

Signal Intelligence Market 2027 | Emerging Technological Trends, Future Growth and Business Opportunities

Market Trends – Higher usage of Signal Intelligence (SIGINT) in defense intelligence agencies

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The Global Signal Intelligence (SIGINT) Market is forecasted to be worth USD 18.28 billion by 2027, according to a current analysis by Emergen Research.



The key factors influencing the market include increasing usage of geospatial intelligence, rising cybercrimes involving the data breaches from the confidential governing bodies, rising threats & tensions in asymmetric warfare, and growing investment in the defense bodies & foreign intelligence platforms, among others.

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Market Size – USD 13.46 billion in 2019, Market Growth - CAGR of 3.8%, Market Trends – Higher usage of Signal Intelligence (SIGINT) in defense intelligence agencies

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Besides, extensive emphasis on the common operating picture (COP) of the military operations, and higher capabilities of information dominance, battlefield awareness, and decision advantages of the command and control systems are the crucial reasons behind the enormous growth of this market. Also higher usage of space-based command and control infrastructure and smart city command center applications are expected to fuel the market growth.

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As well as new entrants in the [Signal Intelligence market](#). It focuses on the recent mergers &

acquisitions, joint ventures, collaborations, partnerships, licensing agreements, brand promotions, and product launches, among others.

Key players in the market The Boeing Company, BAE Systems, Lockheed Martin, Rockwell Collins, Elbit Systems, Northrop Grumman, Thales Group, Leonardo S.p.A., Raytheon Company, and General Dynamics, among others.

Market Scope:

One of the report's central components is the broad Signal Intelligence market segmentation that includes the product type gamut, application spectrum, end-user industry landscape, significant geographical regions, and the top market contenders. The report contains unbiased industry expert opinions on the current market scenario, past market performance, production & consumption rates, demand & supply ratio, and revenue generation forecasts over the estimated period. The key players' financial positions, along with their gross profits, sales volumes, sales revenue, manufacturing costs, and other financial ratios, have been accurately gauged in the report.

Reports Highlights:

In May 2020, BAE Systems announced the completion of the acquisition of the business of Airborne Tactical Radios of Raytheon Technologies Corporation. This acquisition will help deliver game-changing electronic mission and control solutions for their customers.

The Defense Intelligence is growing with the fastest CAGR of 6.3% throughout the projected period owing to its higher incorporation of intelligence protocols, including the nextgen communication, surveillance, reconnaissance, information fusion & data analytics, electronic warfare & spectrum dominance, and cyber control systems, among others.

The regions in the Asia Pacific led by China, India, Japan, and South & North Korea are allotting a considerable budget for their defense grooming purposes and commercial applications. Besides, growing incidences of interpersonal stand-offs, asymmetric warfare, along with a higher economic development, enhancement in the technological industry deliberately help propel the Signal Intelligence (SIGINT) market enforcement.

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The global Signal Intelligence market is broadly segmented on the basis of different product types, application range, end-use industries, key regions, and an intensely competitive landscape. This section of the report is solely targeted at readers looking to select the most appropriate and lucrative segments of the Signal Intelligence sector in a strategic manner. The segmental analysis also helps companies interested in this sector make optimal business

decisions and achieve their desired goals.

For the purpose of this report, Emergen Research has segmented into the global Signal Intelligence (SIGINT) Market on the basis of Application, Platform, Component, End Users, and Region:

Application Outlook (Revenue: USD Billion; 2017-2027)

Military Commands

Homeland Security & Cyber Protection

Military Critical Infrastructure

Routine Operations

Emergency Services

Transportation System

Others

Platform Outlook (Revenue: USD Billion; 2017-2027)

Land

Airborne

Naval

Joint

Space

Component Outlook (Revenue: USD Billion; 2017-2027)

Electronic Intelligence (ELINT)

Communications Intelligence (COMINT)

End Users Outlook (Revenue: USD Billion; 2017-2027)

Army

Air force

Navy

Defense Intelligence

Commercial Services

Regional Bifurcation of the Signal Intelligence Market Includes:

North America (U.S., Canada)

Europe (U.K., Italy, Germany, France, Rest of EU)

Asia Pacific (India, Japan, China, South Korea, Australia, Rest of APAC)

Latin America (Chile, Brazil, Argentina, Rest of Latin America)

Middle East Africa (Saudi Arabia, U.A.E., South Africa, Rest of MEA)

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Key Questions Answered by the Report:

Which region is expected to dominate the market in the coming years?

What are the recent technological and product advancements occurring in the market?

What are the key strategies adopted by the prominent players in the Signal Intelligence market?

What are the key product types and applications of the Signal Intelligence industry?

What is the outcome of SWOT analysis and Porter's Five Forces analysis?

What is the competitive landscape of the Signal Intelligence market?

Who are the key players in the industry?

What is the growth rate of the industry over the coming years?

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