

Global Central Venous Catheters Market to Reach USD 2.38 Billion by 2027, Reports and Data Analysis Reveals

According to the current analysis of Reports and Data, the global central venous catheters market size is expected to be around USD 2.38 bn by the year 2027

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Based on the latest analysis by Reports and Data, it is projected that the global

[Central Venous Catheters Market](#) size will reach approximately USD 2.38 billion by 2027, in terms of monetary value. This represents a growth from USD 1.33 billion in 2019, with a compound annual growth rate (CAGR) of 7.1% throughout the forecast period.



Reports And Data

Catheters serve as an effective means of delivering treatments during surgical procedures. These medical devices are utilized in the management of numerous cardiovascular diseases and other chronic conditions. Typically, a catheter is inserted into a large vein in the arm or chest through the skin. It can be guided to the target vein via the internal jugular vein, femoral vein, or subclavian vein to administer medications, nutrients, fluids, blood, and related blood products. Additionally, these catheters are employed for extended periods to monitor hemodialysis, Central Venous Pressure (CVP), and chemotherapy.

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Several factors contribute to the growth of the central venous catheters market. These include the increasing elderly population, government initiatives aimed at treating individuals at risk of cardiovascular disease, and greater private sector investments in research and development (R&D) activities related to central venous catheters. Moreover, central venous catheters offer advantages in medication administration. Manufacturers in the market are actively pursuing strategic business expansions to expand their customer base and improve their product portfolio, thereby supporting market growth. As an example, in November 2018, CVS Health and Aetna merged their operations to create a company focused on strengthening its future

demand.

Segments Covered in the Report –

By Product -

- Tunneled Catheters
- Non-Tunneled Catheters

By Property -

- Antimicrobial Catheters
- Non-Antimicrobial Catheters

By Design -

- Single Lumen
- Double Lumen
- Multiple Lumen

By Composition -

- Polyurethane
- Polycarbonate
- Silicon

By Sales Channel -

- Direct sales
- Channel Sales

By End-user -

- Hospital
- Ambulatory Surgical Centers
- Clinics
- Others

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Strategic development:

The strategic development of the Central Venous Catheters Market involves various initiatives undertaken by companies to enhance their market position, expand their customer base, and

improve their product offerings. Some key strategic developments in the market include:

1. **Product Portfolio Expansion:** Manufacturers in the central venous catheters market are actively expanding their product portfolios to cater to a wider range of medical needs. This involves the development of innovative catheter designs, materials, and features to improve patient comfort and ease of use.
2. **Technological Advancements:** Companies are investing in research and development activities to introduce technologically advanced central venous catheters. These include catheters with improved safety features, such as antimicrobial coatings to reduce the risk of infections, and integrated sensors for real-time monitoring of vital parameters.
3. **Partnerships and Collaborations:** Collaborations between manufacturers, healthcare institutions, and research organizations are becoming increasingly common in the central venous catheters market. These partnerships aim to leverage each party's expertise and resources to develop advanced catheter solutions and drive market growth.

Competitive Landscape:

- The central venous catheter market is dominated by several key players, including Edwards Lifesciences, AngioDynamics, C.R. Bard, Lepu Medical Technology, Kimal, Terumo Corporation, Vygon (U.K.) Ltd, Becton Dickinson Company, Medrad (Bayer AG), Johnson and Johnson, and Rochester Medical Co, among others. These companies play a crucial role in driving the growth and development of the market.
- Edwards Lifesciences is recognized as one of the leading players in the central venous catheter market. The company focuses on developing innovative catheter solutions for various medical applications, including cardiovascular diseases. AngioDynamics, another major player, specializes in minimally invasive medical devices and offers a wide range of central venous catheters.
- C.R. Bard, now a part of BD (Becton Dickinson Company), is known for its comprehensive portfolio of central venous catheters, which are widely used in critical care and oncology applications. Lepu Medical Technology, a global medical device company, is actively involved in the research, development, and production of central venous catheters, aiming to provide high-quality products to healthcare professionals.
- Other significant players in the market, such as Kimal, Terumo Corporation, Vygon (U.K.) Ltd, Medrad (Bayer AG), Johnson and Johnson, and Rochester Medical Co, also contribute to the market growth through their innovative catheter designs, extensive distribution networks, and strategic partnerships.

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These major players in the central venous catheter market demonstrate a commitment to technological advancements, product quality, and meeting the evolving needs of healthcare providers. Their competitive strategies, such as mergers and acquisitions, research and development investments, and geographic expansion, enable them to strengthen their market position and remain at the forefront of the industry.

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