

# Data Center Investment in Frankfurt, London, Amsterdam & Paris (FLAP) to Exceed \$5 Billion by 2027- Arizton

*Get Insights on 259 Existing Data Centers and 29 Upcoming Facilities across FLAP (Frankfurt, London, Amsterdam, and Paris) Cities.*

CHICAGO, ILLINOIS, UNITED STATES,  
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According to Arizton, "[FLAP Data Center Market](#) - Investment Analysis & Growth Opportunities 2022-2027" is a

comprehensive source of information that covers every aspect of the FLAP data center market. The research shows that the market is expected to grow at a CAGR of over 2.5% during 2022-2028.



Arizton Advisory & Intelligence

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*Oliver, Senior Analyst*

Investments in the FLAP market are driven by digitalization, the adoption of advanced technologies, and increased connectivity. The availability of free cooling and support from the local government increases investments in the data center market. Governments in the FLAP market focus on installing and generating renewable energy sources in data center facilities. For instance, Telehouse, a subsidiary of KDDI, announced aims for achieving net zero emissions by 2026. Governments in the FLAP market are

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## KEY HIGHLIGHTS

Telecom operators Vodafone, EE, Three UK, O2, Telefónica Deutschland, VodafoneZiggo, KPN

Mobile, T-Mobile, and Deutsche Telekom are some of the major operators deploying 5G network services across the FLAP market.

The local governments of the cities in the FLAP market are taking steps to develop data centers in the region. For instance, the Frankfurt planning department makes new policies to protect data centers from moratoriums by promoting carbon-neutral renewable energy in data centers.

The FLAP market is a well-established data center market in Western Europe. Factors such as the availability of land (Free Trade Zones and Special Trade Zone), submarine cable, inland connectivity, internet exchanges, renewable energy, and free cooling are expected to drive market growth in the coming years.

FLAP market has the presence of Google, AWS, Microsoft, IBM, Alibaba, Oracle Tencent, and OVHcloud. For instance, in May 2022, Alibaba Cloud launched its third data center in Frankfurt, expected to support digital transformation growth across Europe.

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WHY SHOULD YOU BUY THIS RESEARCH?

Market size available in the investment, area, power capacity, and FLAP market revenue.

Assess the revenue share between retail and wholesale colocation across the FLAP market.

Assessment of the data center construction cost breakup across the FLAP market.

Study of the macroeconomic and microeconomic factors across the FLAP market.

An assessment of the data center investment in the FLAP market by the data center operators.

Investments in the area (square feet) and power capacity (MW) across locations in the FLAP market.

A detailed study of the existing FLAP data center market landscape, an in-depth industry analysis, and insightful predictions about industry size during the forecast period.

The FLAP market investments are classified into power, cooling, and general construction services with sizing and forecast.

A comprehensive analysis of the latest trends, growth rate, potential opportunities, growth restraints, and prospects for the industry.

Business overview and product offerings of prominent construction contractors, support infrastructure providers, and investors operating in the industry.

A transparent research methodology and the analysis of the demand and supply aspects of the industry.

#### DRIVING FACTORS FOR AREA IN THE MARKET

Free Trade Zones, Special Economic Zones, and industrial parks majorly attract investment in the FLAP data center market. For instance, the UK government has established a low tax zone at London Gateway that will offer tax incentives, no stamp duties, rebates on construction & machinery, lower tariffs, and lower customs obligations.

Some of the real estate companies in the FLAP industry are involved in developing the data center campus. For instance, P3 logistics Parks, a European logistics real estate firm, has acquired land to establish a data center campus in Hanau, west of Frankfurt. The campus is constructed in several phases.

In the FLAP market, Frankfurt, London, Amsterdam, Paris and Slough, Chesham, and Dartford are significant locations for facilities development.

As per the Cushman & Wakefield global data center market comparison 2022 report, the land price in London is around USD 150 per square foot. The higher land cost in London is expected to shift investments to other cities in the industry with lower land prices. For instance, Amsterdam has a lower land price for building facilities in the FLAP data center market, which is USD 38 per square foot.

