

## From Wall Street to Digital Assets: Webinar Explores the Role of Crypto in Achieving a Truly Diversified Portfolio

NEWPORT BEACH, CA, USA, May 31, 2023 /EINPresswire.com/ -- <u>Digital Asset Investment</u> Management (DAIM), a leading crypto advisory firm, will be presenting on an upcoming webinar hosted by <u>Precision Planning Financial Group</u>. The webinar, scheduled for June 1st, 2023, will delve into the intricacies of incorporating digital assets into a well-diversified portfolio while addressing risk management, innovation, and tax strategies specifically tailored for digital asset investors.

To register for the webinar please click <u>HERE</u>. Spaces are limited, so prompt registration is encouraged.

In recent years, digital assets have emerged as a dynamic and rapidly evolving investment class, presenting new opportunities and challenges for investors worldwide. Precision Planning Financial Group recognizes the importance of staying at the forefront of these developments and aims to equip attendees with the knowledge and tools necessary to navigate this emerging landscape successfully.



During the webinar, attendees will have the privilege of hearing from DAIM's CEO Bryan Couchesnse. Bryan is a veteran of digital asset investing, having created DAIM, the first Registered Investment Advisor dedicated to digital assets, in 2018. He will share invaluable insights and practical strategies, focusing on the following key topics:

1. Incorporating Digital Assets into a Well-Diversified Portfolio. Discover the benefits and risks associated with digital assets and gain a deep understanding of how to effectively integrate them into a well-diversified investment portfolio. Learn about the different types of digital assets, their unique characteristics, and the potential for long-term growth.

- 2. Risk Management and Innovation. Understand the intricacies of risk management when it comes to digital assets. Explore innovative approaches and best practices for mitigating risk while maximizing investment opportunities. Discover how to navigate the volatility and regulatory challenges within the digital asset ecosystem.
- 3. Tax Strategies for Digital Asset Investors. Gain a comprehensive knowledge of tax considerations and strategies specifically tailored for digital asset investors. Learn about tax reporting difficulties, potential solutions, and how to utilize tax loss harvesting. Discover how to optimize tax efficiency by strategically locating your digital assets.

The webinar is open to both individual investors and professionals in the financial industry seeking to expand their understanding of digital asset investment management. Attendees will have the opportunity to participate in a live Q&A session, ensuring that their specific queries are addressed by the expert panel.

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