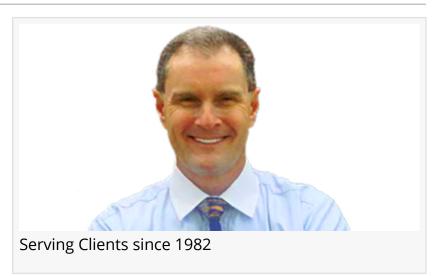


Fraser Allport, Fiduciary : 41 Years in Financial Services and Insurance

Fraser Allport, Fiduciary : 41 Years in Financial Services and Insurance.

DAYTONA BEACH SHORES, FL, UNITED STATES, June 17, 2023 /EINPresswire.com/ -- Fraser Allport, <u>Fiduciary</u>, celebrates 41 Years in Financial Services and Insurance.

Fraser Allport, a Fiduciary and Certified Estate Planner with 41 Years of Experience, is proud to announce 41 Years of Service to his Clients.



Fraser Allport is a Fiduciary with 41 Years of Experience.

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All Knowledge comes from Experience. "

Fraser specializes in <u>Retirement Planning</u>, Social Security, Medicare, and Income Taxes.

Fraser resides in Florida and can work in all 50 States.

Albert Einstein

Fraser is also qualified in tax-deductible ERISA Plans :

IRA, 401(k), 403(b), Defined Benefit and 457 Deferred Compensation Plans.

Fraser can help a person with IRA accounts : Traditional IRA, ROTH IRA, and ROTH Conversions.

Mr. Allport emphasizes holistic planning, integrating all aspects of a person's finances into his " Total Money Planning " system.

Fraser Allport's CV, Services, and Seminars are at www.fraserallport.com

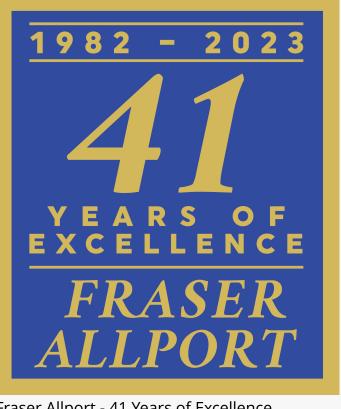
Work with an Independent Fiduciary. Don't settle for less. Schedule a no obligation Complimentary Consultation with Fraser Allport using his easy online calendar at www.calendly.com/fiduciaryadvisor

To help people Get Smart with their Money, Fraser Allport offers an extensive Library of Educational Videos on his You Tube Channel.

Please see Fraser's YouTube Channel at : https://www.youtube.com/channel/UCIlvncPg 8Up5ptDiEUT3bJA/videos

Fraser Allport also specializes in the Florida Retirement System's DROP Program and 457 Deferred Compensation.

Fraser also helps those who are retiring from Florida's Deferred Retirement Option Program and 457 Plans.



Fraser Allport - 41 Years of Excellence.

For those who participate in the Florida Retirement System's DROP Program and 457 Deferred Compensation Plans, watch Fraser's Educational Videos at https://www.fraserallport.com/floridadrop-library/.

Preparing for Health Insurance and Out of Pocket Medical Expenses as you age is an important part of Retirement Planning, which is why Fraser Allport is licensed in Medicare, Medicare Advantage, and Medicare Supplements. Watch Fraser's Medicare Videos at https://www.fraserallport.com/medicare-library/.

Social Security is also an integral part of Retirement Planning. Fraser Allport offers a no obligation Complimentary Consultation to help people analyze their optimum Social Security claiming strategies at https://www.fraserallport.com/social-security/.

The finishing touch to every good Financial Plan is Estate Planning.

Fraser Allport is a Certified Estate Planner [™], and can help craft a lasting Estate Plan. When you pass ... Leave A Legacy, not A Mess.

Visit Fraser Allport's Estate Planning website at : https://nicep.org/profile/fraser-allport-id-908

Learn about Fraser's 5 Step "Total Money Planning System " at

https://www.fraserallport.com/my-seminars/

Fraser's website also has a link to Google Reviews from his Clients.

Read what Fraser's Clients say about their experience with him.

Read Fraser's Client Google Reviews at :

https://www.google.com/search?client=firefox-b-1d&q=Fraser+Allport#lrd=0x88de6054f6da76b7:0xe1bfd223d960bf29,1,,,%60

Fraser offers Phone, Zoom or In-Person consults.

Fraser also does Onsite Educational Workshops at a School, Facility, HOA, Senior Center or Club.

Get Smart with Your Money ... and You'll have more of it.

Fraser serves all of Florida, and can work in all 50 States.

Fraser has been in Business for 41 Years. Experience Matters.

References available upon request.

" All Knowledge comes from Experience. " - Albert Einstein

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