Fraser Allport, Fiduciary : Proud of his Clients' Google Reviews

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DAYTONA BEACH SHORES, FL, UNITED STATES, May 28, 2023 /EINPresswire.com/ -- Preparing for Retirement and Lifelong Financial Security is not an easy task for anyone.


Serving Clients since 1982

Where does one start ?

A person starts their Retirement Planning by finding the right Advisor for them.

Look for Experience, Credentials, Services, and References.

> All Knowledge comes from Experience. ”
>
> *Albert Einstein*

And look for a Fiduciary : An Advisor legally and ethically obligated to serve your Best Interests with a " Duty of Care ".

Also, look for a Fiduciary who works for themselves, not some Big Bank or Big Company.

Fraser Allport has been in Business for 41 Years.

Fraser is a Trusted Authority who has the Experience.

And Experience Matters.

The only name on Fraser's Business Card is his.
Since 1982, Fraser has been Self-Employed.

See Fraser's Bio', Services, and Educational Workshops, and Schedule a Complimentary Social Security Consultation with Fraser at: www.fraserallport.com

Fraser Allport is proud of his Clients' Google Reviews at :

https://www.google.com/search?client=firefox-b-1-d&q=Fraser+Allport#lrd=0x88de6054f6da76b7:0xe1bfd223d960bf29,1,,,%60

References and word of mouth speak volumes.

Schedule a Complimentary Retirement Consultation with Fraser Allport today at www.calendly.com/fiduciaryadvisor, or simply call him at 386.882.6256.

The hardest part of any task in Life is simply starting it.

And the hardest part of starting a Retirement Plan is to simply call a Financial Professional.

Fraser Allport - 41 Years of Excellence.

Just Getting Started with a Retirement Planning relieves a person's apprehension and tension about the process.

Starting always makes a person feel better : They are on their way !

Procrastination is the # 1 problem when it comes to building a successful Retirement Plan.

Retirement does not just happen by accident, or by itself. It is not a given that one can retire.

Planning is a verb. Retirement Planning requires Action.

A person need not work until their Death if they start their Retirement Planning early.
Time is Money, and Time does not come back. Start your Retirement Plan today.

Fraser Allport also helps people understand which Social Security benefits they are eligible to receive: their own Benefit, a Survivor Benefit, or Spousal, or Divorced ? Fraser helps them understand the rules that apply to them, and when to choose the specific strategies that maximize their specific situation.

All Knowledge comes from Experience.

And Experience Matters. That's Fraser.
Fraser is The Advisor that a person keeps for Life.

Fraser is the way that it used to be.
Fraser is the way that it's supposed to be.

Talk with some of Fraser's Clients. References are available upon request.

Fraser also helps with any other financial questions on a person's mind as well, including Medicare, Income Taxes Portfolio Optimization and Estate Planning. How does one safely and wisely invest their " Nest Egg " upon Retirement?

Fraser practices holistic, integrated Retirement Planning for Teachers. Like a balanced diet ... Fraser builds balanced Retirement Plans.

Think of one's financial Life as a puzzle: All the pieces of a person's Retirement Plan need to fit together into a comprehensive whole.

Fraser builds integrated and holistic Financial Plans for his Clients, like building a balanced Nutritional Plan. It's all about synergy and Balance.

Fraser is a Fiduciary and Certified Estate Planner with 41 Years of Experience.

Fraser can help a person with Retirement and Estate Planning, Income Taxes, Social Security and Medicare.

Fraser specializes in the Florida Retirement System's DROP Program.
Please see Fraser's DROP and Medicare Library at: https://www.fraserallport.com/florida-drop-library/

Fraser can help a person learn more about the various aspects of Florida's DROP, 403(b), and 457 Deferred Compensation Plan.

Fraser works across all of Florida, and can also work in all 50 States.

As Fraser says ...

If a person gets smart with their Money ...
They will have more of it.

See Fraser's Educational Workshops at https://www.fraserallport.com/my-workshops/

To afford the large and inevitable expenses that a person will spend on medical care in retirement as they age, they should budget accordingly in their Financial Plan. It's logical and an imperative : Don’t forget to factor in Out-of-Pocket Health Care costs when calculating Financial Planning in Retirement.

Fraser Allport, a Fiduciary and Certified Estate Planner, is licensed to assist a person with Medicare, Medicare Advantage Plans, Part D Drug Plans, Home Health Care and Long-Term Care Plans, and Medicare Supplement Plans.

Fraser is also licensed to help a person with their Medicare needs.
Please see Fraser's Library of Medicare articles at https://www.fraserallport.com/medicare-library/

The finishing touch to every good Financial Plan is Estate Planning.

A licensed Fiduciary is legally and ethically obligated to act in a person's Best Interest, and can help navigate the ins and outs of Estate Taxes, Life Insurance, Wills and Trusts, and more. Since 1982, that's what Fraser has been doing for 41 Years. Experience Matters.

Fraser Allport is a Certified Estate Planner ™ , and can help craft a lasting Estate Plan.
When a person dies … They want to Leave A Legacy, not A Mess.

An Estate Plan is about properly and easily passing one's entire Life's work and Assets.
See Fraser's Estate Planning Credentials and Services at : https://nicep.org/profile/fraser-allport-id-908

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Experience Matters.

Fraser is the way that is used to be. Fraser is the way that it's supposed to be.
With 41 Years of Experience … Fraser is The Advisor that a person keeps for Life.

Fraser's website also has a link to Google Reviews from his Clients.
Read what Fraser's Clients say about their experience with him.

The Total Advisor, LLC is an Independent Retirement, Social Security, Medicare, Income Tax, and Estate Planning Firm owned by Fraser Allport. Investment Advisory Services are offered through Coppell Advisory Solutions, LLC, dba Fusion Capital Management, an SEC Registered Investment Advisor, transacting business in States where it is registered or excluded from registration. FL. License # A004461.

SEC registration does not constitute an endorsement by the SEC, and does not speak to Advisor’s skill or ability. All investment strategies have the potential for profit or loss

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386-882-6256

FRASER L ALLPORT
THE TOTAL ADVISOR, LLC
+1 386-882-6256
email us here
Visit us on social media:
Facebook
Twitter
LinkedIn
YouTube
