

Triage System Market is Huge Growth in the coming years, with a CAGR of 19.8% by 2032

Triage System Market Global Sales are Expected to Reach US\$ 49.00 Billion by 2032

SANTA ROSA, CALIFORNIA, USA, April 28, 2023 /EINPresswire.com/ -- The Global <u>Triage System Market</u> Share, Trends, Analysis and Forecasts, 2019-2032 provides insights on key developments, business strategies, research & development activities, supply chain analysis, competitive landscape, and market composition analysis.

The global triage system market was estimated to be US\$8.05 Billion in 2022 and is expected to reach US\$ 49.00 Billion by 2032 at a CAGR of 19.8%. Triage systems are tools used by healthcare providers to prioritize

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patient care based on the severity of their condition. Triage is a critical process that helps to ensure that the sickest patients are treated first, while patients with less urgent needs may wait for care.

Triage systems can be used in a variety of healthcare settings, such as emergency departments, clinics, and disaster response situations. These systems typically use a set of standardized criteria to assess patients' conditions and assign them to a priority category, such as immediate, emergent, urgent, or non-urgent. This helps healthcare providers to allocate resources effectively and provide the most appropriate care to each patient based on their individual needs.

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Growth driving factors of Global Triage System Market

Following are some of the major factors driving the market -

Increasing need for emergency medical services and disaster response: The demand for emergency medical services (EMS) is growing globally due to the increasing incidence of accidents, natural disasters, and other emergencies. This has resulted in a greater need for efficient and effective triage systems to manage the influx of patients during these events. For example, in 2019, the Australian government invested AUD 6.5 million in a triage system to improve disaster response times in the event of a natural disaster or mass casualty event. The system is designed to prioritize patients based on the severity of their injuries and allocate resources accordingly.

Rising adoption of electronic health records and healthcare information systems: The adoption of electronic health records (EHRs) and other healthcare information systems is on the rise globally, driven by the need for more efficient and accurate healthcare data management. Triage systems are no exception to this trend, as they rely heavily on accurate and up-to-date patient information to make informed decisions. For instance, in 2019, the Indian government launched a national digital health mission that aims to create a comprehensive digital health infrastructure and provide all citizens with a unique health ID. This initiative is expected to improve the accuracy and accessibility of patient data, which will in turn improve the efficiency of triage systems in the country.

Growing emphasis on improving patient outcomes and reducing healthcare costs: With rising healthcare costs and a growing focus on patient-centric care, healthcare providers are increasingly looking for ways to improve patient outcomes while reducing costs. Triage systems can play a key role in this effort by enabling healthcare providers to identify and treat patients more quickly and efficiently, thereby reducing the risk of complications and the need for more costly interventions. For example, a study conducted by researchers at the University of California, San Francisco found that implementing a comprehensive triage system in the emergency department led to a significant reduction in hospital admissions and overall healthcare costs.

Growing awareness of the importance of triage in improving patient outcomes: As healthcare providers and policymakers become more aware of the critical role that triage systems play in improving patient outcomes, there is increasing investment in the development and implementation of these systems. For example, the World Health Organization (WHO) has identified triage as a key component of emergency medical services and has developed guidelines for the implementation of triage systems in low-resource settings. In addition, the US Department of Health and Human Services has launched a national initiative aimed at improving the coordination of emergency medical services and enhancing the capabilities of EMS providers to triage and treat patients effectively.

The leading market segments of Global Triage System Market

Based on end-users, The Primary Care Centers segment is the largest segment in the global triage systems market for several reasons. Firstly, primary care centers are the first point of contact for patients seeking healthcare services, and as such, they receive a large volume of patients with varying degrees of illness and injury. Triage systems are essential in these settings to help healthcare providers prioritize patient care, ensure timely access to appropriate services, and reduce wait times.

Secondly, primary care centers are increasingly adopting healthcare IT solutions, including triage systems, to improve the quality and efficiency of care delivery. Triage systems offer an integrated solution for patient assessment, prioritization, and allocation of resources, enabling healthcare providers to make informed decisions and provide the right level of care to patients. As such, the demand for triage systems in primary care settings is expected to continue to grow in the coming years.

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Some key trends in the Primary Care Centers segment of the triage systems market include the increasing adoption of mobile and cloud-based triage systems, which enable healthcare providers to access patient data and triage information from anywhere, at any time. Another trend is the growing use of telehealth and virtual care solutions, which require sophisticated triage systems to ensure appropriate patient triage and resource allocation. Additionally, there is a trend towards greater collaboration between primary care centers and other healthcare providers, such as hospitals and urgent care centers, which is driving the demand for more integrated and interoperable triage systems. Overall, these trends are expected to continue to shape the Primary Care Centers segment of the global triage systems market in the coming years.

Geographically, North America is currently the largest regional market for triage systems, accounting for a significant share of the global market. This is primarily due to the wellestablished healthcare infrastructure in the region, coupled with the high demand for advanced healthcare solutions. North America has a large number of hospitals and other healthcare facilities, which are early adopters of new technologies and are driving the growth of the triage systems market in the region. Additionally, the presence of key market players in North America is contributing to the growth of the market in the region.

Asia-Pacific is currently the fastest-growing regional market for triage systems, and this is expected to continue in the coming years. This is primarily due to the increasing adoption of healthcare IT solutions in the region, coupled with the growing demand for advanced healthcare services. Many countries in the Asia-Pacific region are investing heavily in their healthcare infrastructure, and this is driving the growth of the triage systems market in the region. Additionally, the rising incidence of chronic diseases, coupled with the growing geriatric population, is increasing the demand for advanced healthcare solutions in the region, further driving the growth of the market.

The key players of the Global Triage System Market are:

Ascom Holding AG (Switzerland), Cerner Corporation (United States), Cisco Systems, Inc. (United States), Clinical Workflow Solutions Pty Ltd. (Australia), Connexall USA (United States), ESO Solutions, Inc. (United States), Hill-Rom Holdings, Inc. (United States), IBM Corporation (United States), Intersystems Corporation (United States), Koninklijke Philips N.V. (Netherlands), Medical Information Technology, Inc. (United States), NantHealth, Inc. (United States), Siemens Healthineers AG (Germany), Vocera Communications, Inc. (United States), Zoll Medical Corporation (United States), and Others.

Market Segmentation

By Solutions:

- Triage Platforms/ Applications
- Services

Digital Triage Services

I Telephonic Triage Services

By End Users:

- Primary Care Centers
- Emergency/ Urgent Care Centers

By Region

- North America
- * United States
- * Canada
- * Rest of North America
- Europe
- * Germany
- * United Kingdom
- * Italy
- * France
- * Spain
- * Rest of Europe

- Asia Pacific
- * Japan
- * India
- * China
- * Australia
- * South Korea
- * Rest of Asia Pacific
- Middle East & Africa
- * UAE
- * Saudi Arabia
- * South Africa
- * Rest of the Middle East & Africa
- South America
- * Brazil
- * Rest of South America

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