

Global Mammography Workstations Market Predicted to Reach USD 325.78 Million by 2032 with 5% CAGR

The global mammography workstation market size was USD 210.0 million in 2022 and is projected to reach USD 325.78 million in 2032

NEW YORK, NY, UNITED STATES, April 23, 2023 /EINPresswire.com/ -- The global mammography workstation market was valued at USD 210.0 million in 2022 and is predicted to



increase to USD 325.78 million by 2032, with a revenue CAGR of 5% during the forecast period. The primary factor responsible for driving market growth is the increasing incidence of breast cancer and the rising awareness of early breast cancer detection via mammography screenings. Mammography workstations are specialized equipment used to interpret and analyze X-ray images of the breast known as mammograms. The demand for mammography workstations is being fueled by the growing incidence of breast cancer, which is the most common type of cancer in women worldwide. The World Health Organization estimates that there will be 2.3 million new cases of breast cancer diagnosed in 2020. The rising number of mammography screenings to improve the chances of early detection is also increasing the need for mammography workstations.

Furthermore, technological advancements in mammography workstations have resulted in the creation of high-quality and efficient equipment, which is contributing to market revenue growth. Manufacturers are developing advanced mammography workstations with features such as Computer-Aided Detection (CAD) and digital breast tomosynthesis, which offer 3D images of the breast, aiding radiologists in finding small abnormalities that could be missed during visual analysis. These cutting-edge features are encouraging healthcare facilities to adopt mammography workstations, driving market revenue growth.

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The medical industry is constantly evolving with the emergence of new technologies and advanced medical equipment. One such equipment is mammography workstations, which are used for breast cancer screening and diagnosis. To understand the market dynamics of mammography workstations, it is important to analyze various segments covered under different outlooks.

By Product Type Outlook, mammography workstations are broadly categorized into Integrated Workstations and Standalone Workstations. Integrated workstations are designed to integrate with other medical equipment and provide a comprehensive solution for breast cancer screening and diagnosis. Standalone workstations, on the other hand, are independent units that offer a complete solution for breast cancer screening and diagnosis.

By Application Outlook, mammography workstations are further categorized into Diagnostic Screening, Advanced Diagnosis, and Clinical Research. Diagnostic screening is primarily used for initial breast cancer screening, while advanced diagnosis is used for detailed diagnosis and analysis of breast cancer. Clinical research is focused on the development of new methods and techniques for breast cancer diagnosis and treatment.

By End-Use Outlook, mammography workstations are segmented into Hospitals, Breast Care Centers, and Others. Hospitals are the primary end-users of mammography workstations due to their extensive facilities and resources. Breast care centers are specialized facilities that focus on breast cancer screening and diagnosis. Other end-users include diagnostic imaging centers and research institutes.

In terms of Regional Outlook, the mammography workstation market is segmented into North America, Europe, Asia Pacific, Latin America, and Middle East & Africa. North America is the largest market for mammography workstations due to the high prevalence of breast cancer and the availability of advanced medical infrastructure. Europe is the second-largest market, with a significant focus on clinical research and development. Asia Pacific is the fastest-growing market, driven by the increasing awareness of breast cancer and the adoption of advanced medical technologies. Latin America and the Middle East & Africa are also emerging markets for mammography workstations, primarily due to the increasing prevalence of breast cancer and the improving healthcare infrastructure.

In conclusion, understanding the different segments covered under different outlooks can help in analyzing the market dynamics and growth potential of the mammography workstation market. The growing awareness of breast cancer and the adoption of advanced medical technologies are expected to drive the demand for mammography workstations in the future.

