the business and the numerous strategies employed by the industry players for successful marketing of the product have also been illustrated.
- The research inspects the sales channels (indirect, direct, marketing) that companies have chosen for the primary product distributors and the superior clientele of the market.

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Tushar Rajput
Reports and Data
+1 212-710-1370

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