

# Fraser Allport, Fiduciary, teaches Continuing Education to Florida CPAs

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DAYTONA BEACH SHORES, FL, UNITED STATES, August 23, 2022 /EINPresswire.com/ -- Fraser Allport, a Fiduciary, introduces his Educational Courses for Certified Public Accountants in Florida.

Fraser Allport is licensed by Florida's DBPR to teach CE to CPAs. Fraser works with a CPA as a Team for Clients.

A Fiduciary with 40 Years of Experience for All Your Financial Needs.

Serving All of Florida.

Fraser Allport has been in Business for 5 Decades.

Experience Matters.



Experience Matters.

Schedule a no obligation Complimentary Consultation with Fraser Allport at [www.calendly.com/fiduciaryadvisor](http://www.calendly.com/fiduciaryadvisor)



All Knowledge comes from Experience. "

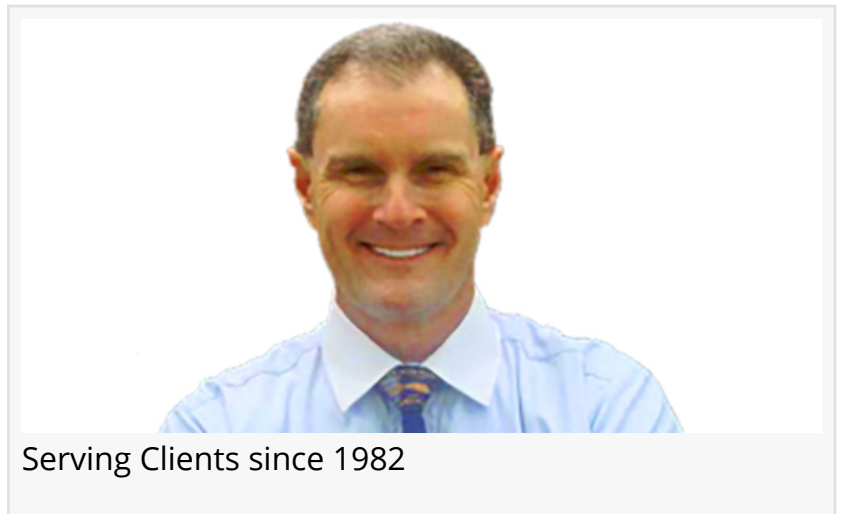
*Albert Einstein*

Fraser Allport's Services and Onsite Financial Education Workshops :

Medicare Annuities

Tax Free Income  
College Planning  
Retirement Planning  
Income Tax Planning

401(k) and 403(b) Plans  
Investing in Mega-Trends  
Tele Health Medical Plans  
Medicare Advantage Plans  
Medicare Supplement Plans  
FRS DROP Retirement Plans  
ROTH and ROTH Conversions  
Real Estate Investments Trusts  
Long Term and Home Health Care  
Tax Deductible ERISA Retirement  
Plans  
Mutual Funds vs. Exchange Traded  
Funds



Serving Clients since 1982

Tax Free benefits of Cash Value Life Insurance  
Maximizing Social Security Claiming Strategies  
Wealth and Tax Strategies for Business Owners  
Financial Wellness in the Workplace for Employees and C-Suite

Fraser Allport is a Fiduciary with 40 Years of Experience serving all of Florida. Specializing in Retirement Planning, Social Security, Medicare, and Income Taxes.

Fraser Allport specializes in Retirement and Estate Planning, Social Security, Medicare, and Income Taxes. Mr. Allport emphasizes holistic planning, integrating all aspects of a person's finances into his "Total Money Planning" system. Fraser Allport's entire suite of Services is at [www.fraserallport.com](http://www.fraserallport.com)

Schedule a no obligation Complimentary Consultation with Fraser Allport using his online calendar at [www.calendly.com/fiduciaryadvisor](http://www.calendly.com/fiduciaryadvisor)

To help CPAs learn, Fraser Allport offers an extensive Library of Educational Videos on his YouTube Channel. Please see Fraser's YouTube Channel here.

Fraser Allport also specializes in the Florida Retirement System's DROP Plan. For those who participate in the Florida Retirement System's DROP Plan and Deferred Compensation Plans, watch Fraser's Educational Videos at <https://www.fraserallport.com/florida-drop-library/>.

Preparing for Health Insurance and Out of Pocket Medical Expenses as people age is an important part of Retirement Planning, which is why Fraser Allport is licensed in Medicare, Medicare Advantage, and Medicare Supplements. Watch Fraser's Medicare Videos at <https://www.fraserallport.com/medicare-library/>.

Social Security is also an integral part of Retirement Planning. Fraser Allport offers a no

obligation Complimentary Consultation to help his Clients analyze their optimum Social Security claiming strategies at <https://www.fraserallport.com/social-security/>.

The finishing touch to every good Financial Plan is Estate Planning. Fraser Allport is a Certified Estate Planner™, and can help craft a lasting Estate Plan. Upon passing ... Leave A Legacy, not A Mess. Learn about Fraser's 5 Step "Total Money Planning System" at <https://www.fraserallport.com/my-seminars/>

Subscribe to Fraser's weekly Educational email at [www.fraserallport.com](http://www.fraserallport.com)

Fraser offers Phone, Zoom or In-Person consults. Fraser also does Onsite Educational Workshops at your School, Facility, HOA, Senior Center or Club.

Schedule a no obligation Complimentary Consultation or Onsite Workshop with Fraser Allport at [www.calendly.com/fiduciaryadvisor](http://www.calendly.com/fiduciaryadvisor).

Fraser serves all of Florida, and can work in all 50 States.

Fraser gives his Clients Facts, Choices and the Law.

Fraser has been in Business for 40 Years. Experience Matters.

40 Years of Relationships, Reliability, Resources, and Results.

"All Knowledge comes from Experience." - Albert Einstein

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