

Bedroom Linen Market to Hit a Sales of US\$ 42,686.5 Million by 2031

CHICAGO, UNITED STATES, June 16, 2023 /EINPresswire.com/ -- Global bedroom linen market is forecast to see demand surge to US\$ 42,686.5 Million by 2031, growing at a CAGR of 5.7%. The market was valued at US\$ 26,096.4 in 2022.

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The bedroom linens market has enormous growth potential due to rising customer demand for quality, comfort, and style. The market, which has a mix of well-known companies and regional brands, is extremely competitive but provides room for innovation and



growth. Brands that emphasize these aspects might acquire a competitive edge and increase their market share as consumers become more aware of sustainability and ethical business practices.

The rising construction activities are increasing the demand for bedroom linen goods. Bedroom linen demand has increased with a constant rise in residential construction projects in developed and emerging nations. The market will expand significantly as the construction industry continues to flourish. Trading Economics reports that in April 2023, U.S. home starts unexpectedly increased 2.2% month-over-month to a seasonally adjusted annualized pace of 1.401 million, vs market expectations of 1.4 million.

The United Nations estimates that 60 million new housing units are constructed annually globally. As urbanization and population growth continue, this number is likely to rise in the ensuing years. The demand for bedroom linen goods will expand along with the annual growth in the number of homes built.

The hospitality industry depends on high-quality bedding. Many hotels and inns have been making investments in plush, permeable, and cozy bedding. The demand for bed linen is likely to increase in the near future due to the expansion of the hospitality industry. China, India, and

Australia are the major geographical regions in the global bedroom linens market. As of February 2023, the average hotel occupancy rate in the United States was 64.2%, and Zippia estimates that there will be at least 187,000 hotels operating globally by that year. Since a high standard of bedroom fabric improves room quality, hotels are continuously in need of high-quality bedsheets.

Cotton and polyester account for more than 61% of sales of bedroom linen.

There are many different types of materials, styles, and quality available on the market. Cotton and polyester, which together account for almost 61% of the market's revenue, have emerged as the most popular options among the several materials offered.

The market is dominated by cotton and polyester together, with cotton accounting for 37% of sales. These materials are in high demand because of their special qualities, low cost, and simplicity of maintenance.

The bedroom linen market is price-sensitive, and more than 80% of sales are from low- and midpriced items.

Consumers' rising disposable income and desire for high-quality goods are fueling market expansion. Customers are also prepared to spend more on bedding that provides higher comfort, toughness, and design. An increase in the number of bedding linen options that are reasonably priced and meet the needs of consumers with limited budgets drives market growth. As a result, the market is broader and offers a variety of pricing options, which is helping the market flourish.

In 2022, low-cost bedroom linen products brought in 63% of the total sales. Additionally, it has been noted that consumers are increasingly drawn to bed linen items that have antibacterial and hypoallergenic qualities and other health benefits. These shifting consumer tastes are anticipated to drive market expansion.

Bedroom Linen Market to Witness 30% Revenue from Online Shopping

According to Astute Analytica, there has been a substantial movement in bedroom linen market in favor of online buying. In 2022, the online channel made up 28% of total revenue; by 2031, this percentage is likely to rise to 30%. Online retailers like Amazon, Wayfair, and Bed Bath & Beyond provide a huge selection of goods at reasonable costs, with easy home delivery alternatives. The COVID-19 pandemic has sped up the spread of online shopping as consumers turn to remote and contactless transactions. In order to reach a larger audience and maximize sales potential, businesses must adopt a multi-channel strategy that mixes offline and online modes.

The hesitation to shop online can be due to a number of things, including doubts about the quality of the products, a desire to touch and feel the linens before making a purchase, and

mistrust of internet merchants. Because of this, offline channels continue to dominate, generating over 70% of total income.

Asia Pacific is Witnessing Lucrative Growth Opportunities

In 2022, Asia Pacific dominated the global bedroom linen market and is forecast to expand at the highest CAGR during the forecast period.

The main driver of the region's bedroom linen market demand is the fast growth of the housing and hotel industries. According to CBRE's most recent survey, hotels in Asia and the Pacific received investments totaling ten billion dollars. The bedroom linen market will benefit from this sector's continued expansion owing to the optimism around its performance and operational profitability, which are almost back to pre-pandemic levels.

In terms of hotel construction across the Asia Pacific, China now holds the top rank, closely followed by India and Australia. As a result, bedroom linen will be mostly consumed in these regions. People are spending more on house furnishings like bedroom linen owing to their newfound interest in home remodeling. According to a Comscore survey, approximately 74 million Americans finished a home remedial project during the pandemic.

Additionally, a rising middle-class middle class, increased demand for designer and luxury bed linens, and declining labor costs in nations like China and India have all contributed to an increase in Asia-Pacific export volume globally over time.

Browse Detailed Summary of Research Report: https://www.astuteanalytica.com/industry-report/bedroom-linen-market

Top 5 Players to Capture More than 35% Revenue Share of Global Bedroom Linen Market

Several leading businesses, regional brands, and small-scale producers make up the global market. The top five significant companies collectively control around 35.70% of the market. In addition to Bed Bath & Beyond Inc., Tempur Sealy International, Inc., Serta Simmons Bedding, LLC, Welspun India Ltd., and Trident Ltd. are some of these significant businesses.

Bed Bath & Beyond Inc. is the dominant brand in the international market for bedding linens, holding a revenue share of over 12%. The company sells a variety of goods, such as bedding, bathroom accessories, and housewares. Their substantial distribution network and excellent brand recognition have enabled them to keep a sizable market share.

List of Key Players Acton & Acton Ltd. American Textile Co. Beaumont & Brown Ltd. Bed Bath & Beyond Inc.

Boll & Branch LLC

Bombay Dyeing

Crane and Canopy Inc.

Pacific Coast Feather Company

Serta Simmons Bedding, LLC

Tempur Sealy International, Inc.

Trident Ltd.

Welspun India Ltd

Other Prominent Players

Segmentation Outline

The global bedroom linen market segmentation focuses on Product, Material, Price, End-User, Distribution Channel, and Region.

By Product

Pillows

Pillow protector

Pillowcase

Pillow sham

Bed Skirt/ Dust Ruffle

Bottom sheet / Fitted sheet

Top sheet / Flat sheet

Duvet / Comforter

Blanket

Coverlet / Quilt

Bedspread/bed scarf

Others

By Material

Cotton

Polyester

Linen

Silk

Others

By Price

Low

Medium

Premium

By End-User

Residential

Commercial

Hospitality & Leisure

Hospitals

Offices

Others

By Distribution Channel

Online

Company Websites

E-commerce

Offline

Supermarkets/Hypermarkets

Specialty Stores

Others

By Region

North America

The U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Netherlands

Denmark

Sweden

Belgium

Finland

Poland

Russia

Rest of Europe

Asia Pacific

China

India

Japan

Australia & New Zealand

South Korea

ASEAN

Thailand
Singapore
Malaysia
Vietnam
Indonesia
Rest of ASEAN
Rest of Asia Pacific

Middle East & Africa (MEA) Saudi Arabia South Africa UAE Rest of MEA

South America Argentina Brazil Rest of South America

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Aamir Beg Astute Analytica +1 888-429-6757 email us here

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