

Kingsview Partners Welcomes Wealth Manager Keith Demetriades

Former Edward Jones Advisor Opens Kingsview Partners Office in Pampa, Texas



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/EINPresswire.com/ -- <u>Kingsview Partners</u> today announced the opening of their newest office in Pampa, Texas. Partner | Wealth Manager <u>Keith Demetriades</u> is a former Edward Jones advisor with twelve years of experience and a passion for providing financial education and guidance to his clients. Combining his engineering and military background, Keith brings a unique



We are pleased to welcome
Keith Demetriades to our
team; his vast expertise and
steadfast commitment to
client education aligns with
our mission to offer
comprehensive wealth
management solutions."

Sean McGillivray, Kingsview
Partners CEO

perspective to his work, leveraging his analytical skills and a profound understanding of the significance of financial literacy.

Keith's journey began during his time in the military, where he witnessed individuals earning substantial incomes but struggling with financial insecurity. Remembering the wise words of his mother, who taught him that "it's not what you make, it's what you keep," Keith recognized the crucial need for financial education in people's lives.

This realization was further solidified as he worked toward a Bachelor's degree in Biomedical/Medical Engineering

from Tulane University, where he honed his problem-solving abilities and attention to detail. Along the way, he noted a lack of financial education in traditional academic settings, prompting him to embark on a mission to help others understand the "why" behind their financial decisions.

For many, that "why" includes helping others, and Keith says, "Helping clients become good stewards of their resources allows them to reach their goals, plus increase their generosity towards others. It's rewarding knowing my work helps not only the client in my office, but also those they care deeply about and want to provide for."

After serving 24 years as a Naval Aviator in the US Navy, Keith retired in 2011 and transitioned

into his second career at Edward Jones. He pursued further education to enhance his financial expertise, studying at UCLA and earning his Certified Financial Planner (CFP®) designation in 2016. Keith's commitment to lifelong learning ensures that he remains current with the latest financial strategies and tools to better serve his clients.

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About Kingsview Partners

Kingsview Partners operates Kingsview Wealth Management, a fee-based Registered Investment Advisor that serves thousands of individual clients across the nation through independent advisor offices. The firm's advisory business is complemented by our full-service insurance agency, Kingsview Trust and Insurance, and our comprehensive tax preparation service, Kingsview Strategic Tax Consulting. Kingsview Investment Management, our standalone asset manager, provides investment portfolios to meet various client needs.

Kingsview Wealth Managers have a suite of options that include third-party money managers, insurance carriers, platform providers and custodians. Kingsview Partners maintains custodial relationships with Charles Schwab & Co., TD Ameritrade Institutional, Raymond James & Associates and Interactive Brokers.

Renee Goyeneche Kingsview Partners +1 541-237-7648 email us here

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