#### MAJOR VENDORS

Data Center Construction Contractors & Sub-Contractors

2bm

AECOM

Arup

APL Data Center

Artelia

ARC:MC

Atkins

BENTHEM CROUWEL ARCHITECTS

BladeRoom Data Centres

Bouygues Construction

CAP INGELEC

Deerns

Designer Group

Dornan

DPR Construction  
Eiffage  
EYP MCF  
Future-tech  
HDR Architecture  
ICT Facilities  
INFINITI  
ISG  
JCA Engineering  
JERLAURE  
ISG  
Kirby Group Engineering  
KLEINUNDARCHITEKTEN  
KMG Partnership  
Linesight  
LPI Group  
Lupp Group  
Mace Group  
Max Bögl Group  
Mercury  
Metnor Construction  
MiCiM  
M+W Group  
NWA  
Oakmont Construction  
PM Group  
Red Engineering  
Reid Brewin Architects  
Royal HaskoningDHV  
Salute Mission Critical  
Skanska  
SPIE UK  
STO Building Group  
STS Group  
Sudlows  
Turner & Townsend  
Waldeck  
Winthrop Engineering & Contracting  
Zech Group

Support Infrastructure Providers  
3M  
ABB

Airedale  
Alfa Laval  
Carrier  
Caterpillar  
Climaveneta (Mitsubishi Electric)  
Condair  
Cummins  
D'Hondt Thermal Solutions  
Delta Electronics  
Eaton  
ebm-papst  
FlaktGroup  
Grundfos  
Güntner  
GS Yuasa International  
HITEC Power Protection  
Honeywell International  
Johnson Controls  
KOHLE-SDMO  
KyotoCooling  
Legrand  
Mitsubishi Electric  
Munters  
Nlyte Software  
Perkins Engines  
Piller Power Systems  
Riello UPS  
Rittal  
Rolls-Royce  
Schneider Electric  
Siemens  
STULZ  
Socomec  
Trane Technologies  
Vertiv

Data Center Investors  
Amazon Web Services (AWS)  
Ark Data Centres  
China Mobile International (CMI)  
Colt Data Centre Services  
CyrusOne  
DATA4

Digital Realty  
Echelon Data Centres  
EdgeConneX  
Equinix  
Global Switch  
Iron Mountain  
Kao Data  
Keppel Data Centres  
Maincubes  
NTT Global Data Centers  
Microsoft  
NewTelco  
Netwise Hosting  
Serverfarm  
T5 Data Centers  
Telehouse  
Vantage Data Centers  
VIRTUS Data Centres

New Entrants  
CloudHQ  
Global Technical Realty (GTR)  
Yondr

## MARKET SEGMENTATION

Electrical Infrastructure: UPS Systems, Generators, Switches & Switchgears, PDUs, and Other Electrical Infrastructure

Mechanical Infrastructure: Cooling Systems, Rack Cabinets, and Other Mechanical Infrastructure

Cooling Systems: CRAC and CRAH Units, Chillers Units, Cooling Towers, Condensers, and Dry Coolers, Economizers & Evaporative Coolers and Other Cooling Units

General Construction: Core & Shell Development, Installation & Commissioning Services, Engineering & Building Design, Fire Detection & Suppression, Physical Security, and Data Center Infrastructure Management (DCIM)

Tier Standard: Tier I & Tier II, Tier III, and Tier IV

Cities: Frankfurt, London, Amsterdam, and Paris

CHECK OUT SOME OF THE TOP-SELLING RELATED RESEARCH REPORTS:

France Data Center Market - Investment Analysis & Growth Opportunities 2022-2027

<https://www.arizton.com/market-reports/france-data-center-market-report-2025>

Germany Data Center Market - Investment Analysis & Growth Opportunity 2022-2027

<https://www.arizton.com/market-reports/germany-data-center-market-2025>

United Kingdom Data Center Market - Investment Analysis & Growth Opportunities 2022-2027

<https://www.arizton.com/market-reports/uk-data-center-market-investment-analysis>

Europe Data Center Market - Industry Outlook & Forecast 2022-2027

<https://www.arizton.com/market-reports/europe-data-center-market-report-2025>

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