

# Live Cell Encapsulation Market to Reach USD 313.13 Million by 2032, Driven by Growing Demand for Regenerative Medicine

The global live cell encapsulation market size was USD 220 million in 2022 and is expected to reach USD 313.13 million in 2032, and register revenue CAGR of 4%

NEW YORK CITY, NY, UNITED STATES, June 5, 2023 /EINPresswire.com/ -- The <u>Live Cell Encapsulation Market</u> was valued at USD 220 million in 2022, and it is projected to reach USD 313.13



million by 2032, with a compound annual growth rate (CAGR) of 4% during the forecast period. The market's revenue growth is primarily driven by the increasing prevalence of chronic diseases and the growing demand for regenerative medicine. Live cell encapsulation is in high demand because it provides a protective environment for cells and tissues, allowing them to function effectively in the body. This technology is extensively used in the treatment of neurological diseases, cancer, and diabetes. The rising popularity of organ transplantation also contributes to the need for live cell encapsulation as it helps protect and maintain transplanted cells and tissues.

Furthermore, the market's revenue growth is fueled by the availability of novel materials and advancements in biotechnology. Biomaterials like chitosan, agarose, and alginate, which are biocompatible and biodegradable, are increasingly utilized for encapsulating live cells. The development of novel materials with improved qualities, such as enhanced mechanical strength and permeability, is expected to further boost market revenue.

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Additionally, the utilization of 3D printing technology is expected to drive the growth of the live cell encapsulation market. This technology enables the production of customized scaffolds and microcapsules for enclosing living cells. It has the potential to revolutionize the field of regenerative medicine by facilitating the creation of customized tissue and organ replacements.

## Segments Covered in the Report -

### Technique Outlook:

In the field of scientific research and applications, several techniques have emerged as significant contributors to various areas of study. One such technique is the use of semi-permeable membranes. These membranes play a crucial role in selectively allowing the passage of certain molecules or ions while restricting others. By controlling the permeability of the membrane, researchers are able to study the behavior of substances in controlled environments and gain insights into their properties.

Another notable technique is the co-axial jet method. This method involves the simultaneous ejection of two or more fluids through a nozzle, resulting in the formation of a coaxial jet. This technique finds applications in areas such as biotechnology and material science, where the precise control of fluid mixing and droplet formation is essential. The co-axial jet method offers researchers a versatile tool for studying the interactions and behavior of different substances.

Microfluidics is yet another technique that has revolutionized various fields of study. It involves the manipulation and control of tiny amounts of fluid within microchannels or small-scale devices. With microfluidics, researchers can conduct experiments on a small scale, which not only reduces costs but also allows for high-throughput screening and analysis. This technique has found applications in areas such as biology, chemistry, and medicine, enabling researchers to explore new avenues of study and develop innovative solutions.

Apart from the aforementioned techniques, there are also other methods that contribute to scientific research and applications. These methods encompass a wide range of approaches, each with its own unique advantages and applications. Researchers continually explore and develop new techniques, driven by the desire to understand and advance our knowledge in various fields.

# **Application Outlook:**

The application of these techniques extends to various fields, with each serving specific purposes. Therapeutics is one area where these techniques have made significant contributions. By employing semi-permeable membranes, researchers can explore drug delivery mechanisms, study cell behaviors, and develop novel therapeutic strategies. The controlled release of substances through these membranes allows for targeted treatments and improved efficacy.

Research is another crucial application of these techniques. Scientists and researchers rely on these methods to investigate fundamental scientific principles, conduct experiments, and gather data. By using co-axial jet technology, for example, researchers can generate precise droplets for analysis, aiding in the understanding of chemical reactions, material properties, and complex biological systems.

Regenerative medicine has also benefited from these techniques. The ability to manipulate fluids at a microscale level enables researchers to create tailored environments for cell growth and tissue engineering. Microfluidics plays a vital role in creating organ-on-chip platforms, where miniature models of human organs can be studied, leading to advancements in regenerative medicine and personalized healthcare.

Besides the specific applications mentioned, these techniques find utility in a variety of other areas. They contribute to advancements in fields such as environmental science, nanotechnology, and food technology. The versatility and potential of these techniques continue to drive innovation and expand the horizons of scientific discovery.

In conclusion, the techniques mentioned, including semi-permeable membranes, co-axial jet, microfluidics, and others, have become invaluable tools in scientific research and applications.

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### Strategic development:

PharmaCyte Biotech announced a joint venture with Austrianova in 2021 to develop and commercialize cell encapsulation technology. By combining PharmaCyte's expertise in cell encapsulation with Austrianova's knowledge in cell technology, the partnership aims to advance and bring cell-based therapies to the market.

In 2020, Eli Lilly and Company completed the acquisition of Prevail Therapeutics, a biotechnology company focused on gene therapy. This strategic acquisition was intended to strengthen Eli Lilly's presence in the gene therapy market and expand its range of products.

Merck KGaA announced a strategic collaboration with Artios Pharma in 2019 to develop innovative cancer treatments. By leveraging Merck KGaA's expertise in drug development and Artios Pharma's specialization in DNA damage response, the partnership aims to create novel therapies for cancer patients.

Thermo Fisher Scientific Inc. finalized the acquisition of Gatan, Inc., a prominent manufacturer of electron microscopy accessories, in 2018. This acquisition was aimed at enhancing Thermo Fisher Scientific's product portfolio and consolidating its position in the electron microscopy market.

In 2021, PharmaCyte Biotech introduced the Cell-in-a-Box(R) Live Cell Encapsulation Device. This device is designed to protect live cells from immune system attacks and can be utilized in various cell-based therapies, including treatments for diabetes, cancer, and other diseases.

Sigilon Therapeutics launched Afibromer(TM), an encapsulation technology, in 2020. This innovative technology safeguards live cells from immune system attacks and has potential applications in cell-based therapies for diabetes, hemophilia, and other diseases.

Vivabiocell launched the VivaPatch(R) Live Cell Encapsulation Device in 2020. This device is specifically designed to encapsulate live cells, providing protection against immune system attacks. It can be utilized in diverse cell-based therapies, including those targeting diabetes, cancer, and other diseases.

## Competitive Landscape:

The global live cell encapsulation market is characterized by intense competition among major and medium-sized players who hold significant market shares. These players are implementing various strategies to maintain their competitive edge, including mergers and acquisitions, strategic agreements and contracts, and the development and introduction of more effective products. Several prominent companies are actively operating in the global live cell encapsulation market.

PharmaCyte Biotech is a key player in the market, leveraging its expertise in cell encapsulation to develop innovative solutions. Sigilon Therapeutics, another major company, specializes in encapsulation technology for cell-based therapies. Vivabiocell is actively involved in the production of live cell encapsulation devices, including the VivaPatch(R) Live Cell Encapsulation Device.

Encapsys, LLC and VitriCell SA are also significant players in the market, focusing on the development and commercialization of cell encapsulation technologies. BioTime, Inc., Blacktrace Holdings Limited, Eli Lilly and Company, Merck KGaA, and Thermo Fisher Scientific Inc. are other prominent companies operating in the global live cell encapsulation market, each bringing their own expertise and capabilities to the field.

Semma Therapeutics is actively involved in the development of cell encapsulation solutions for diabetes and other diseases. These companies play a crucial role in advancing the field of live cell encapsulation and driving innovation in cell-based therapies.

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With intense competition and continuous advancements, the global live cell encapsulation market is poised for growth and offers tremendous opportunities for companies to make significant contributions to the field of regenerative medicine and personalized healthcare.

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