

## Arms Ammunition Market Overview, Size, Share | Global Industry Outlook and Statistics, Segmentation and Forecast

Market Size – USD 24.30 billion in 2019, Market Growth - CAGR of 4.8%, Market Trends – Higher demand for the smart guns & its Arms & Ammunition

VANCOUVER, BC, CANADA, June 16, 2022 /EINPresswire.com/ -- The Global <u>Arms Ammunition Market</u> is forecasted to be worth USD 35.63 billion by 2027, according to a current analysis by Emergen Research. The key factors influencing the market growth



include growing adoption of the Arms Ammunition for self-defense, rising domestic insurgency & terrorist activities, increasing interest in bird-hunting, usage of the Arms Ammunition in sports, and availability of the cost effective weapons with ammunition, to name a few. Besides, extensive rise in the cross-border conflict, broadening the number of armed law enforcement

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The increasing emphasis on self-defense and extensive rise in investment in arms & ammo for the defense & law enforcement bodies are the major factors influencing the market growth.

Emergen Research

troops & new taskforce battalions, and asymmetric warfare & intercountry border conflicts are some of the additional reasons behind the remarkable growth of the market. Also, reduced manufacturing costs of the guns with the help of 3D printing mechanisms, growing demand for the smart guns, and increasing usage of the polymer in the arms industry are some of the subordinate market propelling factors that create a huge breakthrough in the market growth. The global market landscape of Arms & Ammunition is expected to remain in a very competitive and highly fragmented landscape consisting of a number of both the small start-ups, medium enterprises, and large conglomerates. During the projected era, increasing

demand for technological development and higher diversification in offered products ensure the

enormous potential for the innovative players.

The report offers insightful information about the market dynamics of the Arms Ammunition market. It offers SWOT analysis, PESTEL analysis, and Porter's Five Forces analysis to present a better understanding of the Arms Ammunition market, competitive landscape, factors affecting it, and to predict the growth of the industry. It also offers the impact of various market factors along with the effects of the regulatory framework on the growth of the Arms Ammunition market. The current COVID-19 pandemic is expected to have an effect on the growth of the Arms Ammunition industry majorly attributable to the movement restrictions and impact on the supply and demand due to the lockdowns. The COVID-19 pandemic has affected several sectors of the global market, and the Arms Ammunition sector is expected to feel the impact of the pandemic. The economic slowdown and dynamic changes in the demands will further affect the growth of the industry. The report covers the impact analysis of the COVID-19 pandemic on the overall Arms Ammunition industry.

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Further key findings from the report suggest

In November 2019, Nammo declared an acquisition of the Chemring Ordnance which is a subsidiary company of Chemring Group, would help Nammo strengthen its manufacturing capabilities in the United States.

The polymer sub-segment is growing with the fastest CAGR of 6.3% owing to its higher efficiency in the manufacturing with 3D printing techniques and reduction in the overall costing with higher applicability in the sports and hunting purposes.

The regions in the Asia Pacific lead by China, India, Pakistan, and South & North Korea are allotting a considerable budget for their defense & law enforcement grooming purposes. Besides, growing incidences of interpersonal stand-offs, asymmetric warfare, terrorist activities, domestic violence, along with higher economic development and enhancement in the manufacturing industry, deliberately help propel market enforcement.

Major Players/Manufacturers profiled in the report are:

Smith & Wesson Holding Corp., Freedom Group, Orbital ATK, Sturm, Ruger, & Co., Inc., American Outdoor Brand Corporation, Thales Group, Lockheed Martin, General Dynamics Corporation, Beretta S.p.A., and Raytheon Company, among others.

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For the purpose of this report, Emergen Research has segmented into the global Arms

Ammunition Market on the basis of Type, End Users, Caliber, Technology, Lethality, Component, Materials Used, and Region:

Type Outlook (Revenue: USD Billion; Volume: Thousand Units; 2017-2027)

Arms
Pistols
Revolvers
Rifles
Machine Guns
Shotguns
Carbines
Others
Ammunition
Bullets
Aerial Bombs
Grenades
Artillery Shells
Mortars
Launchers
Others
End Users Outlook (Revenue: USD Billion; Volume: Thousand Units; 2017-2027)
Military

Law Enforcement

Sports

Self-defense

Caliber Outlook (Revenue: USD Billion; Volume: Thousand Units; 2017-2027)

Small 9mm 56mm 62mm 7mm .338 Lapua Magnum .338 Norma Magnum 5mm Others Medium 20mm 25mm 30mm 40mm Others High 60mm

81mm

120m

155mm

Others

Technology Outlook (Revenue: USD Billion; Volume: Thousand Units; 2017-2027)

Guided

Unguided

Lethality Outlook (Revenue: USD Billion; Volume: Thousand Units; 2017-2027)

Lethal

Less-lethal

Component Outlook (Revenue: USD Billion; Volume: Thousand Units; 2017-2027)

**Fuzes & Primers** 

Propellants

Bases

Projectiles and Warheads

Others

Materials Used Outlook (Revenue: USD Billion; Volume: Thousand Units; 2017-2027)

Steel

Aluminum

Polymer

Others

Regional Segmentation;

North America (U.S., Canada)

Europe (U.K., Italy, Germany, France, Rest of EU)

Asia Pacific (India, Japan, China, South Korea, Australia, Rest of APAC)

Latin America (Chile, Brazil, Argentina, Rest of Latin America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of MEA)

The subject matter experts conducting the study offer a deep understanding of how prominent leaders have managed to navigate the potential buyers and competitive dynamics influencing their brand positioning in the industry The Arms Ammunition market analysis provides everything a business owner needs in order to succeed.

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Key Benefits of the Report:

Comprehensive analysis of the competitive scenario and its changing dynamics

Analytical data with detailed SWOT analysis and Porter's Five Forces analysis

In-depth 8 year analysis of the Global Arms Ammunition Market

Critical assessment of the key market segments

Comprehensive analysis of the drivers, restraints, trends, and opportunities

Detailed regional analysis and extensive company profiling

Extensive assessment of current and emerging trends of the market

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