

ExperityCPA Advises Individuals to Consider Roth Conversion Before Tax Rates Increase in 2026

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ExperityCPA, a leading accounting firm, is urging individuals to consider a [Roth conversion](#) before tax rates increase in 2026. The recent tax law changes have set individual tax rates to increase in 2026, making it crucial for individuals to act now and convert their [Traditional IRA](#) to a Roth IRA.

The logo for ExperityCPA, with "ExperityCPA" in blue and a stylized blue and white icon to the right.

Individuals who convert their Traditional IRA to a Roth IRA can benefit from paying [taxes](#) at a lower rate before tax rates increase in 2026. This move can result in substantial savings in the long run, especially for those who expect their income to increase significantly over time.

"Our team at ExperityCPA believes that proactive financial planning is the key to financial success, which is why we are advising individuals to consider a Roth conversion now before the tax rates increase in 2026," said Robert Cannon, Certified Financial Fiduciary and Managing Partner at ExperityCPA. "By converting to a Roth IRA, individuals can take advantage of the lower tax rates and potentially save thousands of dollars in taxes over the years."

ExperityCPA encourages individuals to seek advice on whether a Roth conversion is the right financial move for their situation. Our team of financial experts can provide personalized guidance based on an individual's current tax situation, financial goals, and future income projections. We encourage individuals to reach out to us to schedule a consultation and discuss their options for potentially saving thousands of dollars in taxes over the years.

For more information on Roth conversions and other tax planning strategies, please visit

experitycpa.com to schedule a consultation.

About ExperityCPA:

ExperityCPA is an accounting firm based in Harrison, NY. With a combined 100 years of experience, ExperityCPA offers a wide range of financial services, including tax planning/preparation, bookkeeping, payroll, and retirement planning. The firm's team of experts is committed to helping businesses and individuals achieve their financial goals. For more information, please visit experitycpa.com.

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