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Strategic development:

- 1. Hologic Inc. made a strategic move in February 2022 by acquiring Biotheranostics, a company that specializes in molecular diagnostic tests for breast and metastatic cancers. The acquisition is expected to bolster Hologic's breast cancer diagnosis and treatment offerings.
- 2. Fujifilm Holdings Corporation introduced the AMULET X mammography workstation in January 2022, which offers superior diagnostic accuracy and patient comfort. The workstation employs Fujifilm's digital mammography technology to produce high-quality images with minimal radiation exposure.
- 3. General Electric Company unveiled the Senographe Pristina Go mammography system in December 2021, a new workstation that improves imaging performance and enhances patient comfort. The system is designed to reduce pain and anxiety during mammography procedures.
- 4. Koninklijke Philips N.V. launched the MicroDose SI mammography workstation in October 2021, a new system that offers better image quality and lower radiation dose. The workstation aims to improve breast cancer detection and minimize patient discomfort during mammography.
- 5. Siemens Healthineers AG released the Mammomat Revelation mammography workstation in August 2021, which uses advanced 3D breast imaging technology and personalized patient care to enhance breast cancer detection and reduce patient discomfort during mammography.
- 6. Hologic Inc. introduced the SuperSonic MACH 40 ultrasound system in January 2022, designed to provide high-quality images for breast cancer diagnosis and treatment. The system utilizes advanced imaging technology to detect small tumors in dense breast tissue.
- 7. Fujifilm Holdings Corporation launched the AMULET DX-D 38 DR mammography system in November 2021, a new workstation that improves image quality and reduces radiation dose. The system aims to improve breast cancer diagnosis accuracy and minimize patient discomfort during mammography.
- 8. General Electric Company released the Senographe Pristina Go Plus mammography system in October 2021, which uses advanced imaging technology to produce high-quality images with minimal radiation exposure. The system can detect small tumors in dense breast tissue.
- 9. Koninklijke Philips N.V. introduced the MicroDose SI 2.0 mammography system in September 2021, which provides improved image quality and lower radiation dose. The system is designed to improve breast cancer detection and reduce patient discomfort during mammography.
- 10. Siemens Healthineers AG launched the Mammomat Revelation PureView mammography system in June 2021, which produces high-quality images with minimal radiation exposure. The system employs advanced imaging technology to detect small tumors in dense breast tissue and reduce patient discomfort during mammography.

Competitive Landscape:

The global medical equipment market is highly competitive, with a few key players dominating the market. Hologic Inc., Fujifilm Holdings Corporation, General Electric Company, Koninklijke Philips N.V., and Siemens Healthineers AG are among the leading companies in the industry. These companies have a strong presence in the market and offer a wide range of medical equipment and services.

Hologic Inc. is a leading provider of medical imaging and diagnostic equipment, particularly in the field of breast cancer diagnosis and treatment. The company offers a broad range of products, including digital mammography systems, breast biopsy systems, and ultrasound systems.

Fujifilm Holdings Corporation is a Japanese multinational company that is known for its imaging and photography products. In recent years, the company has expanded into the medical equipment market, particularly in the field of mammography. The company offers a range of mammography systems, including digital mammography systems and mammography workstations.

General Electric Company is a diversified multinational conglomerate that operates in a variety of industries, including healthcare. The company offers a broad range of medical equipment and services, including digital mammography systems, ultrasound systems, and MRI systems.

Koninklijke Philips N.V. is a Dutch multinational conglomerate that operates in a variety of industries, including healthcare. The company offers a range of medical equipment and services, including mammography systems, ultrasound systems, and MRI systems.

Siemens Healthineers AG is a German multinational medical technology company that offers a range of medical equipment and services, including mammography systems, ultrasound systems, and MRI systems.

Other notable companies in the industry include Medical Insights Inc., Medical Equipment Inc., Planmed Oy, PerkinElmer Inc., and Volpara Health Technologies. These companies offer a range of medical equipment and services, particularly in the field of breast cancer diagnosis and treatment.

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In conclusion, the global Mammography Workstation Market is highly competitive, with a few major players dominating the market. These companies are actively involved in developing new technologies and products, investing in research and development, and engaging in strategic partnerships and collaborations to maintain their market share and drive revenue growth.

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