

South Africa Food Safety Testing Market Segments, Opportunity, Growth and Forecast, 2018-2025

South Africa Food Safety Testing Market by Contaminant, Food Tested, and Technology : Opportunity Analysis and Industry Forecast, 2018 - 2025

PORTLAND, OR, UNITES STATES, October 14, 2022 /EINPresswire.com/ --

Outbreak of listeriosis, a serious foodborne disease, is the key factor to supporting the development of various regulations to shape the modern food control infrastructure, and thus, support the [growth of the South Africa food safety testing market](#). In addition,

rise in economically motivated adulteration (EMA), owing to high competition and rise in incidence of food frauds, is a significant factor that is expected to boost the growth of the food safety testing market during the forecast period.

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South Africa Food Safety Testing Market by Contaminant, Food Tested, and Technology: Opportunity Analysis and Industry Forecast, 2018 - 2025,"the South Africa food safety testing market size was valued at \$65,727 thousand in 2017, and is estimated to reach \$145,995 thousand by 2025, registering a CAGR of 10.4% from 2018 to 2025. In 2017, the polymerase chain reaction (PCR) technology segment accounted for nearly two-fifths share of the total South Africa food safety testing industry.

Access to safe and affordable food is a basic human right. Food carrying potential contaminants can be harmful to health. Consumers expect and deserve protection against risks found in food. This ethical factor generates the need to setup food safety regulation and drives the growth of the South Africa food safety testing market.

Food safety auditors in the South African arena are faced with a number of challenges and one



of the areas that lead to the biggest debates is the effective auditing of product testing requirements & compliance in the absence of comprehensive legislation.

Food fraud is committed when food is deliberately altered for financial gains with the intention of deceiving consumers. The food standards agency (FSA) specifies two main types of food frauds namely, sale of food that is unfit and potentially harmful and deliberate mis-description of food. Increased economically motivated adulteration (EMA), owing to high competition and rise in incidence of food frauds globally, is the prime factor that boosts the South Africa food safety testing market growth during the forecast period.

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Food producers have witnessed high competition over the years, owing to the growth in food industry. The intentional adulteration of food for economic gains poses health risks and has affected consumers, businesses, and economy. For instance, use of formalin as a preservative for fish and meat products aids in keeping the product fresh, and thus, increases the shelf life of the product.

Implication of various regulations on food safety, growth in instances of food fraud, and rise in economically motivated adulteration (EMA), owing to high competition among food producers, drive the food safety testing market. However, high cost of food safety testing, complexity in testing techniques, and lack of harmonization of regulations are expected to hamper the food safety testing industry growth.

The Department of Health requires that all foodstuffs be safe for human consumption in terms of the Foodstuffs, Cosmetics and Disinfectant Act, 1972 (FCD Act). This Act addresses the manufacture, labeling, sale and importation of foodstuffs. Matters regarding the hygiene of foodstuffs are addressed by the National Health Act, 2003, and the hygiene requirements at ports and airports including vessels and aircraft are addressed by the International Health Regulations Act, 1974.

The key players profiled in this report include ALS Limited, Bio-Rad Laboratories, Inc., Bureau Veritas, Deltamune, DNV GL AS (DNV), Eurofins Scientific S.E., Intertek Group plc., QIMA Limited, SGS SA (SGS), and TUV SUD.

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Key Findings of the South Africa Food Safety Testing Market:

In terms of value, the PCR-based assay technology in South Africa food safety testing market is expected to grow at a CAGR of 11.0% during the forecast period.

Gauteng region is expected to dominate the South Africa food safety testing market, registering a significant CAGR of 10.9% in terms of value.

Mpumalanga region is projected to show exponential growth throughout the forecast years, growing at a CAGR 12.8%, in terms of value.

Based on food tested, the processed food segment is anticipated to dominate the South Africa food safety testing market, registering a CAGR of 10.5%.

Based on contaminant, the pathogen testing segment accounted for more than two-fifths share of the South Africa food safety testing market in 2017.

Reasons to Buy This South Africa Food Safety Testing Market Report:

- Mergers and acquisitions should be well-planned by identifying the best manufacturer.
- Sort new clients or possible partners into the demographic you're looking for.
- Suitable for providing dependable and high-quality data and analysis to assist your internal and external presentations.
- Develop tactical initiatives by gaining a better grasp of the areas in which huge corporations can intervene.
- To increase and grow business potential and reach, develop and plan licencing and licencing strategies by finding possible partners with the most appealing projects.
- Recognize newcomers with potentially strong product portfolios and devise effective counter-strategies to acquire a competitive edge.
- To develop effective R&D strategies, gather information, analysis, and strategic insight from competitors.

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