

CastleOak Securities, L.P. Continues Its Tradition of Giving Back

Donating Money Fund Share Class Revenue to Charitable Giving

NEW YORK, NY, USA, August 1, 2022

/EINPresswire.com/ -- CastleOak Securities, L.P. ("CastleOak") has regularly donated a portion of its profits in support of charitable and professional organizations focused on the education and development of urban youth and minority executives. The firm has a long-standing corporate giving

philosophy, championed and embodied since inception by its partners and employees. In keeping with this core value, CastleOak Securities, L.P. is pleased to announce the addition of a significant ongoing charitable giving component to its Money Market Share Class products.



“

We are thrilled to announce that we are now pledging revenue from our share class products to donate to UNCF. There is nothing more important than reaching back and helping the next generation.”

David R. Jones

CastleOak has chosen United Negro College Fund (“UNCF”) as the inaugural donation organization for these revenues. UNCF’s mission to build a robust pipeline of under-represented students who become highly qualified college graduates directly dovetails into CastleOak’s giving back philosophy, which is focused on educational and professional development. Both organizations aim to be a positive catalyst for change within the communities they serve.

“We are thrilled to announce that we are now pledging revenue from our share class products to donate to UNCF.”

said David R. Jones, President and CEO of CastleOak Securities. “UNCF’s mission tracks with our own: we both believe in education, leveling the playing field, and supporting minority youth. There is nothing more important than reaching back and helping the next generation.”

This added charitable donation feature comes one year after CastleOak and Morgan Stanley debuted two co-branded share class offerings of the Morgan Stanley Institutional Liquidity Funds Government (ticker COSXX) and ESG Money Market Fund portfolios (ticker OAKXX). These

products enable clients to help meet their primary cash investment goals of principal preservation and liquidity while supporting their Diversity & Inclusion efforts (D&I) in a transparent and meaningful way. CastleOak is committed to giving its clients full visibility in quantifying D&I spend via these products, which allows clients to track progress against broader ESG goals.

For more information on the share class product or the firm's charitable donation program, please contact CastleOak directly.

About CastleOak

CastleOak Securities L.P., is a minority-owned, boutique investment bank serving a broad array of corporate, governmental and institutional clients. Headquartered in New York City, with five regional offices, CastleOak specializes in financial advisory, capital markets, equities and fixed income sales and trading.

For additional information, visit castleoaklp.com.

CastleOak Securities, L.P.

CastleOak Securities, L.P.

+1 646-521-6700

[email us here](#)

Visit us on social media:

[LinkedIn](#)

This press release can be viewed online at: <https://www.einpresswire.com/article/583652859>

EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information.

© 1995-2022 Newsmatics Inc. All Right Reserved.