

Ambulatory Care Service Market Projected to Reach \$113.06 Bn by 2026, Driven by Rising Demand for Outpatient Medical Care

The global Ambulatory Care Service market was valued at USD 77.49 Billion in 2018 and is expected to reach USD 113.06 Billion by year 2026, at a CAGR of 4.8%.

NEW YORK CITY, NY, UNITED STATES,
June 29, 2023 /EINPresswire.com/ --
The [Ambulatory Care Service Market](#)
had a value of USD 77.49 Billion in

2018 and is projected to reach USD 113.06 Billion by 2026, with a compound annual growth rate (CAGR) of 4.8%. Ambulatory care refers to medical care provided to patients on an outpatient basis, without requiring hospital admission. Specifically, ambulatory care services encompass outpatient medical services such as diagnosis, observation, treatment, consultation, intervention, and rehabilitation. These services can include advanced medical technology and procedures even when delivered outside of hospitals.

Ambulatory care settings where these services are provided include dialysis clinics, ambulatory surgical centers, hospital outpatient departments, physicians' offices, and other healthcare professional offices. Various healthcare professionals, including doctors, registered nurses, physical therapists, surgical technicians, medical laboratory technicians, and medical administration staff, can be found in different ambulatory care settings.

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Over the past decade, hospitals have been shifting many services to outpatient facilities. Numerous medical investigations, treatments for acute and chronic conditions, preventive healthcare measures, and minor surgical and medical procedures like dental services, dermatology services, and diagnostic procedures can be performed on an ambulatory basis.

Segments Covered in the Report –



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- The global Ambulatory Care Service market is expected to witness significant growth in various types and applications over the period of 2016-2026. In terms of revenue, the market can be categorized into four primary types: Primary, Emergency, Surgery, and Other.
- The Primary ambulatory care segment is projected to experience substantial revenue growth during the forecast period. This type of care involves medical services provided on an outpatient basis for routine check-ups, general illnesses, and preventive healthcare measures. The increasing focus on early detection and preventive measures is expected to drive the demand for Primary ambulatory care services.
- Emergency ambulatory care services, which include immediate medical attention for urgent medical conditions, are also anticipated to contribute to market growth. These services cater to individuals requiring prompt medical attention for injuries, illnesses, or other emergencies that do not require hospital admission.
- The Surgery segment within the ambulatory care market is expected to witness significant growth. Ambulatory surgical centers provide surgical procedures that do not require overnight stays, offering convenience and cost-effectiveness. The rising preference for minimally invasive surgeries and advancements in surgical technology are key factors driving the growth of this segment.
- Furthermore, the Other segment encompasses various types of ambulatory care services not classified under the primary, emergency, or surgery categories. These services can include specialized clinics, diagnostic centers, and specialized medical treatments. The demand for diverse ambulatory care services is expected to contribute to the growth of this segment.
- In terms of applications, the Ambulatory Care Service market is further segmented based on revenue into Ophthalmology, Orthopedic, Spinal injury, Gastroenterology, Plastic Surgery, and Other applications. Ophthalmology ambulatory care services, which include eye examinations, vision correction procedures, and eye-related treatments, are projected to witness significant revenue growth.
- The Orthopedic segment is expected to demonstrate substantial growth as well, driven by the increasing prevalence of orthopedic conditions and the need for outpatient procedures such as joint replacements, fractures, and sports injuries.
- Spinal injury ambulatory care services, which cater to individuals with spinal cord injuries, are anticipated to witness steady growth due to advancements in spinal injury treatments and rehabilitation therapies.
- Gastroenterology services, including diagnostic procedures and treatments related to the digestive system, are expected to contribute to market growth as well.

- The Plastic Surgery segment within ambulatory care is likely to witness notable growth due to the increasing demand for cosmetic procedures and aesthetic treatments performed on an outpatient basis.
- Lastly, the Other application segment includes various specialized ambulatory care services, such as dermatology, cardiology, urology, and respiratory care. These segments are expected to contribute to the overall growth of the ambulatory care market by catering to specific medical conditions and treatments not covered under the aforementioned categories.

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Strategic development:

The Ambulatory Care Service market is witnessing strategic developments to meet the evolving healthcare needs and capitalize on emerging opportunities. Key strategic developments in the market include:

1. **Expansion of Ambulatory Care Facilities:** Market players are focusing on expanding their ambulatory care facilities to accommodate the growing demand for outpatient services. This involves setting up new ambulatory surgical centers, dialysis clinics, and outpatient departments in hospitals. The expansion aims to enhance accessibility, convenience, and patient satisfaction by bringing healthcare services closer to the community.
2. **Technological Advancements:** Integration of advanced medical technologies and procedures is a strategic development in the Ambulatory Care Service market. This includes the adoption of digital health solutions, telemedicine services, electronic health records, and remote monitoring systems. Technological advancements improve efficiency, streamline processes, and enhance patient care by enabling seamless communication, remote consultations, and real-time data exchange.
3. **Collaborations and Partnerships:** Strategic collaborations and partnerships are playing a crucial role in the Ambulatory Care Service market. Healthcare providers are joining forces with technology companies, pharmaceutical companies, and medical equipment manufacturers to leverage their expertise, resources, and innovations. These collaborations facilitate knowledge sharing, research and development, and the development of comprehensive ambulatory care solutions.

Competitive Landscape:

The Ambulatory Care Service market includes key players such as Aspen Healthcare, AmSurg Corp., Concordia Care Inc., Crothall Healthcare, IntegraMed Inc., and Medical Facilities Corporation. These companies play a significant role in providing ambulatory care services and

contribute to the growth and development of the market. With their expertise and resources, these players offer a wide range of outpatient medical services, including diagnostics, treatments, surgeries, and rehabilitation.

Their presence in the market highlights the competitive landscape and the commitment to delivering quality ambulatory care solutions to meet the evolving healthcare needs of patients worldwide.

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