

Falcon Wealth Planning Continues to Expand Outward and Upward

Falcon Wealth adds several new locations.

ONTARIO, CALIFORNIA, USA, June 8, 2022 /EINPresswire.com/ -- Riding the coattails of a successful Ribbon Cutting ceremony to commemorate the new location of its headquarters in Ontario, California, [Falcon Wealth Planning](#) has added 5 new locations along the west coast. San Diego, Fresno, San Jose, and Oakland make up the new locations in Falcon's home state while Seattle, Washington marks Falcon's first move into the national climate and brings Falcon Wealth's office count to 11.

In addition to its geographic expansion, Falcon's staff has increased nearly 50% over the past year, with nearly a dozen new employees added to the Ontario office. Michael Jensen, the Managing Director of Falcon's Orange County office, leads the expansion. With his assistance and guidance, Falcon has jumped from \$300 million in assets under management and reached \$450 million in just over a year.



Michael Jensen, CFP®, Managing Director
Falcon Wealth Orange County

Falcon Wealth expects more great opportunities to present itself in order to continue its expansion in the coming future, but for right now, it's a fantastic start.

About Falcon Wealth Planning

Falcon Wealth Planning is a full-service Financial Planning Firm designed to help clients achieve their financial goals while controlling their taxes, fees, and the risk they take on their investments. We specialize in comprehensive financial planning. We are a FEE ONLY Registered Investment Advisor that specializes in tax-efficient retirement income and helping our clients

achieve their financial goals.

Falcon Wealth

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