

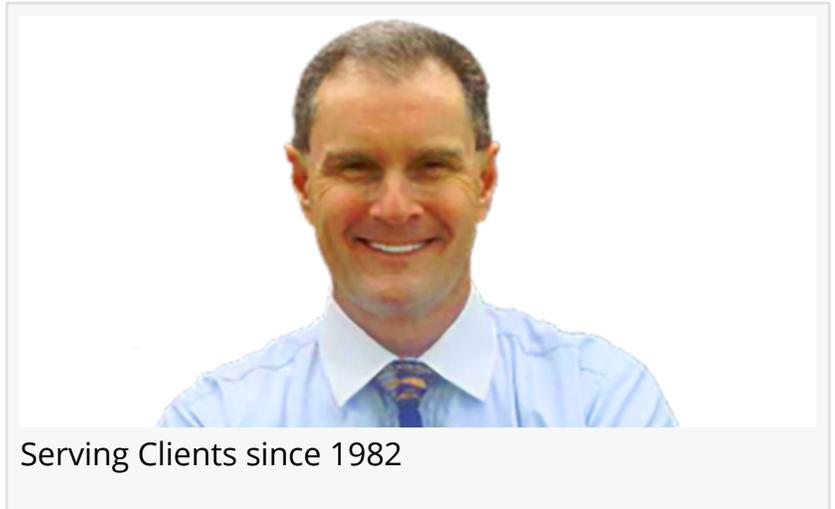
# Fraser Allport, Fiduciary, offers Onsite Educational Workshops at a School, Facility, HOA, Senior Center or Club

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/EINPresswire.com/ -- Fraser Allport is a [Fiduciary](#) and Certified Estate Planner™ with 41 Years of Experience.

Fraser serves all of Florida.



Albert Einstein said that "All Knowledge comes from Experience.

Fraser Allport has been in Business for 5 Decades.

Experience Matters.



All Knowledge comes from Experience. "

*Albert Einstein*

Schedule a no obligation Complimentary Consultation with Fraser Allport at [www.calendly.com/fiduciaryadvisor](http://www.calendly.com/fiduciaryadvisor), or simply call Fraser in Daytona Beach, FL at 386.882.6256.

Fraser offers Phone, Zoom or In-Person consults.

Fraser also does Onsite Educational Workshops at a School, Facility, HOA, Senior Center or Club.

Fraser Allport's Services and Onsite Financial Education Workshops :

Medicare  
Annuities

Tax Free Income  
College Planning  
[Retirement Planning](#)  
Income Tax Planning  
401(k) and 403(b) Plans  
Investing in Mega-Trends  
Tele Health Medical Plans  
Medicare Advantage Plans  
Medicare Supplement Plans  
FRS DROP Retirement Plans  
ROTH and ROTH Conversions  
Real Estate Investments Trusts  
Long Term and Home Health Care  
Tax Deductible ERISA Retirement Plans  
Mutual Funds vs. Exchange Traded Funds  
Tax Free benefits of Cash Value Life Insurance  
Maximizing Social Security Claiming Strategies  
Wealth and Tax Strategies for Business Owners  
Financial Wellness in the Workplace for Employees and C-Suite



Fraser Allport is a Fiduciary and Certified Estate Planner™ with 41 Years of Experience serving all of Florida.

Fraser specializes in Retirement Planning, Social Security, Medicare, and Income Taxes and [Estate Planning](#).

Fraser emphasizes holistic planning, integrating all aspects of a person's finances into his "Total Money Planning" system.

Fraser Allport's entire suite of Services is at [www.fraserallport.com](http://www.fraserallport.com)

To help people Get Smart with their Money, Fraser Allport offers an extensive Library of Educational Videos on his You Tube Channel.

Please see Fraser's YouTube Channel at :

<https://www.youtube.com/channel/UCJlvncPq8Up5ptDiEUT3bJA/videos>

Preparing for Health Insurance and Out of Pocket Medical Expenses as people age is an important part of Retirement Planning, which is why Fraser Allport is licensed in Medicare,

Medicare Advantage, and Medicare Supplements.

See Fraser's Medicare Library at <https://www.fraserallport.com/medicare-library/>.

Social Security is also an integral part of Retirement Planning.

Fraser Allport offers a no obligation Complimentary Consultation to help his Clients analyze their optimum Social Security claiming strategies at <https://www.fraserallport.com/social-security/>.

The finishing touch to every good Financial Plan is Estate Planning.

Fraser Allport is a Certified Estate Planner™, and can help craft a lasting Estate Plan.

Leave A Legacy, not A Mess.

See Fraser's Estate Planning Services at : <https://nicep.org/profile/fraser-allport-id-908>

Fraser's website also has a link to Google Reviews from his Clients.

Read what Fraser's Clients say about their experience with him.

Read Fraser's Client Google Reviews at :

<https://www.google.com/search?client=firefox-b-1-d&q=Fraser+Allport#lrd=0x88de6054f6da76b7:0xe1bfd223d960bf29,1,,,%60>

Fraser serves all of Florida, and can work in all 50 States.

Fraser gives his Clients Facts, Choices and the Law.

Fraser has been in Business for 41 Years.

Experience Matters.

41 Years of Relationships, Reliability, Resources, and Results.

“ All Knowledge comes from Experience. ” - Albert Einstein

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