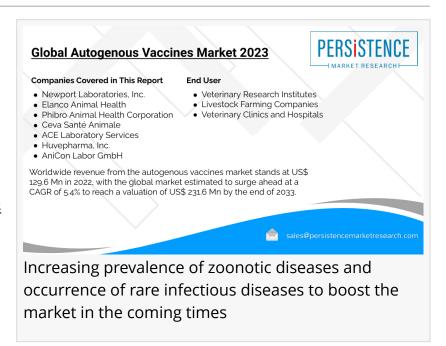


Autogenous Vaccines Market is estimated to surge ahead at a CAGR of 5.4% to reach US\$ 231.6 Million by the end of 2033

Autogenous Vaccines Market Segmented By Bacterial Strain, Viral Strain in Livestock Farming Companies, Veterinary Research Institutes



As assessed by Persistence Market Research, bacterial strain segment is expected to hold a largest market value of US\$ 92.7 Million by 2023. Overall, autogenous vaccines market sales account for approximately 1.3% revenue share in the global veterinary vaccines market, which was valued at around US\$ 9.9 Billion at the end of 2022.

Animal vaccinations are a crucial component in managing animal health. It aids in immune system stimulation and protects animals from numerous bacterial and viral illnesses. For animal immunisation needs, autogenous vaccines are generally favoured. According to federal regulations, an autogenous vaccine is created using a bacterial or viral strain from the sick animal. Products made from these strains can only be marketed by veterinarian or farm owners from where they were isolated.

- Pfizer Inc.
- Sandoz International GMBH
- Eli Lily & Company
- · Hospira Inc.
- · Amgen, Inc.
- Biocon Ltd.
- · Actavis, Inc.
- · Cipla Ltd.
- Teva Pharmaceutical Industries, Ltd.
- Dr. Reddy's Laboratories Ltd.
- Celltrion, Inc.
- Stada Arzeimittel Ag
- · Mylan, Inc.
- · Wockhardt Ltd.

Due to their higher efficiency compared to viral strains, the need for autogenous vaccines made from bacterial strains has increased over time. Some of the most often employed bacterial strains to create autogenous bacterial vaccines include Salmonella, Staphylococcus, Haemophilus, and Mycoplasma. In the upcoming years, demand for autogenous bacterial vaccines is projected to increase due to rising rates of bacterial infections in animals, a preference for vaccinations over antibiotics, and greater financing and support for the elimination of animal diseases globally.

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- By type of strain, bacterial autogenous vaccines are expected to contribute to more than 1/3 revenue share in the market.
- By end user, livestock farming companies will lead by acquiring over 45% of market share. This sector has witnessed the most adoption of autogenous vaccines as compared to other end users.
- Europe holds around half of the global market share.
- Key players are focused on expanding their product portfolios and expansion at regional levels through collaborations and acquisitions.
- COVID-19 outbreak in big economies is expected to negatively impact demand for autogenous vaccines owing to reduced healthcare center visits. Impact was also observed on vaccine production and transportation owing to travel restriction and lack of workforce at production centers.
- The market in Thailand is projected to be the fastest-growing in the Asia Pacific region, and will expand at a CAGR above 5% through 2031.
- The U.S. market holds a big portion of revenue, and its market share accounts for more than 90% in North America.

There are both worldwide and regional market players in the autogenous vaccines industry. Leading companies emphasize inorganic expansions as one of their primary growth strategies in order to maintain market competitiveness. Additionally, industry participants are working to increase their local and international reach through mergers and acquisitions.

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- In Jan 2020, Innoject Pro was a newly developed subcutaneous chick vaccination technology that was unveiled by Merck Animal Health, a division of Merck & Co., Inc., Kenilworth, New Jersey, USA, and Automazioni VX Inc.
- In Sep 2020, at its French facility, Ceva Santé Animale tripled its ability to produce bacterial autogenous vaccines, especially for pigs and poultry.

- Bacterial Strain
- · Virus Strain

- Veterinary Research Institutes
- Livestock Farming Companies
- · Veterinary Clinics and Hospitals

$\Pi\Pi\Pi\Pi\Pi\Pi\Pi$:

- North America
- · Latin America
- Europe
- South Asia
- · East Asia
- Oceania
- Middle East & Africa

Outsourced Clinical Trials & Formulation Market

Active Pharmaceutical Ingredient Market

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Home Healthcare Market - https://www.persistencemarketresearch.com/market-research/home-healthcare-market.asp

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