

Hygienic Valves Market Research Insights with Upcoming Segmentation, Opportunities & Forecast to 2027

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/EINPresswire.com/ -- [Global hygienic valve market](#) is estimated to grow at a CAGR of around 4% during the forecast period 2021-2027.

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In many end-use industries, hygienic valves are a necessary component of fluid management systems. The valve section is in touch with the medium, which is often constructed of 304SS or 316 stainless steel, and it has a higher production quality. The material is safe and non-toxic by nature, and it has a smooth, clean surface that resists corrosion. High-end end-use industries with strict hygiene and safety standards, such as the food and medical sectors, frequently use sanitary or hygienic valves of the highest caliber.



Market Dynamics

The increasing use of sanitary fittings in the food and beverage and pharmaceutical industries is credited with driving industrial growth, and the growing need to maintain hygiene in many end-user industries has considerably fueled market expansion. In these industries, sanitary valves are a crucial component of fluid management systems.

Furthermore, over the course of the projection period, industrial growth will be significantly fueled by stringent government laws to maintain the highest degree of sanitation and implement benchmarked hygiene standards.

However, the overall pricing and demand of sanitary valves among end-use sectors will be hampered by fluctuating raw material prices employed in their production.

Due to the pandemic's enhanced awareness of the importance of personal cleanliness,

particularly in the food and beverage industry to maintain consumer confidence, COVID-19 has accelerated the implementation of sanitary valves.

Valve technology developments and growing additive manufacturing both provide significant business potential. For better products and to obtain a competitive edge in the worldwide market, corporations are heavily utilizing additive printing in the valve production process. The research and design of valve production can alter thanks to 3D printing and additive manufacturing. Several conventional designs, such as check valves, gate valves, and servo valves, can now be 3D printed.

Segmentation Summary

By Type Segment

In 2020, the control valves segment dominated the global hygienic valves industry. In the process sectors, such as chemicals, oil and gas, power generation, pharmaceuticals, automotive, food and beverage manufacturing, and food and beverage processing, hygienic control valves are used to manage process variables, including pressure, temperature, and fluid level. The expansion of industrial infrastructure projects in developing nations and the rising investment levels across all process industries, particularly in the oil and gas sector further drive the segment growth.

By End-User Segment

In 2020, the pharmaceuticals segment accounted for significant revenue and is likely to remain dominant over the forecast period. For the cleanliness needed in drug manufacturing procedures, the pharmaceutical industry will continue to see a demand for hygienic valves in the coming years.

Regional Analysis

The Asia-Pacific hygienic valve market will expand significantly from 2021 to 2027. The expansion of the food and pharmaceutical sectors in developing nations like China and India, and rising hygiene consciousness, are credited with driving the regional market growth for hygienic valves over the projected period of time.

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Leading Competitors

Some of the well-established competitors in the global hygienic valves market are:

Wellgrow Industries

Adamant Valves

The Dixon Group Inc.
Alfa Laval AB
Lumaco
Cashco Inc.
SPX FLOW Inc.
Emerson Electric Co.
KRONES AG
GEA Group Aktiengesellschaft
ITT Corporation
Habonim Industrial Valves & Actuators Ltd
Other Prominent Players

Segmentation Outline

The global hygienic valves market segmentation focuses on Type, Function, End-User, Operation, and Region.

By Type

Control Valves
Hygienic Ball Valves
Hygienic Check Valves
Hygienic Butterfly Valves
Powder & Granule/ Tablet Discharge Valves
Ultra-High Airtight Dampers
Other Valves (Ball Valves, Vacuum Breakers, Plug Valves, and Keofitt Aseptic Sampling Valve)

By Function

Aseptic applications
Diverting
Mix-Proofing
Single-Seat Stop

By Operation

Manual
Air-Actuated

By End-User

Bio-chemical processing
Brewing
Dairy
Food and beverage
Fragrance and cosmetics
Medical equipment and supplies
Pharmaceuticals
Sterilizing equipment

Wine and spirits

Others

By Region

North America

The U.S.

Canada

Mexico

Europe

Western Europe

The UK

Germany

France

Italy

Spain

Rest of Western Europe

Eastern Europe

Poland

Russia

Rest of Eastern Europe

Asia Pacific

China

India

Japan

Australia & New Zealand

South Korea

ASEAN

Rest of Asia Pacific

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of MEA

South America

Argentina

Brazil

Rest of South America

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