

Medical Grade Hyaluronic Acid Market A Complete Overview of the Market's Participants and Trends Research Report To 2032

*Market Size – USD 1.41 Billion in 2022,
Market Growth – at a CAGR of 7.9%,
Market Trends – Rising demand by
pharmaceutical and cosmetic industries*

VANCOUVER, BRITISH COLUMBIA,
CANADA, April 10, 2023
/EINPresswire.com/ -- Global [Medical Grade Hyaluronic Acid](#) Market Forecast to 2032

According to the most recent report by Emergen Research, the global market for medical grade hyaluronic acid will reach USD 1.41 billion in 2022 and is anticipated to grow at a revenue CAGR of 7.9% during the projected period. One of the main factors propelling the medical grade hyaluronic acid market's revenue growth is the high need for biomedical research applications. Increasing application in tissue engineering and cancer therapies, along with rising demand from the pharmaceutical and cosmetic industries, are a few of the key drivers contributing to the market's revenue growth.

Hyaluronic Acid (HA) is a naturally occurring substance found in the human body. It is a major component of skin, providing it with its youthful volume and elasticity. It also helps to provide lubrication and cushioning to the joints. In the pharmaceutical and cosmetics industries, HA is used to treat a variety of conditions, including wrinkles, dry skin, and joint problems. It is also used as an injectable filler to improve facial contours and volume, reduce wrinkles, and add plumpness to the skin. The benefits of HA injections include a more youthful appearance, increased skin hydration, and improved joint mobility. In addition, there is evidence to suggest that HA injections can stimulate collagen production and improve skin elasticity, resulting in long-term benefits. Skin aging is connected with moisture loss. Hyaluronan or hyaluronic acid, a Glycosaminoglycan (GAG) with a particular capacity to bind and hold water molecules, is the primary molecule involved in skin hydration. HA is a chemical found in the Extracellular Matrix



(ECM). In addition to its role in tissue repair, HA is also involved in modulating cell-cell interactions, including cell adhesion and migration, as well as angiogenesis and cell proliferation. It can also interact with various proteins, such as growth factors, cytokines, and enzymes, to regulate their actions.

HA is also involved in the regulation of inflammation and tissue remodeling. It has been shown to interact with pro-inflammatory cytokines, such as TNF- α and IL-1 β , to modulate their activity and promote anti-inflammatory responses. HA can also interact with key molecules involved in the maintenance of tissue homeostasis, such as hyaluronan-binding proteins, to maintain the integrity of the extracellular matrix. Medical-grade hyaluronic acid is a biomaterial with a wide range of applications including skin rejuvenation, medication administration, tissue engineering, and molecular imaging. Characteristics such as biodegradable, non-toxic, biocompatible, non-immunogenic, and non-inflammatory are major factors rising demand for medical-grade hyaluronic acid for various pharmaceutical and biomedical applications. Crosslinking, grafting, linking with hydrophobic chemicals and medicines, or generating a polyion complex with oppositely charged polysaccharides, proteins, or surfactants can also be used to modify it. This results in self-assembled aggregates, nanoparticles, and gels that can bind to the cell receptor, CD44, which is frequently overexpressed in tumor cells.

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The section on the competitive landscape offers valuable and actionable insights related to the business sphere of the Medical Grade Hyaluronic Acid market, covering extensive profiling of the key market players. The report offers information about market share, product portfolio, pricing analysis, and strategic alliances such as mergers and acquisitions, joint ventures, collaborations, partnerships, product launches and brand promotions, among others. The report also discusses the initiatives taken by the key companies to combat the impact of the COVID-19 pandemic.

Key Companies Profiled in the Report are:

RIVER PHARMA s.r.l, Bloomage Biotechnology Corporation Limited, Lifecore Biomedical, Inc., Sinclair, Symatase, AbbVie, Galderma, Bioiberica S.A.U, Merz Pharma, and Anika Therapeutics, Inc

Research Report on the Medical Grade Hyaluronic Acid Market Addresses the Following Key Questions:

Who are the dominant players of the Medical Grade Hyaluronic Acid market?

Which regional market is anticipated to have a high growth rate over the projected period?

What consumer trends and demands are expected to influence the operations of the market

players in the Medical Grade Hyaluronic Acid market?

What are the key growth drivers and restraining factors of the Medical Grade Hyaluronic Acid market?

What are the expansion plans and strategic investment plans undertaken by the players to gain a robust footing in the market?

What is the overall impact of the COVID-19 pandemic on the Medical Grade Hyaluronic Acid market and its key segments?

