

# Plasma Fractionation Market Size, Share, Trends, Forecast, Growth, and Industry Analysis

PORTLAND, OR, UNITED STATES, February 23, 2023 /EINPresswire.com/ -- The global [plasma fractionation market](#) was valued at \$18,222 million in 2019, and is expected to reach \$23,006 million by 2027, registering a CAGR of 6.2% from 2020 to 2027.

Plasma fractionation is the process of separating and purifying different components of plasma, which is the liquid portion of blood, to produce plasma-derived therapeutics such as albumin, immunoglobulins, clotting factors, and other proteins. These products are used to treat a range of medical conditions including immune deficiencies, bleeding disorders, and neurological disorders.

The global plasma fractionation market is expected to experience significant growth in the coming years due to the increasing prevalence of chronic diseases, growing aging population, and rising demand for plasma-derived products. The market is segmented by product type, application, end-user, and region.

Some of the key players in the plasma fractionation market include CSL Behring, Grifols, Octapharma, Baxalta, Kedrion, China Biologic Products, Biotest, Sanquin, and Green Cross Corporation.

Factors such as high costs associated with plasma fractionation, strict regulatory requirements, and the risk of transmitting infectious diseases may hinder market growth to some extent. However, ongoing research and development activities aimed at improving the efficiency and safety of plasma fractionation processes are expected to create new growth opportunities in the market.



Global Plasma Fractionation Market

Opportunities and Forecast, 2020-2027

Global Plasma Fractionation Market is expected to reach **\$23,006 million** by 2027.

Growing at a **CAGR of 6.2%** (2020-2027)

Plasma Fractionation Market

Increase in geriatric population, surge in prevalence of rare diseases, rise in usage of immunoglobulins in areas of medicine, and upsurge in number of plasma collection centers drive the growth of the global plasma fractionation market. However, high cost of plasma-derived products hinders the market growth. On the other hand, potential for growth in emerging countries create new opportunities in the market.

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Based on product, the immunoglobulins segment contributed to more than two-thirds of the total share of the global plasma fractionation market in 2018, and is expected to maintain its lead position during the forecast period. Moreover, this segment is estimated to register the largest CAGR of 6.7% from 2019 to 2028. This is due to increase in recognition and treatment of immune deficiencies along with rise in the usage of high dose IgG products in the treatment of autoimmune neurologic diseases. The research also discusses segments such as albumin and coagulation factor VIII.

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Based on application, the neurology segment held the highest market share of the global plasma fractionation market, accounting for more than two-fifths of the total share in 2018, and is estimated to maintain its leadership position in terms of revenue during the forecast period. Moreover, this segment is estimated to grow at the highest rate with a CAGR of 6.8% from 2019 to 2028. This is due to increase in awareness related to diagnosis and treatment of neurological disorders in animals. The research also analyzes segments including hematology, immunology, critical care, and others.

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Based on country, China (including Taiwan) contributed to the highest market share in terms of revenue, contributing to nearly one-fifth of the global plasma fractionation market in 2018, and is expected to maintain its dominance in terms of revenue during the forecast period. This country is expected to maintain the largest CAGR of 9.2% from 2019 to 2026, owing to huge patient base of disorders such as hemophilia, Von Willebrand disease, and others along with rise in awareness related to blood donations.

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Grifols SA  
Baxter International Inc.  
CSL LTD.  
Bio Product Laboratory  
Octapharma AG  
Sanquin  
Laboratoire Franais Du Fractionnement Et Des  
Kedrion  
Biotest  
Takeda Pharmaceuticals

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In terms of value, by product, the immunoglobulin segment accounted for more than half share in the plasma fractionation market in 2019.

In terms of value, by region, the Asia-Pacific is anticipated to grow with the highest CAGR of 6.6% throughout the forecast period.

Asia-Pacific accounted for more than half share in the global plasma fractionation market in terms of volume for albumin & immunoglobulin in 2019.

Europe accounted for more than one fourth share of the global plasma fractionation market in terms of volume for coagulation factor VIII & coagulation factor IX, in 2019.

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