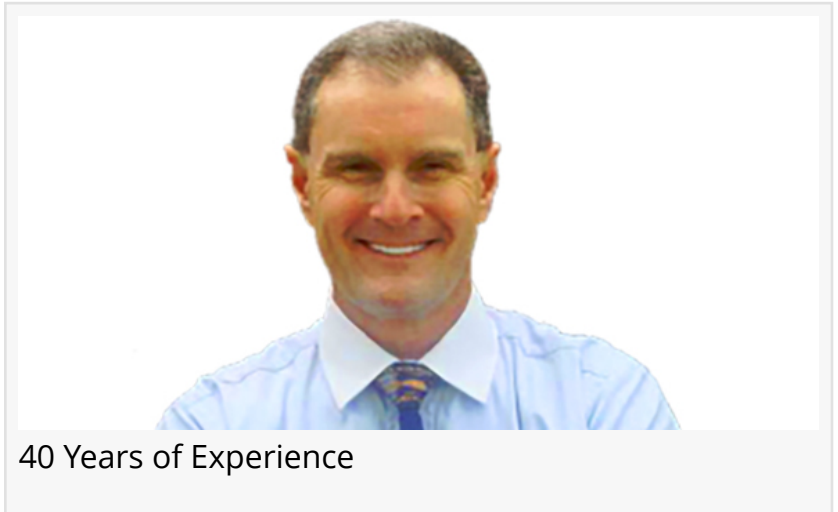


Fraser Allport, Fiduciary, announces his newest Suite of Services and Onsite Workshops

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DAYTONA BEACH SHORES, FLORIDA, UNITED STATES, August 14, 2022 /EINPresswire.com/ -- Fraser Allport, [Fiduciary](#), announces his newest Suite of Financial Services and Onsite Workshops.



40 Years of Experience

A Fiduciary with 40 Years of Experience in Daytona Beach for All Your Financial Needs

Daytona Beach Shores, Florida - United States



All Knowledge comes from Experience. "

Albert Einstein

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- [Retirement](#) Planning
- Income Tax Planning
- Investing in Mega-Trends
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- FRS DROP Retirement Plans
- ROTH and ROTH Conversions
- Real Estate Investments Trusts

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- Tax Deductible ERISA Retirement Plans
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- Succession Strategies for Business Owners
- Tax Free benefits of Cash Value Life Insurance
- Maximizing Social Security Claiming Strategies
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- Licensed by Florida's DBPR to teach Continuing Education to CPAs
- Fraser is a Certified Estate Planner™. Leave A Legacy, or Leave A Mess



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Fraser Allport specializes in Retirement and Estate Planning, Social Security, Medicare, and Income Taxes. Mr. Allport emphasizes holistic planning, integrating all aspects of a person's finances into his "Total Money Planning" system. Fraser Allport's entire suite of Services is at www.fraserallport.com

Easily schedule a no obligation Complimentary Consultation with Fraser Allport using his online calendar at www.calendly.com/fiduciaryadvisor

To help people Get Smart with their Money, Fraser Allport offers an extensive Library of Educational Videos on his You Tube Channel. Please see Fraser's YouTube Channel here.

Fraser Allport also specializes in the Florida Retirement System's DROP Plan. For those who participate in the Florida Retirement System's DROP Plan and Deferred Compensation Plans, watch Fraser's Educational Videos at <https://www.fraserallport.com/florida-drop-library/>.

Preparing for Health Insurance and Out of Pocket Medical Expenses as one ages is an important part of Retirement Planning, which is why Fraser Allport is licensed in Medicare, Medicare Advantage, and Medicare Supplements. Watch Fraser's Medicare Videos at <https://www.fraserallport.com/medicare-library/>.

Social Security is also an integral part of Retirement Planning. Fraser Allport offers a no obligation Complimentary Consultation to help his Clients analyze their optimum Social Security claiming strategies at <https://www.fraserallport.com/social-security/>.

The finishing touch to every good Financial Plan is Estate Planning. Fraser Allport is a Certified Estate Planner™, and can help craft a lasting Estate Plan. Upon passing ... Leave A Legacy, not A Mess. Learn about Fraser's 5 Step "Total Money Planning System" at <https://www.fraserallport.com/my-seminars/>

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Fraser serves all of Florida, and can work in all 50 States.

Fraser has been in Business for 40 Years. Experience Matters.

"All Knowledge comes from Experience." - Albert Einstein

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