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Some Key Highlights From the Report

The pharmaceutical segment is expected to register a significant revenue growth rate over the forecast period. Hyaluronic acid is a glycosaminoglycan that is used to alleviate joint discomfort, wound healing, ophthalmologic therapy, aesthetic treatment, and a variety of other uses. Hyaluronic acid is a natural polysaccharide found in the extracellular matrix of all mammals and is used in the pharmaceutical industry to serve as a lubricant, a viscosity enhancer, a stabilizer, and a delivery vehicle. Medical grade HA is utilized in drug delivery systems to treat cancer, ophthalmological diseases, joint problems, and cosmetic flaws.

The ophthalmic segment is expected to register a steady revenue growth rate over the forecast period. Demand for hyaluronic acid ophthalmic products is increasing owing to their ability to reduce inflammation, improve hydration and reduce dryness. It is also used to treat various eye conditions including glaucoma, cataracts, and dry eye. The demand for medical grade hyaluronic acid ophthalmic products is expected to increase as more consumers become aware of the benefits of hyaluronic acid.

North America accounted for a comparatively larger revenue share in 2022 owing to an increasing number of Research & Development (R&D) initiatives for biomedical applications and presence of major pharmaceutical as well as cosmetics companies. Demand for medical-grade HA in North America is driven primarily by its effectiveness as an injectable filler, as well as its ability to provide long-lasting results. In addition, the low risk of side effects associated with HA treatments is another reason for the rising demand for this product in this region. According to the American Society of Plastic Surgeons, around USD 16.7 billion was spent on cosmetic procedures in the U.S.

Market Segmentations of the Medical Grade Hyaluronic Acid Market

This market is segmented based on Types, Applications, and Regions. The growth of each

segment provides accurate forecasts related to production and sales by Types and Applications, in terms of volume and value for the period between 2022 and 2032. This analysis can help readers looking to expand their business by targeting emerging and niche markets. Market share data is given on both global and regional levels. Regions covered in the report are North America, Europe, Asia Pacific, Latin America, and Middle East Africa. Research analysts assess the market positions of the leading competitors and provide competitive analysis for each company. For this study, this report segments the global Medical Grade Hyaluronic Acid market on the basis of product, application, and region:

Segments Covered in this report are:

Industry Outlook (Revenue, USD Billion; 2019-2032)

Pharmaceutical

Personal care

Nutraceutical

Others

Application Outlook (Revenue, USD Billion; 2019-2032)

Cosmetics

Active Pharmaceutical Ingredient (API)

Osteoarthritis

Dermal fillers

Ophthalmic

Others

Regional Outlook (Revenue, USD Billion; 2019–2032)

North America

U.S.

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Spain

Benelux

Rest of Europe

Asia Pacific

China

India

Japan

South Korea

Rest of APAC

Latin America

Brazil

Rest of LATAM

Middle East & Africa

Saudi Arabia

UAE

South Africa

Turkey

Rest of MEA

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Regional Landscape section of the Medical Grade Hyaluronic Acid report offers deeper insights into the regulatory framework, current and emerging market trends, production and consumption patterns, supply and demand dynamics, import/export, and presence of major players in each region.

The various regions analyzed in the report include:

North America (U.S., Canada)

Europe (U.K., Italy, Germany, France, Rest of EU)

Asia Pacific (India, Japan, China, South Korea, Australia, Rest of APAC)

Latin America (Chile, Brazil, Argentina, Rest of Latin America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of MEA)

Key reasons to buy the Global Medical Grade Hyaluronic Acid Market report:

The latest report comprehensively studies the global Medical Grade Hyaluronic Acid market size and provides useful inference on numerous aspects of the market, such as the current business trends, market share, product offerings, and product share.

The report offers an insightful analysis of the regional outlook of the market.

It offers a detailed account of the end-use applications of the products services offered by this industry.

The report holistically covers the latest developments taking place in this industry. Therefore, it lists the most effective business strategies implemented by the market rivals for ideal business expansion.

In conclusion, the Medical Grade Hyaluronic Acid Market report is an exhaustive database that will help readers formulate lucrative strategies. The Medical Grade Hyaluronic Acid Market report studies the latest economic scenario with value, drivers, constraints, growth opportunities,

challenges, demand and supply ratio, production capacity, import/export status, growth rate, and others. Additionally, the report also undertakes SWOT Analysis and Porter's Five Forces Analysis to study the leading companies.

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Eric Lee

Emergen Research

+91 90210 91709

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