Dental Implants Market Share , Trends, Growth Factors, Future scope, Top Key Players with Revenue Analysis

The growing Prevalence of dental disorders and the increasing geriatric population are driving the growth of Dental Implants Market

Market Research Reports, Business Consulting Services & Analytics

HYDERABAD, TELANGANA, INDIA, January 11, 2023 /EINPresswire.com/ -- Dental Implant Market size is forecast to reach $7.13 billion by 2025, growing at a CAGR of 7.52% during the forecast period 2020-2025. The rising prevalence of tooth decay and periodontal diseases among the population and the increasing demand for the cosmetic industry are the major factors driving the growth of the market. An increasing geriatric population base and growing awareness among the general population regarding oral health & technological innovation will further enhance the overall market demand for dental implants during the forecast period.

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Key Takeaways

1. North America dominates the dental implant market owing to the availability of qualified dental practitioners and advancements in technology. The dental caries market scope for different regions will be provided in the final report.

2. The increasing prevalence rate of dental implants and growing popularity of medical aesthetics among the general population and increasing dental tourism in developing countries is likely to aid in the market growth of dental implants

3. Detailed analysis of the Strength, Weaknesses and opportunities of the prominent players

operating in the market will be provided in the dental implants market report.

4. The high cost of dental implants and reimbursement issues in developing countries developing and undeveloped economies will create hurdles for the dental implants market.

Segment Analysis

The Endosteal Implants segment held the largest share in the dental implants market in 2019 and is estimated to grow at a CAGR of 5.67% during the forecast period 2020-2025. Endosteal implants are the most acceptable form of implants which provides support for prosthetics devices and has a greater success rate. In this type of implant, the tooth roots are replaced by cylinders, screws or blades that are usually made of titanium or ceramic material. The implant is surgically perforated into the jawbone, which helps to protect the artificial teeth. Thus these implants lie entirely within the jawbone, well below the gums. Transosteal implants can be fitted only to the lower jawbone and are generally not recommended as the surgical procedure is complicated and extensive. Subperiosteal Implants consist of a metal framework which is firmly secured on the jawbone, but the framework lies below the gum line. This procedure is time-consuming and has a minimal success rate and can result in post-surgical scars. Therefore, it is estimated that the endosteal implants segment will register the highest CAGR during the forecast period.

Dental Clinics holds the major share of the dental implant market in 2019. However, Hospitals are projected to witness significant growth of CAGR of 4.75% during the forecast period 2020-2025. Owing to its well-developed infrastructure and the availability of high-end dental equipment in these facilities, hospitals are recognized as the best centre for dental implant treatment. Increasing trends in minimally invasive procedures coupled with increasing numbers of hospitals in both developed and developing countries will have a positive impact on segment growth.

North America dominated the dental implant market with a share of more than 37.4%, followed by Europe. The high prevalence rate of oral problems in this region due to changing lifestyle habits and the rising geriatric population are the factors contributing to the growth of the dental implant market in this region. According to the Centers for Disease Control and Prevention (CDC) of the United States, about one-quarter of Americans, aged 65 and over, have lost their teeth. Even though poor dental health is linked to heart problems and other health concerns, one-third have untreated tooth decay. According to the WHO, 90% of people are diagnosed with dental caries in North America. The presence of a large number of dental manufacturers is also increasing the dental implants market demand in this region. The availability of highly qualified dental practitioners and a growing number of individuals opting for dental procedures in the country are helping in the growth of the market in this region. Advancements in dental technology have also helped in the growth of the dental implant market in the region. However, Asia-Pacific is estimated to grow at a higher CAGR during the forecast period.

Competitive Landscape:

The top 5 players in the Dental Implants Market Industry are

1. 3M Company,
2. Alpha Dent Implants Ltd.
3. BiohorizonsnColtene Group
4. Conmet LLC
5. Danaher Corporation

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