

Automotive Hypervisor Market Emerging Demand Scope with Upcoming Opportunities by 2030

Hypervisor is a virtualization process of hardware that is used to build and operate virtual machines.

PORTLAND, OR, UNITED STATES, March 28, 2023 /EINPresswire.com/ -- Automotive hypervisors are a type of software that runs on a vehicle's hardware platform, providing a virtualization layer that allows multiple operating systems to run simultaneously on the same hardware. This means that different ECUs can run their own operating systems, which are



isolated from one another, without interfering with each other's operations. Automotive hypervisors essentially create a secure, isolated environment that allows different ECUs to run safely and efficiently.

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One of the main benefits of automotive hypervisors is that they enable the integration of different functions and systems into a single hardware platform. For example, a modern vehicle may have separate ECUs for engine management, safety systems, and entertainment features. With an automotive hypervisor, these different ECUs can be integrated into a single hardware platform, providing a more seamless and integrated user experience.

According to a recent report published by Allied Market Research, titled, "<u>Automotive Hypervisor Market</u> by Vehicle Type, Type, Level of Automation and Vehicle Class: Global Opportunity Analysis and Industry Forecast, 2021–2030," the <u>global automotive hypervisor market</u> was valued at \$131.20 million in 2020, and is projected to reach \$2,037.60 million by 2030, registering a CAGR of 31.9% from 2021 to 2030.

Covid-19 Scenario:

Numerous companies that have been trying to continue production of advanced technologies to be used in vehicles implemented numerous strategies such as agreements, product developments, expansions, and product launches to ensure the market growth. Interruptions in the automotive industry due to lockdown measures implemented during the Covid-19 pandemic led to reduced demand for automotive hypervisors. However, the demand would grow steadily during the post-lockdown.

Earlier, numerous vehicle functionalities were performed through multiple hardware systems which increased the ownership cost. Thus, hypervisor uses single embedded platform with high-power processor which solves lot of problems such as operational & security risks and lowers the cost of vehicle. The increasing demand of advanced features in vehicles is further creating more opportunities for the OEMs to expand their presence globally driving the growth of the automotive hypervisor market.

Numerous developments that are carried out by top manufacturers such as IBM, BlackBerry, Green Hills Panasonic Corporation and others toward the introduction of numerous infotainment & telematics features in vehicles has also created a wider space for growth of the automotive hypervisor market. Moreover, with launch of autonomous vehicles, demand for different safety technologies is expected to increase, which is expected to create numerous opportunities for operating companies to develop advanced products that leads to the growth of the market.

Leading Key Players:

BlackBerry
Green Hills
IBM
NXP Semiconductors
Panasonic Corporation
Renesas Electronic Corporation
Sasken
Siemens AG
Visteon
Wind River

The global automotive hypervisor market is segmented into vehicle type, type, level of automation, vehicle class and region. Based on vehicle type, the market has been segmented into passenger cars, light commercial vehicles and heavy commercial vehicles. Based on type, the automotive hypervisor market has been segmented into Type 1 and Type 2. Based on the

level of automation, the market has been segmented into semi-autonomous and fully autonomous. Based on the vehicle class, the market has been segmented into mid-priced and luxury. By region, the global market is analyzed across into North America, Europe, Asia-Pacific and LAMEA.

Key Findings Of The Study

By vehicle type, the heavy commercial vehicles segment is expected to register a significant <u>automotive hypervisor industry growth</u> during the forecast period.

Depending on level of automation, the fully-autonomous segment is anticipated to exhibit significant growth in the near future.

Depending on vehicle class, the luxury segment is anticipated to exhibit significant growth in the near future.

Asia-Pacific is anticipated to register the highest CAGR.

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